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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re:	-:	CHAPTER 11
LEHMAN BROTHERS HOLDINGS INC., et al	: ., :	Case No. 08-13555 (JMP)
Debtors.	:	(Jointly Administered)
	X	

### NOTICE OF MOTION OF ROBERT FRANZ PURSUANT TO FED.R.BANKR.P. 9024 INCORPORATING BY REFERENCE FED.R.CIV.P. 60(b) AND SECTION 105(a) OF THE BANKRUPTCY CODE FOR RECONSIDERATION AND REINSTATEMENT OF PROOF OF CLAIM

PLEASE TAKE NOTICE that a hearing on the annexed motion (the "Motion") of Robert Franz ("Franz") pursuant to Fed.R.Civ.P. 60(b) and Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 9034 for entry of an order reinstating the certain proof of claim of Franz identified as Proof of Claim 13065, as amended by Proof of Claim 67641, will be held before the Honorable James M. Peck, United States Bankruptcy Judge, at the United States Bankruptcy Court, Alexander Hamilton Customs House, Courtroom 601, One Bowling Green, New York, New York 10004 (the "Bankruptcy Court"), on December 21, 2011 at 10:00 a.m. (prevailing Eastern Time) (the "Hearing").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the relief requested by the Motion shall be in writing, shall conform to the Bankruptcy Rules and the Local Rules of the Bankruptcy Court for the Southern District of New York, shall set forth the name of the objecting party, the basis for the objection and the specific grounds thereof, shall be filed with the Bankruptcy Court electronically in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's case filing system and by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document

Format (PDF), WordPerfect, or any other Windows-based word processing format (with two hard copies delivered directly to Chambers), and shall be served upon: (i) the chambers of the Honorable James M. Peck, One Bowling Green, New York, New York 10004, Courtroom 601; (ii) White & Case LLP, 1155 Avenue of the Americas, New York, New York 10036, Attn: Gerard Uzzi, Esq. and J. Christopher Shore, Esq., attorneys for the Group; (iii) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Harvey R. Miller, Esq., Richard P. Krasnow, Esq., Lori R. Fife, Esq., Shai Y. Waisman, Esq., Jacqueline Marcus, Esq., and Alfredo R. Pérez, Esq., attorneys for the Debtors; (iv) the Office of the United States Trustee for Region 2, 33 Whitehall Street, 21st Floor, New York, New York, 10004, Attn: Tracy Hope Davis, Esq., Elisabetta G. Gasparini, Esq., Andrea B. Schwartz, Esq., Andy Velez-Rivera, Esq., Paul Schwartzberg, Esq., Brian Matsumoto, Esq., and Linda Riffkin, Esq.; (v) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005, Attn: Dennis F. Dunne, Esq., Dennis O'Donnell, Esq., and Evan Fleck, Esq., attorneys to the official committee of unsecured creditors appointed in these cases; and (vi) any other person or entity with a particularized interest in the subject matter of the Motion, so as to be so filed and received by no later than December 12, 2011 at 4:00 p.m. (prevailing Eastern Time) (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that only those objections that have been filed and served by the objection deadline in accordance with the procedures herein may be considered by the Court at the hearing and that if no responses to the Motion are timely filed and served the bankruptcy Court shall enter an order granting the Motion without further notices.

PLEASE TAKE FURTHER NOTICE that the hearing may be adjourned from time to time without further notice.

Dated: November 23, 2011

Respectfully submitted,

WHITE AND WILLIAMS LLP

By:/s/ Sedgwick M. Jeanite
Sedgwick M. Jeanite, Esquire
White and Williams LLP
One Penn Plaza, Suite 4110
New York, NY 10119

Counsel for Robert Franz

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
In re:	:	CHAPTER 11
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	Case No. 08-13555 (JMP)
Debtors.	: :	(Jointly Administered)
•	X	

### MOTION OF ROBERT FRANZ PURSUANT TO FED.R.BANKR.P. 9024 INCORPORATING BY REFERENCE FED.R.CIV.P. 60(b), AND SECTION 105(a) OF THE BANKRUPTCY CODE FOR RECONSIDERATION AND REINSTATEMENT OF PROOF OF CLAIM

Robert Franz ("<u>Franz</u>"), by and through his counsel, White and Williams LLP, respectfully submits this motion and the Accompanying Affidavit of Robert Franz sworn to on November 14, 2011 (this "<u>Motion</u>") pursuant to Federal Rules of Civil Procedure 60(b) made applicable hereto by Federal Bankruptcy Rules 9024, and Section 105(a) of the Bankruptcy Code for reconsideration of the Court's Order granting the Debtors' Ninety-Second Omnibus Objection to Claims (No Blocking Number LPS Claims) (the "<u>March 31st Order</u>") and reinstatement of Proof of Claim No. 13065 as amended by Proof of Claim No. 67641, and respectfully states the following:

### PRELIMINARY STATEMENT

- 1. On or about April 16, 2009, Franz promptly and timely filed a proof of claim in this bankruptcy action in the amount of \$1,665,263.82, which was assigned Claim Number 3802 ("Franz Proof of Claim 1"). Therein, his address was listed as 81 Dixon Avenue, Boonton, NJ 07005. (See Affidavit of Robert Franz sworn to on November 14, 2011, Exhibit A).
- 2. On or about September 15, 2009, Franz timely filed a second proof of claim in the amount of \$2,128,189.23, which was assigned Claim Number 13065 ("<u>Franz Proof of Claim 2</u>").

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Franz's address was listed as 81 Dixon Avenue, Boonton, NJ 07005 in Franz Proof of Claim 2. (See Affidavit of Robert Franz, Exhibit B).

- 3. On or about February 14, 2011, Lehman Brothers Holdings Inc. and its affiliated debtors filed their Ninety-Second Omnibus Objection to Claims (the "92nd Objection") seeking the disallowance and expungement of the claims listed on Exhibit A annexed thereto. One of the claims identified in the 92nd Objection was Franz Proof of Claim 2.
- 4. Franz did not receive notice from the Debtors regarding the 92nd Objection. As a result of the Debtors' failure to promptly notify Franz of the 92nd Objection, it was impossible for Franz to respond regarding the failure to include blocking numbers in Franz Proof of Claim 2.
- 5. Unknown to Franz, on or about March 31, 2011, this Court entered the March 31st Order with respect to the claims listed on Exhibit 1 annexed hereto, which included Franz Proof of Claim 2.
- 6. Franz did not receive notice from the Debtors regarding the March 31st Order and did not learn of the March 31st Order until the Summer of 2011.
- 7. Thereafter, on or about August 24, 2011, Franz caused to be filed an amended proof of claim covering those bonds of the Debtors identified in Franz Proof of Claim 2 and additional bonds of the Debtors owned by Franz (the "Amended Franz Proof of Claim").
- 8. With respect to the 92nd Objection, even assuming, arguendo, that a blocking number was required, Franz Proof of Claim 2, as amended by the Amended Franz Proof of Claim, should survive as an informal proof of claim because sufficient information was timely provided to the Debtors to put them on notice of Franz's claim.
- 9. Furthermore, Franz Proof of Claim 2 clearly satisfies the requirements for an informal proof of claim and provided the Debtors with an explicit demand setting forth the nature of the claim, the amount of the claim, and Franz's intent to hold the Debtors liable. The considerations of equity clearly weigh in Franz's favor and expungement of Franz's claim was not warranted under the circumstances.

10. The facts clearly show that Franz did not receive notice of the 92nd Objection or the March 31st Order and that grounds exist under Rule 60(b) for the relief requested herein by Franz.

### RELIEF REQUESTED

11. Franz respectfully submits this Motion and the accompanying Affidavit of Robert Franz and hereby requests that (1) the Court reconsider the March 31st Order as it relates to Franz Proof of Claim 2, (2) the Court reinstate Franz Proof of Claim 2 as amended by the Amended Franz Proof of Claim, and (3) the Court grant Franz an opportunity to respond to the Debtors' 92nd Objection.

### **FACTS**

- 12. Franz is an individual investor and the Lehman Program Securities specified in Franz Proof of Claim 2 have an aggregate par value of \$2,128,189.23 (See Affidavit of Franz, ¶7).
- 13. The Debtors' Securities Program Bar Date Notice, dated July 27, 2009, gave holders of Lehman Program Securities instructions for submission of their claims. In particular, the notice contained a "Special Note Regarding Blocking Numbers".
- 14. Franz attempted, through his broker, to obtain blocking numbers for his Lehman securities, but could not. (See Affidavit of Franz ¶ 31). Because Franz was unable to obtain blocking numbers through his broker in a timely manner despite his diligent and good faith efforts, on September 15, 2009, Franz filed the Franz Proof of Claim 2 in order to ensure its receipt, without blocking numbers.
- 15. On or about February 14, 2011, the Debtors filed the 92nd Objection seeking to disallow and expunge several claims, including Franz Proof of Claim 2, because the proof of claim forms were missing blocking numbers.
- 16. Franz did not receive notice from the Debtors regarding the 92nd Objection and did not have an opportunity to respond to or oppose the 92nd Objection.

17. In light of the fact that Franz did not receive notice of the 92nd Objection or the March 31st Order, he is entitled to reconsideration of the March 31st Order and reinstatement of Franz Proof of Claim 2 which has been amended by the Amended Franz Proof of Claim.

### MOTION FOR RECONSIDERATION LEGAL STANDARD

18. Rule 60(b), which is made applicable to bankruptcy cases by Bankruptcy Rule 9024 with three exceptions not relevant here, governs requests for relief from judgments or orders in a bankruptcy court. Rule 60(b) provides, in relevant part:

Mistakes; Inadvertence; Excusable Neglect; Newly Discovered Evidence; Fraud, Etc. On motion and upon such terms as are just, the court may relieve a party or a party's legal representative from a final judgment, order, or proceeding for the following reasons: (1) mistake, inadvertence, surprise, or excusable neglect; (2) newly discovered evidence which by due diligence could not have been discovered in time to move for a new trial under Rule 59(b); (3) fraud (whether heretofore denominated intrinsic or extrinsic), misrepresentation, or other misconduct of an adverse party; (4) the judgment is void; (5) the judgment has been satisfied, released, or discharged, or a prior judgment upon which it is based has been reversed or otherwise vacated, or it is no longer equitable that the judgment should have prospective application; or (6) any other reason justifying relief from the operation of the judgment. The motion shall be made within a reasonable time, and for reasons (1), (2), and (3) not more than one year after the judgment, order, or proceeding was entered or taken.

Fed. R. Civ. P. 60(b).

- 19. A motion for relief from an order or judgment is within the broad discretion of the court. See In re AMC Realty Corp., 270 B.R. 132, 143 (Bankr. S.D.N.Y. 2001) citing Nemaizer v. Baker, 793 F.2d 58, 61-61 (2d Cir. 1986). In exercising this discretion, courts should balance the policy in favor of serving the ends of justice against the policy in favor of finality. See AMC Realty Corp., 270 B.R. at 143; see also Paddington Partners v. Bouchard, 34 F.3d 1132, 1144 (2d Cir. 1994).
- 20. It is well settled that Rule 60(b) should be liberally construed when substantial justice will be served. See In re Enron Corp., 352 B.R. 363, 369 (Bankr. S.D.N.Y. 2006) (quoting Radack v. Norwegian America Line Agency, Inc., 318 F.2d 538, 542 (2d Cir. 1963)). In addition, bankruptcy courts have the power to reconsider, modify or vacate their own orders when the interests of justice require -- so long as no intervening rights have become vested in

reliance on such orders. See, e.g., Meyer v. Lenox (In re Lenox, 902 F.2d 737, 739-740 (9th Cir. 1990); Maxwell Newspapers, Inc. v. The Travelers Indemnity Co. (In re Maxwell Newspapers, Inc.), 170 B.R. 549, 550 (S.D.N.Y. 1994). Accordingly, this Court may grant reconsideration of the March 31st Order to the extent requested herein since the interests of justice so require.

21. As more fully set forth below, under the circumstances, the fact that Franz did not receive notice of the 92nd Objection and did not have an opportunity to respond to the 92nd Objection warrants relief from the March 31st pursuant to Rule 60(b)(1) or Rule 60(b)(6).

### THE MARCH 31ST ORDER SHOULD BE MODIFIED OR VACATED UNDER RULE 60(B)

22. Franz seek relief under two separate subsections of Rule 60(b) - 60(b)(1) (mistake, inadvertence or excusable neglect) and 60(b)(6) (any other reason that justifies relief). Franz asserts that due to the fact that he did not receive notice of the Debtors' 92nd Objection this Court should exercise its power and reconsider the March 31st Order and reinstate Franz Proof of Claim 2.

### A. Grounds Exist Under Rule 60(b)(1) for the Court to Grant Relief from the March 31st Order

- As stated above, Rule 60(b)(1) states, in pertinent part, that "the court may relieve a party or a party's legal representative from a final judgment, order, or proceeding for: (1) mistake, inadvertence, surprise or excusable neglect." Fed. R. Civ. P. 60(b)(1). This rule is to be liberally construed so that doubtful cases may be resolved on the merits. See Hibernia Nat'l Bank v. Administracion Central Sociedad Anonima, 776 F.2d 1277, 1279 (5th Cir. 1985).
- 24. The March 31st Order should be clarified, amended or modified on the basis of mistake, inadvertence and surprise as it relates to Franz Proof of Claim 2. For reasons beyond Franz's control, the 92nd Objection was not served on him and he never received notice of the March 31st Order.
- 25. The Debtors sought to expunge Franz Proof of Claim 2 in its entirety solely because the blocking number for the Debtors' bond were was not specifically set forth in the proof of claim. Such relief is inequitable and not warranted under the circumstances. In addition, Bankruptcy Rule 3001(f) makes clear that an executed proof of claim filed in accordance with the Bankruptcy Rules constitutes prima facie evidence of the validity and amount of the claim. See Fed. R. Bankr. P. 3001(f). More significantly, the 92nd Objection was

not served on Franz and he therefore did not have notice of the 92nd Objection or any opportunity to respond and be heard at the hearing in connection with the 92nd Objection.

- 26. Franz became aware of the 92nd Objection and the March 31st Order during the Summer of 2011. (See Affidavit of Franz ¶ 10). Prior to that date, he had not received any notice regarding the 92nd Objection. The courts have generally recognized that a party in interest is entitled to notice and should be construed to allow all persons affected by a proceeding to be heard. *See In re Johns Manville Corp.*, 36 B.R. 743, 754 (Bankr. S.D.N.Y. 1994).
- 27. The lack of notice to Franz raises certain due process and other concerns regarding the 92nd Objection and the March 31st Order. As a result, Franz respectfully request that the Court reconsider the March 31st Order solely as it relates to Franz Proof of Claim 2. Furthermore, this Court should exempt Franz from the effect of the March 31st Order. Such action is clearly justified in light of the fact that Franz did not receive notice of the 92nd Objection or the March 31st Order.
- 28. Furthermore, it has been well-established in this bankruptcy action that the blocking number system was created to ensure that no distribution on Lehman Program Securities claims was excessive or duplicative. Moreover, this Court recognized that even though the blocking number system was important to the Debtors, the absence of a blocking number on a claim is a minor form of technical noncompliance. Even though the blocking number system has been important and useful to the Debtors, it is not appropriate for the blocking number requirement to be mechanically enforced with no regard to exceptional circumstances.
- 29. Franz's circumstances are exceptional. In light of the fact that Franz's failure to respond to the 92nd Objection results from the failure to receive notice of the objection, it is unduly harsh to expunge Franz's legitimate claims in this bankruptcy. There is neither need nor is there justification for such a result.
- 30. Consequently, Franz respectfully request that this Court exercise its power and reconsider the March 31st Order as it relates to his claim and reinstate Franz Proof of Claim 2.
  - B. Relief From the Sale Order is Warranted Under Section Rule 60(b)(6)
- 31. Even if relief from the March 31st Order were not warranted under Rule 60(b)(1), which it is, additional grounds exist under Rule 60(b)(6) for such relief.

- 32. The principal purpose of Rule 60(b)(6) is to cover unforeseen circumstances, such as those present here. Pursuant to Rule 60(b)(6), a court has the authority to grant relief from a judgment or order, whenever, after considering all the relevant circumstances, such an action is deemed appropriate in the furtherance of justice. *See Klapprott v. United States*, 335 U.S. 601, 614, 615, 93 L.Ed. 266, 69 S. Ct. 384 (1949). As the Court declared in *AMC Realty Corp.*, the underlying purpose of Rule 60(b)(6) is "to do justice in a particular case when relief is not warranted by the preceding clauses." *See AMC Realty Corp.*, 270 B.R. at 143.
- circumstances justifying relief, ... when the judgment may work an extreme and undue hardship, ... and when the asserted grounds for relief are not recognized in clauses (1)-(5) of the Rule." *Id.* (emphasis in original) (*citing Nemaizer*, 793 F.2d at 63). The Second Circuit has stated that one or the other of the first two prongs had to be shown, without requiring that both of them be satisfied. *See PRC Harris, Inc.*, 700 F.2d 894, 897 (2d Cir. 1983), *cert. denied*, 464 U.S. 936, 104 S. Ct. 344, 78 L.Ed.2d 311 (1983). In two other cases, the Second Circuit merely identified the need for a showing of extraordinary circumstances.
- 34. Applying these common standards to the present proceedings regarding Franz and Franz Proof of Claim 2, it is clear that the presence of both exceptional circumstances and undue hardship justifies the invocation of Rule 60(b)(6) to grant the requested relief.
- 35. The facts clearly show that Franz Proof of Claim 2 was timely filed and complied with most of the requirements in the Debtors' bankruptcy, except for the blocking numbers. (See Affidavit of Franz, ¶ 24). Accordingly, Franz Proof of Claim 2 is *prima facie* evidence of the validity of Franz's claim. A timely filed proof of claim constitutes *prima facie* evidence of the amount and validity of the claim. See 11 U.S.C. § 502(a); see also Stancil v. Harford Sands, Inc. (In re Harford Sands, Inc.), 372 F.3d 637, 640 (4th Cir. 2004); In re 183 Lorraine St. Assoc., 198 B.R. 16, 26 (Bankr. E.D.N.Y. 1996); Fed.R.Bankr.P. 3001(f). Consequently, Franz is entitled to an opportunity to officially respond to the 92nd Objection.
- 36. The facts further show that Franz did not receive notice of the 92nd Objection or the March 31st Order. (See Affidavit of Franz, ¶¶ 19-22). Immediately upon learning of the 92nd Objection and the March 31st Order, Franz immediately contacted counsel for the Debtors to explain that he did not receive notice of the 92nd Objection. (See Affidavit of Franz, ¶¶ 25-26).

- 37. Had Franz received notice of the 92nd Objection, he would have promptly responded, as he did with respect to the Debtors' One Hundred Fortieth Omnibus Objection. (See Affidavit of Franz, ¶ 20).
- 38. In addition, the Franz Proof of Claim 2, as amended by the Amended Franz Claim is otherwise sufficient and contains all the information necessary for the Debtors to determine the validity of Franz's claim in this bankruptcy action. The Debtors objected to Franz Proof of Claim 2 solely due to its lack of blocking numbers. However, the basis of Franz Proof of Claim 2, and Franz's ownership of certain Lehman Program Securities has been supported by the appropriate documentation and is undisputed. Thus, even without the blocking numbers, Franz Proof of Claim 2, as amended by the Amended Franz Claim Franz's Claim is legally sufficient.
- 39. Furthermore, Franz attempted to obtain blocking numbers for the Lehman bonds prior to filing Franz Proof of Claim 2 on September 15, 2009, and prior to filing the Amended Franz Claim on August 24, 2011. (See Affidavit of Franz, ¶ 26 and ¶ 31). Given Franz's careful, conscientious and persistent effort to obtain the blocking numbers and his inability to do so through no fault of his own, Franz's claim in the bankruptcy action should not be disallowed, notwithstanding the blocking number requirement.
- 40. Therefore, Franz is entitled to the reinstatement of Franz Proof of Claim 2 which has been amended by the Amended Franz Proof of Claim, and he should be granted an opportunity to respond to the Debtor's 92nd Objection. Reopening the process to Franz who timely filed a proof of claim and otherwise properly documented his holdings would not impose an undue burden on the Debtors, and would strike an appropriate balance between the ability of the Debtors to properly identify the holders of their program securities and the right of investors to receive whatever their eventual distribution will be in this bankruptcy.
- 41. Therefore, Franz respectfully requests that this Court exercise its power and reconsider the March 31st Order and reinstate Franz Proof of Claim 2 pursuant to Rule 60(b)(6).
  - C. Relief From the March 31st Order is Warranted Under Section 105 of the Bankruptcy Code
- 42. This Court has the authority under Section 105(a) of the Bankruptcy Code to modify its own order, including the March 31st Order, to afford parties in these proceedings substantial justice. See, e.g., In re Rideout, 86 B.R. 523, 530 (Bankr. N.D. Ohio 1988)

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(bankruptcy court may use its inherent power to correct its own mistakes under Section 105(a)); *In re Riso*, 48 B.R. 244, 247 (Bankr. D. N.H. 1985) ("the equitable powers of the bankruptcy court can be used to fill a gap in an unusual procedural situation without doing violence to specific provisions of the bankruptcy laws"), *aff'd.*, 57 B.R. 789 (D.N.H. 1986). Moreover, this Court possesses inherent equitable power to set aside an order that contravenes the Bankruptcy Code where the parties can be restored to the positions they occupied before the Court entered such order.

- 43. There is little doubt that Proof of Claim 2 filed by Franz satisfies the requirements of the Bankruptcy Rules as it was signed and timely-filed, and details the nature of the claim and the amount sought were provided to the Debtors. The only information alleged to be missing from Franz Proof of Claim 2 is the blocking number. The purpose of requiring claimants to obtain a blocking number is to confirm the ownership and amount of a particular security. The facts clearly show that Franz Proof of Claim 2 and supporting documentation submitted by Franz satisfy these goals by clearly setting forth both ownership and amount of the securities at issue. Franz Proof of Claim 2 constitutes prima facie evidence of the validity and amount of his claim, and the Debtors cannot satisfy their burden in refuting the validity of the claim. Expungement of Franz Proof of Claim 2 is therefore inappropriate under the exceptional circumstances of this case.
- 44. The Debtors cannot dispute that Franz has submitted a claim that complies in all respects with the ordinary requirements of case law, the Bankruptcy Code, and the Bankruptcy Rules, so as to constitute, under Rule 3001(f), prima facie evidence of the validity and amount of the claim.
- 45. Furthermore, it is undisputed that the only deficiency of Franz's Claim is the absence of blocking numbers, and although blocking numbers are required by this Court's order, blocking numbers are not essential to the legal sufficiency of the Claim. The failure to submit the blocking numbers along with Franz Proof of Claim 2 does not jeopardize this bankruptcy and should not cause Franz to forfeit his claim against the Debtors.
- 46. Accordingly, pursuant to Section 105(a) of the Bankruptcy Code, the March 31st Order can and should be clarified, amended or modified as it relates to Franz Proof of Claim 2.

### MEMORANDUM OF LAW

Because the legal points and authorities upon which this Motion relies are incorporated herein, Franz respectfully requests that the requirement of service and filing of a separate memorandum of law pursuant to Rule 9013-1(b) of Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York be deemed satisfied.

### NO PRIOR REQUEST

No previous request for the relief sought herein has been made to this Court or any other court.

### **RESERVATION OF RIGHTS**

Franz reserves the right to make such other and further objections and to supplement or revise this Cross-Motion as may be appropriate

### CONCLUSION

For the reasons set forth above, Franz respectfully requests that this Court (i) reconsider the March 31st Order as it relates to Franz Proof of Claim 2 as amended by the Amended Franz Claim, (ii) reinstate Franz Proof of Claim 2 as amended by the Amended Franz Claim, (iii) grant Franz an opportunity to response to the 92nd Objection and (iv) grant Franz such other and further relief as the Court deems appropriate.

Dated: November 23, 2011

Respectfully submitted,

WHITE AND WILLIAMS LLP

y: Sedguick M. Jeanite

Sedgwick M. Jeanite, Esquire

White and Williams LLP One Penn Plaza, Suite 4110

New York, NY 10119

Counsel for Robert Franz

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SOUTHERN DISTRICT OF NEW Y	ORK	
	X	
In re:	: CH	IAPTER 11
LEHMAN BROTHERS HOLDINGS	S INC., et al. : Ca	se No. 08-13555 (JMP)
Debtors.	; ; (Jo	intly Administered)
	x	•

### AFFIDAVIT OF ROBERT FRANZ IN RESPONSE TO THE DEBTORS' TWO HUNDRED TWENTY-FOURTH OMNIBUS OBJECTION AND IN SUPPORT OF MOTION FOR RECONSIDERATION AND REINSTATEMENT OF PROOF OF CLAIM

STATE OF New YORK ): ss

UNITED STATES BANKRUPTCY COURT

ROBERT FRANZ, being duly sworn, deposes and says:

- I am an individual investor in several bonds of Lehman Brothers Holdings Inc.
   ("LBHI") in my investment accounts.
- 2. I submit this Affidavit (1) in Response to the Debtors' Two Hundred Twenty-Fourth Omnibus Objection, (2) in support of my motion for reconsideration of the Court's March 31, 2011Order that expunged the proof of claim filed by me on September 15, 2009, and (3) requesting reinstatement of my disallowed proof of claim to permit me to respond to LBHI's Ninety-Second Omnibus Objection.
- 3. On September 15, 2008, LBHI filed a voluntary petition for relief in the Southern District of New York (the "LBHI Bankruptcy") under Chapter 11 of Title 11 of the Unites States Code (the "Bankruptcy Code"). Subsequently, twenty-two (22) additional affiliates of LBHI (together with LBHI, the "Debtors") filed petitions for relief under the Bankruptcy Code.
- 4. On or about April 16, 2009, I promptly and timely filed a proof of claim in the LBHI Bankruptcy in the amount of \$1,665,263.82, which was assigned Claim Number 3802

("<u>Franz Proof of Claim 1</u>"). My address was listed as 81 Dixon Avenue, Boonton, NJ 07005. A copy of the Franz Proof of Claim 1 is attached hereto as Exhibit A.

- 5. On July 2, 2009, this Court entered an Order (the "Bar Date Order"), establishing the following bar dates: (1) a September 22, 2009 bar date for filing unsecured claims (the "General Claims Bar Date"), and (2) a November 2, 2009 bar date for filing claims arising out of described program securities (the "Securities Program Bar Date"). Thereafter, the Debtors filed the Lehman Programs Securities list identifying all of the securities which are the subject of the LBHI Bankruptcy.
- 6. Upon realizing that I invested in additional bonds identified on the Lehman Programs Securities list, I immediately and diligently began preparation of a second proof of claim to be filed in the LBHI Bankruptcy.
- 7. On or about September 15, 2009, I timely filed a second proof of claim in the amount of \$2,128,189.23, which was assigned Claim Number 13065 ("Franz Proof of Claim 2"). My address was listed as 81 Dixon Avenue, Boonton, NJ 07005 in Franz Proof of Claim 2, a copy of which is attached hereto as Exhibit B.
- 8. In early June 2011, as a result of a random "Google" search I learned of the Debtors' One Hundred Fortieth Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims). Therein, the Debtors sought the disallowance and expungement of the claims listed on Exhibit A annexed thereto, including Franz Proof of Claim 1.
- 9. I retained counsel and timely filed a Response to the Debtors' One Hundred Fortieth Omnibus Objection on June 15, 2011. A copy of the Response is attached hereto as <a href="Exhibit C">Exhibit C</a>.

- 10. However, a further search of the LBHI Bankruptcy docket during the Summer of 2011 revealed that Franz Proof of Claim 2 was also the subject of a separate objection by the Debtors. Specifically, the Franz Proof of Claim 2 was identified in the Debtors' Ninety-Second Omnibus Objection to Claims (No Blocking Number LPS Claims) filed on or about February 14, 2011 (the "92nd Objection"). According to the 92nd Objection, the Debtors sought to disallow and expunge several claims, because the proof of claim forms were missing blocking numbers.
- 11. Unknown to me, on or about March 31, 2011, this Court entered an Order granting the 92nd Objection with respect to claims listed on Exhibit 1 annexed hereto (the "March 31st Order"). Franz Proof of Claim 2 was listed on Exhibit 1 of the March 31st Order, a copy of which is attached hereto as Exhibit D.
- 12. I immediately contacted counsel for the Debtors to explain that I did not receive notice of the 92nd Objection. Despite my explanation, counsel did not render any assistance or guidance regarding my situation.
- 13. Therefore, on or about August 24, 2011, I caused to be filed an amended proof of claim covering those Lehman Bonds identified in Franz Proof of Claim 2 and additional bonds of the Debtors owned by me that I presumed would be represented by a trustee in Europe in one master Proof of Claim in the LBHI Bankruptcy (the "Amended Franz Proof of Claim"). A copy of the Amended Franz Proof of Claim is attached hereto as Exhibit E.
- 14. I respectfully request that this Court deem the Amended Franz Proof of Claim attached hereto, as a timely filed amendment to Franz Proof of Claim 2, that the Court reinstate my claim and allow me an opportunity to respond to the 92nd Objection.

### Response to the Debtors' Two Hundred Twenty-Fourth Omnibus Objection

- 15. I respectfully request that the Court deny the Debtors' Two Hundred Twenty-Fourth Omnibus Objection as it relates to the Amended Franz Proof of Claim.
- 16. The facts clearly show that the Amended Franz Proof of Claim is not a late-filed proof of claim. It is simply an amendment of the timely-filed Franz Proof of Claim 2.
- 17. In addition, since I did not receive notice of the 92nd Objection or the March 31st Order, I am entitled to the reinstatement of Franz Proof of Claim 2 which has been amended by the Amended Franz Proof of Claim.
- 18. Consequently, the Debtors should not be permitted to disallow or expunge the Amended Franz Proof of Claim and I respectfully request that this Court deny the Two Hundred Twenty-Fourth Omnibus Objection as it relates to the Amended Franz Proof of Claim.

### Reconsideration of the March 31st Order and Reinstatement of the Amended Franz Proof of Claim

- 19. I respectfully request that this Court reconsider the March 31st Order with respect to Franz Proof of Claim 2 and reinstate my claim because assuming the Debtors promptly mailed a copy of the 92nd Objection, it was never delivered to me. Thus, I did not receive any notice, correspondence, mailing or communication regarding the 92nd Objection, and did not have an opportunity to respond to the 92nd Objection.
- 20. A plausible explanation for why I did not receive notice of the 92nd Objection is that in July, 2010, I moved from 81 Dixon Avenue, Boonton, New Jersey to 6 Bayer Lane, Boonton, New Jersey. For a period of six (6) months, from May 15, 2010 to November 15, 2010, my mail was forwarded from the 81 Dixon Avenue address to the 6 Bayer Lane address. However, because the 92nd Objection was filed in February 2011 and my mail was no longer forwarded to me, I did not receive any notice regarding the 92nd Objection. Had I received a

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copy of the 92nd Objection, I would have promptly filed a response with the Court as I did with the Debtors' One Hundred Fortieth Omnibus Objection.

- 21. The present circumstances were unforeseen by me when I filed Franz Proof of Claim 2 and the result is absolutely unfair. This is an <u>exceptional circumstance</u>, and is <u>not</u> due to a mistake by me or due to an oversight or inattention that was within my control. On the contrary, my circumstance falls within the standard requiring reconsideration or relief from the Court's March 31st order because I could not timely respond to the 92nd Objection that I never received.
- 22. First, as explained above, the reason for the delay in responding to the 92nd Objection is that I moved from 81 Dixon Avenue, Boonton, New Jersey to 6 Bayer Lane, Boonton, New Jersey and never received notice of the Debtors' 92nd Objection. Thus, my failure to respond is certainly understandable in light of the fact that I did not know about the 92nd Objection until Summer 2011.
- Objection. The deadline to respond to the 92nd Objection was March 16, 2011, but unfortunately, I did not receive notice of the 92nd Objection. and I acknowledge that I am responding several months later. However, this delay and potential impact on the judicial proceedings is inconsequential. Clearly, the claim resolution process is far from complete, so the minor delay in the receipt of a Response by me regarding the 92nd Objection will not prejudice the Debtors. Furthermore, the Debtors are continuing to review and resolve objections raised by other creditors to the 92nd Objection. In fact the hearing on the 92nd Objection was adjourned several times, most recently on October 24, 2011 regarding approximately 95 claims. See

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Exhibit F attached hereto. Allowing me to file a response to the 92nd Objection at this time will not delay the judicial proceedings in any way.

- Amended Franz Proof of Claim. In fact, there is no material prejudice to the Debtors if this

  Court grants me an opportunity to respond to the 92nd Objection. The Second Franz Claim was
  timely filed on September 15, 2009 and identified each of the bonds constituting the claim, and
  the Debtors were clearly on notice of my claim. In addition, the claims review process is still in
  its preliminary stages and the Debtors are still reviewing hundreds if not thousands of claims that
  have been filed. <sup>1</sup> Clearly, there remains several open and unresolved issues between the Debtors
  and its bondholders as they relate to the blocking number issue. In fact, on October 24, 2011, the
  Debtors adjourned the hearing on the 92nd Objection (No Blocking Numbers) for about 95
  claims and withdrew the 92nd Objection as to another claimant. See Exhibit G attached hereto.
  Therefore, reconsideration of the March 31<sup>st</sup> Order as it relates to Franz Proof of Claim 2 will not
  prejudice the Debtors in any way and is a fair exercise of this Court's broad discretion.
- 25. Fourth, I have operated in good faith in the LBHI Bankruptcy. The record clearly reflects that I made a conscientious endeavor to comply with the Bar Date Order. The record further reflects that I promptly and timely filed my respective proofs of claim in the LBHI Bankruptcy. The Debtors cannot dispute that I timely submitted two proof of claim forms that comply in all respects with the ordinary requirements of case law, the Bankruptcy Code, and the Bankruptcy Rules, so as to constitute evidence of the validity and amount of the claim.

In Franz Proof of Claim 2, I assert a claim in the amount of \$2,128,189.33, which is now amended to a claim for \$8,354,024.08. Putting this amount in perspective, this Court need only look at the State of the Estate report prepared by LBHI's financial advisors which reflects that approximately \$860 billion in total claims have been filed against the Debtors.

Furthermore, upon learning of the 92nd Objection and the March 31st Order, I have taken diligent steps to resolve this unfortunate situation.

- 26. First, I immediately contacted counsel for the Debtors to explain the fact that I did not receive notice of the 92nd Objection. Second, I promptly attempted to obtain the blocking number for the bonds identified in Franz Proof of Claim 2. Notwithstanding several requests, I was advised by my broker, Tradition Asiel Securities, Inc, that Euroclear Bank and Clearstream Bank no longer provide blocking numbers for the securities of the Debtors.
- 27. Therefore, based on the fact that I changed residences in 2010 and did not receive a copy of the 92nd Objection, the delay in filing a response is excusable. It is unduly harsh to expunge my timely filed, valid and legitimate claim contained in Franz Proof of Claim 2 (as amended by the Amended Franz Proof of Claim) and there is no justification for such a result. In this instance, the lack of prejudice to the Debtors, my explanation for not responding to the 92nd Objection, combined with the good faith established by me weigh strongly in favor of this Court reconsidering the March 31<sup>st</sup> Order as it relates to Franz Proof of Claim 2.

### The Debtors' 92nd Objection

- 28. I respectfully request an opportunity to officially respond to the 92nd Objection.
- 29. Franz Proof of Claim 2 was timely filed and complied with most of the requirements in the LBHI bankruptcy, except for the blocking numbers.
- 30. It is my understanding that in this bankruptcy action, the blocking number system was created to ensure that no distribution regarding Lehman Program Securities claims was excessive or duplicative. I am told that this Court recognized that even though the blocking number system was important to the Debtors, the absence of a blocking number on a claim is a minor form of technical noncompliance.

- 31. I contacted my broker requesting blocking numbers before the bar date but they were not familiar with the process. I believe it is inappropriate for the blocking number requirement to be mechanically enforced with no regard to exceptional circumstances, especially as the bar date was quickly approaching in September 2009.
- 32. As explained above, upon learning of the March 31st Order, I filed the Amended Franz Proof of Claim which covers the original bonds identified in Franz Proof of Claim 2 and certain additional bonds of the Debtors owned by me. The Amended Franz Proof of Claim contains additional information regarding the bonds that hopefully will provide the Debtors with comfort that any distribution to me will not be excessive or duplicative. I am the rightful owner of the bonds identified in the Amended Franz Proof of Claim and I am entitled to assert a claim for distribution in the LBHI Bankruptcy.
- 33. I respectfully request that this Court deem the Amended Franz Proof of Claim as a timely filed amendment to the Franz Proof of Claim 2 and that it relates back to the September 15, 2009 filing. At the very least, I should be given an opportunity to submit a Response to the 92nd Objection.
- 34. Based on the foregoing, and the accompanying Cross-Motion, I respectfully request that this Court (1) deny the Debtors' Two Hundred Twenty-Fourth Omnibus Objection as it relates to the Amended Franz Proof of Claim, (2) reconsider the March 31st Order as it relates to Franz Proof of Claim 2, (3) reinstate Franz Proof of Claim 2 which has been amended by the Amended Franz Proof of Claim, and (4) allow me an opportunity to properly respond to the 92nd Objection in this LBHI Bankruptcy.
- 35. This Court has previously granted such requests for reinstatement based on similar facts. See Exhibit H attached hereto.

36. I declare under penalty of perjury that the foregoing is true and correct.

ROBERT FRANZ

Sworn and subscribed to before me this 4 day of November, 2011

Notary Public

RODNEY C. DAVIS
Notary Public, State of New York
No. 31-4805362
Qualified in New York County
Commission Expires Dec. 31, 20

### **EXHIBIT A**

B 10 (Official Form 10) (12/07)

UNITED STATES BANKRUPTCY COURT		PROOF OF CLAIM
Name of Debtor: Lehman Brothers	Case Numbe 08-13555	
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): Robert Franz	claim ame	s box to indicate that this ends a previously filed
Name and address where notices should be sent:	claim.	
81 Dixon Ave Boonton, NJ 07005	Court Clain (If known)	Number:
Telephone number: (212) 764-4050	Filed on:	
Name and address where payment should be sent (if different from above):	anyone el relating to	s box if you are aware that se has filed a proof of claim your claim. Attach copy of giving particulars.
Telephone number:		s box if you are the debtor in this case.
1. Amount of Claim as of Date Case Filed: \$ 1,665,263.82		of Claim Entitled to inder 11 U.S.C. §507(a). If
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.	any port one of th check the	ion of your claim falls in e following categories, box and state the
If all or part of your claim is entitled to priority, complete item 5.	amount.	
☐ Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		oriority of the claim. support obligations under
2. Basis for Claim: Bonds Owned		. §507(a)(1)(A) or (a)(1)(B).
(See instruction #2 on reverse side.)  3. Last four digits of any number by which creditor identifies debtor:	☐ Wages, sa	alaries, or commissions (up
		i0*) earned within 180 days ing of the bankruptcy
3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.)	petition o	or cessation of the debtor's
4. Secured Claim (See instruction #4 on reverse side.)		whichever is earlier – 11 507 (a)(4).
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.		•
Nature of property or right of setoff:   Real Estate   Motor Vehicle   Other  Describe:	plan – 11	ions to an employee benefit U.S.C. §507 (a)(5).
Value of Property:\$ Annual Interest Rate%	purchase,	425* of deposits toward lease, or rental of property
Amount of arrearage and other charges as of time case filed included in secured claim,		s for personal, family, or I use – 11 U.S.C. §507
if any: \$ Basis for perfection:	☐ Taxes or	penalties owed to
Amount of Secured Claim: \$ Amount Unsecured: \$		ental units – 11 U.S.C. §507
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.	□ Other – S	pecify applicable paragraph
7. Documents: Attach redacted coorders, invoices, itemized statemen You may also attach a summary. A 08-13555 (JMP) 0000003802 refection of		S.C. §507 (a)().  nt entitled to priority:
You may also attach a summary. A 0000003802 perfection of a security interest. You may also a	\$	
DO NOT SEND ORIGINAL DOC ROYED AFTER	-	
SCANNING.		e subject to adjustment on very 3 years thereafter with
If the documents are not available, please explain:		ses commenced on or after
		FOR COURT USE ONLY
Date: 4/11/09 Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the crother person authorized to file this claim and state address and telephone number if different from the address above. Attach copy of power_of attorney, if any.	editor or P	ILED / RECEIVED
Robert Francis		APR 1 6 2009
Penally for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.	18 U.S.C. <del>§§</del>	152 and 3577 south tiens, LLC

EPIO BANKRUPTCY SOLUTIONS.

### Summary of Robert Franz's Holdings

Bond	Cusip	Quantity	Face	Coupon	Days	Interest	Net
LEH 7.2 08/15/09	524908bq2	10	\$10,000.00	7.2	33	\$66.00	\$10,066.00
LEH 5.857 11/29/49	524908xa3	140	\$140,000.00	5.857	108	\$2,459.94	\$142,459.94
LEH StrNt 10/20/20	52517pc25	10	\$10,000.00			\$0.00	\$10,000.00
LEH StrNt 11/10/15	52517pc66	70	\$70,000.00		8	\$0.00	\$70,000.00
LEH 0 12/23/10	52517pd65	26	\$26,000.00		87	\$0.00	\$26,000.00
LEH StrNt 05/17/21	52517ph46	120	\$120,000.00		31	\$0.00	\$120,000.00
LEH 6 1/202/13/37	52517ps69	50	\$50,000.00	6	35	\$291.67	\$50,291.67
LEH 6 1/206/21/37	52517pw23	26	\$26,000.00	6	87	\$377.00	\$26,377.00
LEH StrNt 01/28/20	52517pym7	35	\$35,000.00	J	٠.	\$0.00	\$35,000.00
LEH StrNt 02/09/17	52517pyq8	15	\$15,000.00		9	\$0.00	\$15,000.00
LEH StrNt 03/23/20	52517pyw5	100	\$100,000.00		85	\$0.00	\$100,000.00
LEH StrNt 05/24/22	52517p2h3	30	\$30,000.00		-	\$0.00	\$30,000.00
LEH 5.7 01/28/18	52519fae1	16	\$16,000.00	5.7	3	\$7.60	\$16,007.60
LEH 5.55 02/11/18	52519fal5	5	\$5,000.00	5.55	3	\$2.31	\$5,002.31
LEH 5 1/202/19/18	52519fam3	10	\$10,000.00	5.55	3	\$4.17	\$10,004.17
LEH 5 1/203/14/23	52519fau5	10	\$10,000.00	5	4	\$5.56	\$10,005.56
LEH 5.4 03/20/20	52519fav3	25	\$25,000.00	5.4	3	\$11.25	\$25,011.25
LEH 5 1/405/20/23	52519fbe0	10	\$10,000.00	5.1	28	\$38.89	\$10,038.89
LEH StrNt 05/30/23	52519fbg5	72	\$72,000.00		18	\$0.00	\$72,000.00
LEH 5 1/210/07/23	52519fby2	5	\$5,000.00	5	11	\$7.64	\$5,007.64
LEH 6 10/23/28	52519fby6	5	\$5,000.00	6	25	\$20.83	\$5,020.83
LEH 6 11/18/28	52519fcb5	33	\$33,000.00	6	0	\$0.00	\$33,000.00
LEH 5.6 02/17/29	52519fcj8	10	\$10,000.00	5.6	1	\$1.56	\$10,001.56
LEH 5.6 02/24/29	52519fck5	16	\$16,000.00	5.6	24	\$59.73	\$16,059.73
LEH 5.4 03/30/29	52519fcn9	10	\$10,000.00	5.4	18	\$27.00	\$10,027.00
LEH 5.45 04/06/29	52519fcp4	25	\$25,000.00	5.45	12	\$45.42	\$25,045.42
LEH 6 04/30/34	52519fcr0	104	\$104,000.00	6	138	\$2,392.00	\$106,392.00
LEH 5.9 05/04/29	52519fct6	11	\$11,000.00	5.9	14	\$25.24	\$11,025.24
LEH 6 05/11/29	52519fcu3	2	\$2,000.00	6	127	\$42.33	\$2,042.33
LEH 6.2 05/25/29	52519fcv1	47	\$47,000.00	5.2	23	\$156.14	\$47,156.14
LEH 6.05 06/29/29	52519fcw9	25	\$25,000.00	6.05	19	\$79.83	\$25,079.83
LEH 6 07/30/34	52519fcx7	40	\$40,000.00	6	18	\$120.00	\$40,120.00
LEH 6 07/20/29	52519fcy5	37	\$37,000.00	6	28	\$172.67	\$37,172.67
LEH 5.7 09/07/29	52519fdd0	10	\$10,000.00	5.7		\$17.42	\$10,017.42
LEH 5.7 12/14/29	52519fdj7	60	\$60,000.00	5.7	4	\$38.00	\$60,038.00
LEH 5.55 12/31/34	52519fdk4	6	\$6,000.00	5.55	18	\$16.65	\$6,016.65
LEH 5.55 01/25/30	52519fdm0	11	\$11,000.00	5.55	23	\$39.00	\$11,039.00
LEH 5.8 10/25/30	52519fed9	5	\$5,000.00	5.8	23	\$18.53	\$5,018.53
LEH 6.15 04/11/31	52519fel1	6	\$6,000.00	6.15	7	\$7.18	\$6,007.18
LEH 6 1/209/20/27	52519fet4	10	\$10,000.00	6	178	\$296.67	\$10,296.67
LEH 6 1/201/17/33	52519ffb2	20	\$20,000.00	6	61	\$203.33	\$20,203.33
LEH 6 1/402/05/21	52519ffe6	174	\$174,000.00	6	43	\$1,247.00	\$175,247.00
LEH 6 1/203/06/23	52519ffh9	35	\$35,000.00	6	12	\$70.00	\$35,070.00
LEH 7 1/404/29/38	52519ffm8	75	\$75,000.00	7	139	\$2,027.08	\$77,027.08
LEH 7.35 05/06/38	52519ffn6	75 25	\$25,000.00	7.35	132	\$673.75	\$25,673.75
LEH 7 02/08/38	5252m0cb1	25 25	\$25,000.00	7.33	40	\$194.44	\$25,073.73
LEH StrNt 02/14/23	5252m0cb1	42	\$42,000.00	,	40	\$0.00	\$42,000.00
ECH JUNE 02/14/23	JZJZIRUCIII/	42	342,000.00			30.00	742,000.00

\$1,654,000.00

\$11,263.82 \$1,665,263.82

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# Portfolio Holdings (continued)

The total percent allocation of Global Securities is 1.00%.

Acriirilian		Adireted			Ilmosfirod	Accress	Estimated	Cerimated
Quantity Date	Unit Cost	Cost Basis	Market Price	Market Value	Gain/Loss	Interest	Annual Intome	Yield
Fixed Income (continued) Corporate Bonds (continued) GENERAL MTRS CORP DEB 8.100% 06/15/24 B/E DTD 06/10/96 CALLABLE 06/15/09 @ 102.704								
Moody Rating C S & P Rating C Security Identifier 370442AV7 50,000.00 of these shares are in your margin account 50,000.000 12/23/08 Original Cost Basis: \$8,180.00 HARRAHS OPER INC 2ND PRIORITY SR SECD NT 144A 10.000% 12/15/18 B/F	16.3600	8,145.13	12,0000	6,000.00	-2,145.13	821.25	4,050.00	67.50%
DTD 12/24/08 CALLABLE 12/15/13  S & P Rating CCC. Security Identifier 413627BC3 4,194,000 Original Cost Basis: \$1,615,00 LEAR CORP ZERO CPN CONV SR NT 0,000% 02/20/22 B/E DTD 02/20/02	38.5070	1,620.52	28,0000	1,174.32	-446.20	74.56	419.40	35.71%
CALLABLE 02/20/10 @ 56.931  Moody Rating CAA2 S & P Rating CCC Security Identifier. 521865AG0 10,000.00 of these shares are in your margin account 10,000.000 Original Cost Basis: \$4,555.00 LEHMAN BROTHERS HLDGS SR NTS 7,200% 08/15/09 B/E DTD 08/19/97 SFCIIRITY IN DEFAULT 157 CPM DTE 2015	47.6060	4,760.60	54,0000	5,400.00	639.40	0.00		
CPN PMT SEMI ANNUAL ON FEB 15 AND AUG 15 Moody Rating B3 S & P Rating D Security Identifier, 524908BQ2 10,000,000 of these shares are in your margin account 10,000,000 Criginal Cost Basis: \$2,955,00 LEHIMAN BROTHERS HLDGS INC MANDATORY CAP ADVARAGED PEP SECS-MICAPS	29.5500	5,261.85	. 13.0000	1,300.00	-3,961.85	0.00		
GAULABLE SECURITY IN DEFAULT 1ST CPN DTE 11/30/07 CPN PMT SEMI ANNUAL ON MAY 31 AND NOV 31 Moody Rating CA S & P Rating D Security Identifier 524908XA3								

DALBAR RATED FOR COMMUNICATION

Account Number: 40A-025317 ROBERT C FRANZ

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Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

PAR-02-ROLL

B0064860CSF10023

TRADITION ASIEL SECURITIES, INC. 75 Park Place, 4th Floor New York, New York 10007 212-791-4500

FINRA AND OTHER PRINCIPAL EXCHANGES NEW YORK STOCK EXCHANGE, INC. MEMBERS OF:

### Account Statement Brokerage

Statement Period: 02/01/2009 - 02/28/2009

(continued)
Holdings
Portfolio I

The total percent allocation of Global Securities is 1,00%

The total percent allocation of Global Securities is 1.00%.	%	African			2			
Quantity Date	Unit Cost	Aujusteu Cost Basis	Market Price	Market Value	Unfeatized Gain/Loss	Accrueo	Estimated Annual Income	Estimated Yield
Fixed Income (continued) Corporate Bonds (continued) LEHMAN BROTHERS HLDGS INC MANDATORY (continued)	:ontinued)							
140,000,00 or mese shares are in your margin account 140,000,000 09/17/08 Original Cost Basis: \$378.00	0.2700	378.00	0.0100	14.00	-364.00	0.00		
LEHMAN BROTHERS HLDGS INC MEDIUM TERM NTS 0.000% 10/20/20 B/E DTD 10/20/05 CALLABLE 04/20/09								
@ 100.000 SECURITY IN DEFAULT 1ST CPN DTE 01/20/06 CPN PMT QUARTERLY ON JA.LO 20								
Moody Rating B3 S & P Rating D Security Retuitlier. 52517PC25								
10,000.00 of these shares are in your margin account 10,000.000 12,15/08 Original Cost Basis: \$428.00	4.2800	428.00	7.0000	700.00	272.00	00:00		
LEHMAN BROTHERS HLDGS INC MEDIUM TERM NTS 6.757% 11/10/15 B/E								
DTD 11/10/05 SECURITY IN DEFAULT 1ST CPN DTE 12/10/05 CPN PMT MONTHLY ON 10								
Moody Rating B3 S & P Rating D Security Identifier, 52517PC66 60,000,00 of those charge and in sour magning								
30,000,00 of these states are it! your inaight account 50,000,000	5.5760	2,789.72	12.2500	6,125.00	3,335.28	0.00		
Original Cost Basis: \$2,700.00 20,000.000 01/26/09 Original Cost Basis: \$1,427.00	7.1350	1,430.38	12.2500	2,450.00	1,019.62	0.00		
70,000.000 Total		\$4,220.10		\$8,575.00	\$4,354.90	\$0.00	\$0.00	

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DALBAR RATED FOR COMMUNICATION

Account Number: 40A-025317

ROBERT C FRANZ

Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC PAR-02-ROLL

B0064B60CSF30023

# **Portfolio Holdings** (continued) The total percent allocation of Global Securities is 1.00%.

Acquisition Quantity Date	Unit Cost	Adjusted Cost Rasis	Market Price	Market Value	Unrealized	Accrued	Estimated	Estimated
Fixed Income (continued)			2411124	Itial Ket Value	Califf LOSS	ınterest	Annual Income	Yield
Corporate Bonds (continued) LEHMAN BROTHERS HLDGS INC MEDIUM TERM NTS 0.000% 12/23/10 B/E DTD 12/21/05 SECURITY IN DEFAULT 1ST CPN DTE 03/23/06 CPN PMT QUARTERLY ON M.J.S.D 23								
Moody Rating A.2 S & P Rating A Security Identifier. 52517PD65 25,000.00 of these shares are in your margin account 26,000.000 Original Cost Basis: \$7,468.00	36.8570	9,582.78	12.2500	3,185.00	-6,397.78	0.00	-	
LEHMAN BROTHERS HLDGS INC MEDIUM TERM NTS TRANCHE # TR 00635 0.000% 05/17/21 B/E DTD 05/17/06 CALLABLE 05/17/09 @ 100.000 SECURITY IN DEFAULT 1ST CPN DTE 08/17/06								
CPN PMT QUARTERLY ON F.M.A,N 17 Moody Rating A1 S & P Rating A+ Security Identifier 52517PH46 120,000.000 10721/08 Original Cost Basis: \$9,811.00	8.1760	9,811.00	14,0000	16,800.00	00'686'9	00'0		
LEHWAN BROTHERS HLDGS INC MEDIUM TERM NTS 6.500% 02/13/37 B/F DTD 02/13/07 CALLABLE 08/13/09 © 10.000 SECURITY IN DEFAULT 1ST CPN DTE 08/13/07 CPN PMT SEMI ANNUAL ON FEB 13 AND AIG 13								
Moody Rating 83 S. & P. Rating D. Security Identifier, 52517PS69 50,000.00 of these shares are in your margin account 50,000.000 Original Cost Basis: \$4,367.50	8.7350	4,406.22	8.2020	4,101.00	-305.22	00.0		
MEDIUM TERM NTS 6.500% 06/21/37 B/E  MEDIUM TERM NTS 6.500% 06/21/37 B/E  DTD 06/21/07 CALLABLE 06/21/12  © 100.000 SECURITY IN DEFAULT  1ST CPN DTE 12/21/07 CPN PMT SEMI ANNUAL ON IIN 21 AMD DEC 21								
Moody Rating B3 S & P Rating D Security Identifier, 52517PW23 26,000.000 Original Cost Basis: \$2,004.50	7.7100	1,994.18	12.2500	3,185.00	1,190.82	0.00	۵.	Page 22 of 48

Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

PAR-02-ROLL

Account Number: 40A-025317 ROBERT C FRANZ

FOR COMMUNICATION

B0064860CSF30023

TRADITION ASIEL SECURITIES, INC. 75 PARK PLACE, 4TH FLOOR NEW YORK, NEW YORK 10007 212-791-4500

New York Stock Exchange, Inc. Finra And Other Principal Exchanges MEMBERS OF:

### Brokerage

# Account Statement

Statement Period: 02/01/2009 - 02/28/2009

Portfolio Holdings (continued)

The total percent allocation of Global Securities is 1.00%.	%							
Acquis		Adjusted			Unrealized	Accried	Fetimatod	Ectimated
Quantity Date	Unit Cost	Cost Basis	Market Price	Market Value	Gain/Loce	norotal porotal	משוווורים	ראוווועובה
Fixed Income (continued)					Carlo Loss	III (ELEXI	Allinda income	Yield
Corporate Bonds (continued)								
LEHMAN BROTHERS HLDGS INC								
MEDIUM TERM NOTES 0.000% 01/28/20 B/E								
DTD 01/28/05 CALLABLE 04/28/09								
@ 100.000 SECURITY IN DEFAULT								
131 CPN DIE 04/28/05 CPN PMT QUARTERLY								
ON 1,A,1,0 28								
Moody Kating 83 S & P Rating D								
Security Identifier, 52517PYM7								
I These shares								
25,000,000 12/03/08	5.5120	1,378.00	12.2500	3,062,50	1,684.50	000		
of Basis: \$1,378.0								
10,000.000 12/15/08	4.2800	428.00	12.2500	1,225.00	797.00	0.00		
35,000.000 Total		\$1,806.00		\$4,287.50	\$2,481.50	\$0.00	\$0.00	
LEHMAN BROTHERS HLDGS INC								
MEDIUM TERM NTS TRANCHE # TR 00543								
0.000% 02/09/17 B/E DTD 02/09/05								
SECURITY IN DEFAULT 1ST CPN DTE 03/09/05								
CPN PMT MONTHLY ON 09								
Moody Rating B3 S & P Rating D								
Security Identifier. 52517PYQ8								
These shares a								
15,000.000 11/18/08	7.8020	1,170,32	12,2500	1 837 50	667 18	000		
Original Cost Basis: \$1,165.50				2001	91.700	0.00		
LEHMAN BROTHERS HLDGS INC								
MEDIUM TERM NTS VAR TRANCHE # TR 00549								
0.000% 03/23/20 B/E DTD 03/23/05								
CALLABLE 03/23/09 @ 100.000								
SECURITY IN DEFAULT 1ST CPN DTE 06/23/05								
Mood: Bailer Br. C. B. Britis B.								
County Railing 63.5 & P Railing D								
Security Identifier, 5.25 LIPTWS								

DALBAR RATED
FOR COMMUNICATION

Account Number: 40A-025317 ROBERT C FRANZ

Clearing Through Pershing LLC, a subsidiary of The Bank of New York Melion Corporation Member FINRA, NYSE, SIPC

PAR-02-ROLL

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Acquis		Adjusted			Positional	•	,	
quantity	Unit Cost	Cost Basis	Market Price	Market Value	Dayle All Co.	Accred	Estimated	Estimated
Fixed Income (continued)				inglyct value	Galli/Loss	Interest	Annual Income	Yield
Corporate Bonds (continued) LEHMAN BROTHERS HI DGS INC (continued)								
100,000,000	8.8450	8.844.84	12 2500	4				
Uriginal Cost Basis: \$8,186.00			12.2.000	12,250.00	3,405.16	0.00		
LEHIMAN BROTHERS HIDGS INC MEDITAL TERM NTS 0 000% 06,734,73 B/C								
DTD 05/24/07 CALLABLE 05/24/09								
@ 100.000 SECURITY IN DEFAULT								
1ST CPN DTE 08/24/07 CPN PMT QUARTERLY								
Mondy Pating B3 C 8. B Dating D								
Security Identifier 52517P2H3								
30,000.00 of these shares are in voir margin account								
30,000,000 12/15/08	02.61.3	4						
t Basis: \$1,538.	0.1210	1,538.00	13,0000	3,900.00	2,362.00	0.00		
LEHMAN BROS HLDGS INC LEHMAN NOTES								
5.700% 01/28/18 B/F DITO 01/28/03								
CALLABLE 03/15/09 @ 100 000								
SECURITY IN DEFAULT 1ST CON DIE 02/15/02								
CPN PMT MONTHLY ON 15								
Moody Rating A2 S & P Rating A							÷	
Security Identifier. 52519FAE1								
16,000.000 10/21/08	7 7060	1 239 70	77					
Original Cost Basis: \$1,233.00	0001:	1,230.70	13,0000	2,080.00	841.30	00:0		
LEHMAN BROS HLDGS INC LEHMAN NTS								
5.550% 02/11/18 B/E DTD 02/11/03								
CALLABLE 03/15/09 @ 100.000								
SECURITY IN DEFAULT 1ST CPN DTE 03/15/03								
CPN PMT MONTHLY ON 15								
Moody Rating B3								
Security Identifier, 52519FAL5								
5,000.000 10/21/08	8.1600	410.16	13 0000	2003				
Original Cost Basis: \$408.00		2	0.0000	00'009	239.84	00:00		
LEHMAN BROS HLDGS INC LEHMAN NTS								
IKANCHE # TR 00012 5.500% 02/19/18 B/E								
(2) 10 02/19/03 CALLABLE 03/15/09								
1ST CPN DTE 03/15/03 CPN PMT MONIHLY								
ON 15								
Moody Rating B3								
Security Identifier. 52519FAM3								

DALBAR RATED FOR COMMUNICATION

Account Number: 40A-025317 ROBERT C FRANZ

Clearing Through Pershing LLC, a subsidiary of The Bank of New York Melion Corporation Member FiNRA, NYSE, SIPC PAR-02-ROLL

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B0064860C6F30023

TRADITION ASIEL SECURITIES, INC. 75 Park Place, 4TH Floor New York, New York 10007 212-791-4500

NEW YORK STOCK EXCHANGE, INC. FINRA AND OTHER PRINCIPAL EXCHANGES MEMBERS OF:

### Account Statement Brokerage

Statement Period: 02/01/2009 - 02/28/2009

Portfolio Holdings (continued)

f Estimated	Yield					
Estimated	Annual Income					
Accrued	Interest 0.00		0.00		000	0.00
Unrealized	GAIII/ LOSS 512.94		271.09		810.75	521.97
e de la companya de l	1,300.00		1,300.00		3,250.00	1,300.00
Market Drice	13.0000		13,000	·	13.0000	13,0000
Adjusted Cost Basis	787.06		1,028,91		2,439,25	778.03
: 1.00%. Unit Cost	ontinued) 7.8300		unt 10.2800		9.7200	nt 7.7800
The total percent allocation of Global Securities is 1.00%.  Aequisition  Date	Fixed Income (continued) Corporate Bonds (continued) LEHMAN BROS HLDGS INC LEHMAN NTS (continued) 10,000.000 10,000.000 Original Cost Basis: \$783.00	LEHMAN BROS HLDGS INC LEHMAN NTS TRANCHE# TR 00019 5.500% 03/14/23 B/E DTD 03/14/03 CALLABLE 03/14/09 @ 100.000 SECURITY IN DEFAULT 1ST CPN DTE 04/14/03 CPN PMT MONTHLY ON 14	Moody Rating B3 S & P Rating D Security Identifier 52519FAU5 10,000.00 of these shares are in your margin account 10,000.000 09/18/08 Original Cost Basis: \$1,028.00	LEHMAN BROS HLDGS INC LEHMAN NTS 5.400% 03/20/20 B/E DTD 03/25/03 CALLABLE 03/15/09 @ 100,000 SECURITY IN DEFAULT 1ST CPN DTE 04/15/03 GPN PMT MONTHLY ON 15 Moody Rating AZ S & P Rating A Security Identifier, 525/19FAV3	25,000.000 Original Cost Basis: \$2,430.00 LEHMAN BROS HLDGS INC LEHMAN NOTES 5,250% 05/20/23 B/E DTD 05/20/03 CALLABLE 03/20/09 @ 100.000 SECURITY IN DEFAULT 1ST CPN DTE 06/20/03	CFM YMT MICM IHLY ON 20 Moody Rating B3 Security Identifier, 52519FBE0 10,000.00 of these shares are in your margin account 10,000.000 11/18/08 Original Cost Basis: \$778.00

DALBAR EATED FOR COMMUNICATION

Account Number: 40A-025317

ROBERT C FRANZ

PAR-02-ROLL

Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

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ies is 1.00%.	
Global Securiti	
percent allocation of	
The total	

Acquis	į.	Adjusted			Unrealized	Accried	Fefimated	Erfimated
Quantity Date	Unit Cost	Cost Basis	Market Price	Market Value	Gain/Loss	Interest	Anniel Income	Vield
Fixed Income (continued)						TO DATE	Suinas littorias	
Corporate Bonds (continued)								
LEHMAN BROS HLDGS INC LEHMAN NTS								
5.000% 05/30/23 B/E								
5.000% 05/30/23 B/E DTD 05/30/03								
SECIJETY IN DEFAULT 1ST CON DTE 06/30/02								
CON PMT MONTH! Y ON 30								
Moody Rating B3 S & P Rating D								
Security Identifier, 52519FBG5								
65,000.00 of these shares are in your margin account								
7,000,000	10 2860	CA 1.CT	12 0000	04040	4			
ost Basis: \$720.00	20010	76:17/	00000:	910.00	188.58	0.00		
65,000.000 12/03/08	6.0050	3.904.43	13 0000	8 450 00	A CAC 27			
Original Cost Basis: \$3,903.00			2000	000000	,0,0±0,4	0.00		
72,000.000 Total		\$4,625.85		\$9.360.00	\$4 734 15	OU U\$	40.00	
LEHMAN BROS HIDGS INC. I FHMAN NTS							20.00	
MEDIUM TERM NTS TRANCHE # TR 00044								
5.500% 10/07/23 B/E DTD 10/07/03								
CALLABLE 03/07/09 @ 100.000								
SECURITY IN DEFAULT 1ST CPN DTE 11/07/03								
CPN PMT MONTHLY ON 07								
Moody Rating A2 S & P Rating A								
<i>lentifier.</i> 52519FB\								
5,000.000 10/21/08	8.1600	407.74	13.0000	650.00	242.26	0.00		
Original Cost Basis: \$408.00						3		
LEHMAN BROS HLDGS INC LEHMAN NOTES								
IKANCHE # IK 0004/ 6,000% 10/23/28 B/E								
DID 10/23/03 CALLABLE 03/23/09								
© TOU.DOU SECURITY IN DEFAULT								
IS! CPN DIE 11/23/03 CPN PMI MONIHLY ON 23								
Mondy Dating G2 C 8. D Dating D								
Security Identifier 52519FBY6								
of these shares an								
5,000.000 11/18/08 11/18/08	7.8100	390.04	13.0000	650.00	259.96	0.00		
Original Cost basis: \$390.50								

PAR-02-ROLL

TRADITION ASIEL SECURITIES, INC. 75 Park Place, 473 Floor New York, New York 10007 212-791-4500

NEW YORK STOCK EXCHANGE, INC.

### Brokerage

Account Statement	Statement Period: 02/01/2009 - 02/28/2009  Acrued Estimated Estimated	1			\$0.00		
Accoun	Statement Perion Statement Period Statem	Interest	00'0	0.00	\$0.00	0.00	0.00
	Unrealized	Gain/Loss	259.99	2,097.38	\$2,357.37	517.04	937.81
FORN STOCK EXCHANGE, INC. ND OTHER PRINCIPAL EXCHANGES	:	Market Value	650.00	3,640.00	\$4,290.00	1,300.00	2,080.00
FINRA AND OTHER PRINCIPAL EXCHANGES	Machae Drive	WAT KRI PTICE	13.0000	13.0000		13.0000	13.0000
	Adjusted Cost Basic	V031 D0313	390.01	1,542,62	\$1,932.63	782.96	1,142.19
	.00%. Unit Cost		7.8100	5.5110		7.8300	7.1380
	Portfolio Holdings <i>(continued)</i> The total percent allocation of Global Securities is 1.00%. Asquisition Quantity Date	Fixed Income (continued) Corporate Bonds (continued) LEHMAN BROS HLDGS INC LEHMAN NOTES 6.000% 11/18/28 B/E DTD 11/18/03 CALLABLE 03/18/09 @ 100.000 SECURIY IN DEFAULT 1ST CPN DTE 12/18/03 CPN PMT MONTHLY ON 18 Moody Raing B3 Security Identifies 52519ECRS	33,000.00 of these shares are in your margin account 5,000.000 Original Cost Basis: \$390.50	12/ t Basis: \$1,543.00	33,000.000  LEHIMAN BROS HLDGS INC LEHIMAN NTS  TRANCE# SR 00057 5.600% 02/17/29 B/E  DTD 02/17/04 CALLABLE 03/17/09  @ 100.000 SECURITY IN DEFAULT ON 17	Moody Rating A2 S & P Rating A Security Identifier, 52519FCJB 10,000,000 Original Cost Basis: \$783.00 LEHMAN BROTHERS HLDGS INC LEHMAN MEDIUM TERM NOTES TRANCHE# TR 00058 5,600% 02/24/28 B/E DTD 02/24/04 CALLABLE 03/24/09 @ 100,000 SECURITY IN DEFAULT 15T CPN DTE 03/24/04 CPN PMIT MONTHLY ON 24	Moody Rating B3 S & P Rating D Security Identifier. 52519FCK5 16.000.000 Original Cost Basis: \$1,142.00

POR COMMUNICATION

Account Number: 40A-025317 ROBERT C FRANZ

Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

PAR-02-ROLL

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# Portfolio Holdings (continued)

The total percent allocation of Global Securities is 1.00%.

Acquisition Quantity Date	.v Unit Coet	Adjusted			Unrealized	Accrued	Estimated	Estimated
ncome (continued)		COST DOSIS	warket Price	Markel Value	Gain/Loss	Interest	Annual Income	Yield
Corporate Bonds (continued) LEHMAN BROS HLDGS INC LEHMAN NTS TRANCHE# TR 00061 5.400% 03/30/29 B/E DTO 03/30/04 CALLABLE 03/30/09 @ 100,000 SECURITY IN DEFAULT 1ST CPN DTE 04/30/04 CPN PMT MONTHLY DM 30								
Moody Raling A2 S & P Rating A Security Identifier, 52519FCN9 10,000.000	10.3000	1 030 27	13 0000	, , , , , , , , , , , , , , , , , , ,	, ,			
Original Cost Basis: \$1,030.00 LEHMAN BROS HLDGS INC LEHMAN MEDIUM TERM NTS TRANCHE # TR 00062				00.000	203.73	0.00		
5.450% 04/06/29 B/E DTD 04/06/04 CALLABLE 04/06/09 @ 100,000 SECURITY IN DEFAULT 1ST CPN DTE 05/06/05 CBN BATT MOATH WORLD								
Criv Fini MONTAT ON UB Moody Rating AS & P Rating A Security Gentifier 52519FCPA 25, MON On of these shows and its								
25,000,000 of these shares are in your margin account 25,000,000 12/03/08 Original Cost Basis: \$1,378,00	5.5120	1,378.02	13.0000	3,250.00	1,871.98	0.00		
LEHMAN BROS HLDGS INC LEHMAN NTS TRANCHE# TR 00064 6.000% 04/30/34 B/E DTD 04/30/04 CALLABLE 04/30/09								
G TOU.000 SECURITY IN DEFAULT 1ST CPN DTE 10/30/04 CPN PMT SEM! ANNUAL ON APR 30 AND OCT 30 Moody Rating B3 S & P Rating D								
Security Identifier 52519FCR0 104,000.00 of these shares are in your margin account			`					
7,000,000 Original Cost Basis: \$755,00	10.7860	753.24	13.0000	910.00	156.76	0.00		
58,000.000 Original Cost Basis: \$4,498.00	7.7550	4,462.73	13.0000	7,540.00	3,077.27	0.00		
39,000.000 12/03/08 Original Cost Basis: \$2,148.00	5.5080	2,131.60	13.0000	5,070.00	2,938,40	0.00		
104,000.000 Total		\$7,347.57		\$13,520.00	\$6,172.43	\$0.00	\$0.00	

Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

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PAR-02-ROLL

Account Number: 40A-025317 ROBERT C FRANZ

DALBAR KATED FOR COMMUNICATION

TRADITION ASIEL SECURITIES, INC. 75 PARK PLACE, 4TH FLOOR NEW YORK, NEW YORK 10007 212-791-4500

NEW YORK STOCK EXCHANGE, INC. FINRA AND OTHER PRINCIPAL EXCHANGES MEMBERS OF:

### Brokerage

# Account Statement

Statement Period: 02/01/2009 - 02/28/2009

Portfolio Holdings (continued)

DALBAR BATED FOR FOR COMMUNICATION

Account Number: 40A-025317

Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC PAR-02-ROLL

Page 29 of 48

ROBERT C FRANZ

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# Portfolio Holdings (continued) The total percent allocation of Global Securities is 1.00%.

Acquisition Quantity Date	linit Cost	Adjusted			Unrealized	Accused	Fetimated	Coliman
Fixed Income (continued)	1000	cost Basis	Market Price	Market Value	Gain/Loss	Interest	Annual Income	Yield
Corporate Bonds (continued)  LEHMAN BROS HLDGS INC LEHMAN NTS 6.050% 06/29/29 B/E DTD 06/29/04 CALLABLE 06/29/09 @ 100.000 SECURITY IN DEFAULT 1ST CPN DTE 07/29/04 CPN PMT MONTHLY ON 29 Moody Rating A2 S & P Rating A Security Identifies. 52519FCW9 25.000.00 Offiginal Cost Basis: \$1,378.00 Ciginal Cost Basis: \$1,378.00 Ciginal Cost Basis: \$1,378.00 Ciginal Cost Basis: \$1,378.00 CHHMAN BROS HLDGS INC LEHMAN NTS TRANCHE# TR 00070 6.000% 07/30/34 B/E DTD 07/30/04 CALLABLE 07/30/09 @ 100.000 SECURITY IN DEFAULT 1ST CPN DTE 08/30/04 CPN PMT MONTHLY ON 30	5.5120	1,378.96	13,0000	3,250.00	1,871.04	000		
Moody Rating B3 Security Identifies 52519FCX7 40,000.00 of these shares are in your margin account 40,000.000 Original Cost Basis: \$2,203.00 LEHMAN BROS HLDGS INC LEHMAN NTS TRANCE# SR 00071 6,000% 07/20/29 B/F DIO 07/20/04 CALLABLE 07/20/09 @ 100.000 SECURITY IN DEFAULT 1ST CPN DTE 08/20/04 CPN PMT MONTHLY ON 20	5,5080	2,204.23	13.0000	5,200.00	2,995,77	000		
ng B3 <i>ntifler.</i> 52519F(								
20,000,000 Original Cost Basis: \$1,428.00	7.1400	1,427.50	13,0000	2,600.00	1,172.50	0.00		
01/27/09 Original Cost Basis: \$1,362,00	8.0120	1,361.71	13.0000	2,210.00	848.29	0.00		
37,000.000 Total		\$2,789.21		\$4,810.00	\$2,020.79	\$0.00	\$0.00	

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Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC PAR-02-ROLL

Account Number: 40A-025317 ROBERT C FRANZ

TRADITION ASIEL SECURITIES, INC. TS PARK PLACE, 4TH FLOOR New YORK, New YORK 10007 212-791-4500

NEW YORK STOCK EXCHANGE, INC. FINRA AND OTHER PRINCIPAL EXCHANGES MEMBERS OF:

### Brokerage

# Account Statement

Statement Period: 02/01/2009 - 02/28/2009

Portfolio Holdings (continued)

The total percent allocation of Global Securities is 1.00%.

Acquisition		Adjusted				•		
Quantity Date	Unit Cost	Cost Basis	Market Price	Market Value	Coin Aless	Accrued	Estimated	Estimated
Fixed Income (continued)				III NOI AGING	Valit/L055	Interest	Annual Income	Yield
Corporate Bonds (continued) LEHIMAN BROS HLDGS INC LEHIMAN NTS TRANCE# SR 00076 5.700% 09/07/29 B/E DTD 09/07/04 CALLABLE 09/07/09  @ 100.000 SECURITY IN DEFAULT								
1ST CPN DTE 10/07/04 CPN PMT MONTHLY ON 07 Moody Rating A2 S & P Rating A Security Identifier. 52:519FDD0 10,000,000	7.1450							
t Basis: \$714.50 ROS HLDGS 11 3 00081 5.700% 24 CALLARE F 13		714.08	13.0000	1,300.00	585.32	0.00		
© 100,000 SECURITY IN DEFAULT 1ST CPN DTE 01/14/05 CPN PMT MONTHLY ON 14								
Moody Rating B3 S & P Rating D Security Identifier 52519FDJ7								
50,000.00 of these shares are in your margin account   10,000.000   10/09/08   Original Cost Books 21,009/08	10.0300	1,002.65	13.0000	1,300.00	297.35	UU		
S0,000,000 Digital Cost Basis: \$1,003,00 Original Cost Basis: \$2,753,00	5.5060	2,752.12	13,0000	6,500.00	3,747.88	0.00		
60,000.000 Total		\$3,754.77		\$7,800.00	\$4,045.23	\$0.00	\$0.00	
LEMMAN BROS HLDGS INC LEMMAN NTS TRANCE # TR 00082 5.550% 12/31/34 B/E DTD 12/31/04 CALLABLE 12/31/09								
© 100.000 SECURITY IN DEFAULT 1ST CPN DTE 01/31/05 CPN PMT MONTHLY ON 31								
Moody Rating B3 S & P Rating D Security Identifier. 52519FDK4								

TO DALBAR RATED FOR COMMUNICATION

Account Number: 40A-025317

ROBERT C FRANZ

PAR-02-ROLL

Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

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# **Portfolio Holdings** (continued) The total percent allocation of Global Securities is 1.00%.

Acquisition Quantity Date	Unit Cost	Adjusted Cost Basis	Market Price	Market Value	Unrealized Gain/Loce	Accused	Estimated	Estimated
Fixed Income (continued) Corporate Bonds (continued) LEHMAN BROS HLDGS INC LEHMAN NTS (continued)	(pein						Human Income	Diali
6,000,000 Original Cost Basis: \$633.00 LEHMAN BROS HLDGS INC LEHMAN NTS TRANCHE # TR 00084 5,550% 01/25/30 B/E	10.5500	633.42	13.0000	780.00	146.58	0.00		
DTD 01/25/05 CALLABLE 01/25/10  @ 100.000 SECURIY IN DEFAULT 1ST CPN DTE 02/25/05 CPN PMT MONTHLY ON 25								
Moody Rating B3 S & P Rating D Secunity Identifier, 52519FDM0 11,000.000 Original Cost Basis: \$1,127.50	10.2500	1,128.15	13.0000	1,430.00	301.85	0.00		
LEHMAN BROS HLDGS INC LEHMAN NTS 5.800% 10/25/30 B/E DTD 10/25/05 CALLABLE 10/25/10 @ 100.000 SECURITY IN DEFAULT 1ST CPN DTE 11/25/05 CPN PMT MONTHLY ON 25								
Moody Rating B3 S & P Rating D Security Identifier 52519FED9 5,000.00 of these shares are in your margin account 5,000.000 11/18/08 Original Cost Basis: \$390.50 LEHMAN BROS HLDGS INC LEHMAN NTS	7.8100	390,11	13.0000	650.00	259.89	000		
6.150% 04/1/31 BK D1D 04/11/06 CALLABLE 04/11/11 @ 100,000 SECURITY IN DEFAULT 1ST CPN DTE 05/11/06 CPN PMT MONTHLY ON 11 Moody Rating BS S & P Rating D Security Identifies. 52519FEL1 6.000,00 of these shares are in your marcin account								
6,000,000 Original Cost Basis: \$468.00 LEHMAN BROS HLDGS INC LEHMAN NTS 6,500% 09/20/27 B/E DTD 09/18/07 CALLABLE 09/20/11 @ 100,000 SECURITY IN DEFAULT 1ST CPN DTE 03/20/08	7.8000	468.31	13.0000	780.00	311.69	000		
CPN PMT SEMI ANNUAL ON MAR 20 AND SEP 20 Moody Rating B3 Security Identities: 52519FET4 10,000.00 of these shares are in your margin account							,	, :

Account Number: 40A-025317 ROBERT C FRANZ

Page 32 of 48

Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

PAR-02-ROLL

FOR COMMUNICATION

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TRADITION ASIEL SECURITIES, INC. 75 PARK PLACE, 47H FLOOR NEW YORK, NEW YORK 10007 212-791-4500

NEW YORK STOCK EXCHANGE, INC. FINRA AND OTHER PRINCIPAL EXCHANGES MEMBERS OF:

## Account Statement Brokerage

Statement Period: 02/01/2009 - 02/28/2009

intinued)	
99	•
Holdings	1.10 ). minutella
Portfolio Holdings (continued)	The total nearest after the following to the test of the

	Estimated Estimated																				\$0.00
	Actrued									0:00							0.00		0.00	0.00	\$0.00
	Unrealized	Gain/Loss		515.12	j 5				;	1,252.70							665.02		4,876.61	2,806.71	\$8,348.34
		Market Value		1 300 00					6	7,50U.UU							3,120.00		13,000.00	6,500.00	\$22,620.00
		Market Price		13,000					77	13,000							13.0000		13.0000	13.0000	
	Adjusted	Cost Basis		784.88					00 170	1,347.30							2,454,98		8,123.39	3,693.29	\$14,271.66
1.00%.		Unit Cost		ontinued) 7.7800					0000	00000						ount	10.1580	,	8.0530	7,4310	
The total percent allocation of Global Securities is 1.00%.	Acquisition	Date	le (continued)	Corporate Bonds (continued) LEHMAN BROS HLDGS INC LEHMAN NTS (continued) 10,000,000	Original Cost Basis: \$778.00 LEHIMAN BROS HLDGS INC LEHIMAN NTS	6.500% 01/17/33 B/E DTD 01/15/08 CALLABLE 01/17/13 @ 100.000	SECURITY IN DEFAULT 1ST CPN DTE 07/17/08 CPN PMT SEMI ANNIHAL ON JAN 17 AND 111 17	3 S & P Rating D	97. 52519FFB2 10/15/08	sis: \$1,338.00	LEHMAN BROS HLDGS INC LEHMAN NTS	6.250% 02/05/21 B/E DTD 02/05/08	CALLABLE UZUS/ IU 😅 TUU.UUU SECURITY IN DEFAULT 1ST CPN DTF 08/05/08	CPN PMT SEMI ANNUAL ON FEB 05 AND AUG 05	3 S & P Rating D v. 52519FFE6	124,000.00 of these shares are in your margin account	10/02/08	sis: \$2,438.00	11/18/08 sis: \$8.053.00	01/26/09 sis: \$3.715.50	Total
The total percent	;	Quantity	Fixed Income (continued)	Corporate Bonds (continued) LEHMAN BROS HLDGS INC   10,000.000	Original Cost Basis: \$778.00 LEHIMAN BROS HLDGS II	6.500% 01/17/3; CALLABLE 01/17,	SECURITY IN DEI	Moody Rating B3 S & P Rating D	Security Identifier. 52519FFBZ	Original Cost Basis: \$1,338.00	LEHMAN BROS	6.250% 02/05/21	SECURITY IN DEFAULT 1ST CPN	CPN PMT SEMI A	Moody Rating B3 S & P Rating D   Security Identifier 52519FFE6	124,000.00 of the	24,000.000	Uriginal Cost Basis: \$2,438.00	100,000,000 11/ Original Cost Basis: \$8,053,00	50,000.000 Original Cost Basis: \$3,715.50	174,000.000

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COMBAR RATED FOR COMMUNICATION

ROBERT C FRANZ

Account Number: 40A-025317

Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC PAR-02-ROLL

# Portfolio Holdings (continued)

The total percent allocation of Global Securities is 1.00%.

ated Estimated ome Yield			\$0.00 \$
Estimated Annual Income			<b>₩</b>
Accrued	00'0	0.00	00:00
Unrealized Gain/Loss	510.57	1,445.31	\$1,955.88 3,329.08 -3,053.39
Market Value	1,300.00	3,250.00	\$4,550.00 9,750.00 3,250.00
Market Price	13.0000	13.0000	13.0000
Adjusted Cost Basis	789.43	1,804.69	6,420.92
Unit Cost	7.7800	7.1330	8.6980
Acquisition  Quantity  Date	Fixed Income (continued)  Corporate Bonds (continued)  LEHNAN BROS HLDGS INC LEHMAN NTS  6.500% 03/06/23 B/C DID 03/04/08  CALLABLE 03/06/13 @ 100.000  SECURITY IN DEFAULT 1ST CPN DTE 09/06/08  CPN PMT SEMI ANNUAL ON MAR 06 AND SEP 06  Moody Rating B3 S & P Rating D  Security Identifier 525/19FFH9  10.000.00 of these shares are in your margin account  10.000.00	Original Cost Basis: \$7 /8.00 25,000.000 01/26/09 Original Cost Basis: \$1,783.25	35,000.000  LEHMAN BROS HLDGS INC LEHMAN NTS  MTN 7.250% 04/29/38 B/E  DIT 04/29/08 CALLABLE 04/29/11  © 100.000 SECURITY IN DEFAULT  IST CPN DTE 10/29/08 CPN PMT SEMI ANNUAL  ON APR 29 AND OCT 29  Moody Rating B3 S & P Rating D  Security Identifier 52519FM8  75,000.000  T5,000.000  T6,000.000  SECURITY IN DEFAULT 1ST CPN DTE 11/06/08  CALLABLE 05/06/11 @ 100.000  SECURITY IN DEFAULT 1ST CPN DTE 11/06/08  CPN PMT SEMI ANNUAL ON MAY 06 AND NOY 06  Moody Rating B3 S & P Rating D  Security Identifier 52519FN6  SECURITY IN DEFAULT 1ST CPN DTE 11/06/08  CPN PMT SEMI ANNUAL ON MAY 06 AND NOY 06  Moody Rating B3 S & P Rating D  Security Identifier 52519FN6  25,000.000  Original COSt Basis: \$6,305.00  Original COST Basis: \$6,305.00

Page 34 of 48 Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FinRo, NYSE, SIPC

PAR-02-ROLL

Account Number: 40A-025317 ROBERT C FRANZ

TRADITION ASIEL SECURITIES, INC.

75 Park Place, 4Th Floor New York, New York 10007 212-791-4500

New York Stock Exchange, Inc.
Finra And Other Principal Exchanges MEMBERS OF:

## Brokerage

## Account Statement

Statement Period: 02/01/2009 - 02/28/2009

# Portfolio Holdings (continued)

The total percent allocation of Global Securities is 1.00%. Acquisition	%·	Adjusted			Unrealized	Accrued	Estimated	Estimated
Quantity Date	Unit Cost	Cost Basis	Market Price	Market Value	Gain/Loss	Interest	Annual Income	Vield
Fixed Income (continued)								
Corporate Bonds (continued)								
FLEHMAN BROS HLDGS INC MTN 7 000% 02/08/38 B/F DTD 02/08/08								
CALLABLE 02/08/11 @ 100.000								
SECURITY IN DEFAULT 1ST CPN DTE 08/08/08								
Moody Rating B3 S & P Rating D								
Security Identifier. 5252M0CB1				;	1	6		
25,000,000 01/26/09	7.1330	1,773.27	N/A	0.00	N/A	0.00		
Original Cost Basis: \$1,783.25								
<b>5LEHMAN BROS HLDGS INC MEDIUM TERM NTS</b>								
VAR RATE 0.000% 02/14/23 B/E								
DTD 02/14/08 CALLABLE 05/14/09								
@ 100.000 SECURITY IN DEFAULT						•		
ON F M A N 14								
Moody Ratino CAA3								
Security Identifier, 5252M0CM7				,		ć		
42,000,000 10/09/08	9.8810	4,150.00	N/A	0.00	N/A	0.00		
Original Cost Basis: \$4,150.00								
SNUTRITIONAL SOURCING CORP SR SECD NT								
10,125% 08/01/09 B/E DTD 06/05/03								
CALLABLE 1ST CPN DTE 02/01/04								
Security Identifier of Upbarks								
5,229,00 of these shares are in your margin account 152,000	64.1240	143.21	N/A	0.00	N/A	00:0		
Original Cost Basis: 499 11								
5,076.000 04/05/06	50.7490	4,575.82	N/A	000	N/A	0.00		
Original Cost Basis: \$2,576.00					;	;	•	
5,229.000 Total		\$4,719.03		\$0.00	N/A	\$0.00	\$0.00	
_								

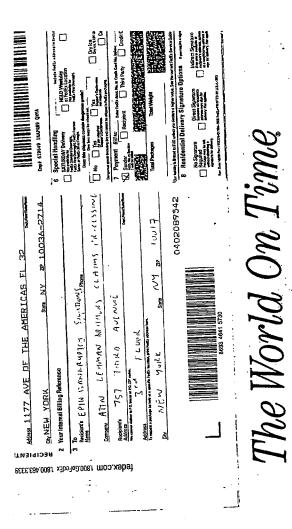
Page 35 of 48

DALBAR KATED FOR COMMUNICATION

Account Number: 40A-025317

ROBERT C FRANZ

Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC PAR-02-ROLL



### Express Seasons of the seasons of th

### **EXHIBIT B**

United States Bankruptcy Court/Souther		PROC	OF OF CLAIM
Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptcy Solutions, LLC	g Center		
FDR Station, P.O. Box 5076 New York, NY 10150-5076			
In Re: Lehman Brothers Holdings Inc., et al.	Chapter 11 Case No. 08-13555 (JMP)	Filed: USI	BC - Southern District of New York on Brothers Holdings Inc., Et Al.
Debtors.  Name of Debtor Against Which Claim is Held	(Jointly Administered) Case No. of Debtor	Leiling	08-13555 (JMP) 0000013065
NOTE. This form should not be used to make a caffer the commencement of the case. A request	claim for an administrative expense arising or payment of an administrative expense	~	
after the commencement of the case. A request may be filed pursuant to 11 U.S.C. § 503		THIS SPACE I	S FOR COURT USE ONLY
Name and address of Creditor: (and name and	address where notices should be sent if	Check this box to indicate that	NOTICE OF SCHEDULED CLAIM: Your Claim is scheduled by the indicated Debtor as:
different from Creditor)		this claim amends a previously filed claim.	Total Claim is selectated by the interest people of
Kobert I ran 2	-	Court Claim	
81 Dixon Ave		Number:	·
Robert Franz 81 Dixon Ave Boonton, W	07005	(If known)	,
Telephone number: 212 764 40501	Email Address: Robert. Franz	Filed on:	
Name and address where payment should be	C Person	Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
1	fieldstonecapital	☐ Check this box if you are the	
Telephone number:	Email Address:	debtor or trustee in this case.	
1. Amount of Claim as of Date Case File			5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of
If all or part of your claim is secured, completed item 4.	te Item 4 below; however, if all of your clai	m is unsecured, do not complete	your claim falls in one of the following categories, check the box and state the
If all or part of your claim is entitled to priori If all or part of your claim qualifies as an Adr	ry, complete Item 5. ninistrative Expense under 11 U.S.C. §503(	(b)(9), complete Item 6.	amount.
Check this box if all or part of your clair Check this box if all or part of your clair	n is based on a Derivative Contract.*	•	Specify the priority of the claim:
*IF YOUR CLAIM IS BASED ON AMOU OR A GUARANTEE OF A DEBTOR, YO	NTS OWED PURSUANT TO EITHER.	A DERIVATIVE CONTRACT	U.S.C. § 507(a)(1)(A) or (a)(1)(B).
OR A GUARANTEE OF A DEBTOR, YO FOLLOW THE DIRECTIONS TO COMP SUPPORTING DOCUMENTATION OR	☐ Wages, salaries or commissions (up to \$10,950), earned within 180 days before filing		
Check this box if claim includes interest	of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11		
itemized statement of interest or additional ch http://www.lehman-claims.com if claim is a b	U.S.C. § 507(a)(4).		
2. Basis for Claim: Lehna. (See instruction #2 on reverse side.)	Sond's	☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).	
	ich creditor identifies debtor:		Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for
3a. Debtor may have scheduled accordance (See instruction #3a on reverse side	int as:		personal, family, or household use - 11 U.S.C. § 507(a)(7).
4. Secured Claim (See instruction #4 on r	everse side.)	of cotoff and provide the request-	☐ Taxes or penalties owed to governmental
information.	is secured by a lien on property or a right of	_	units - 11 U.S.C. § 507(a)(8).  Other - Specify applicable paragraph of 11
Nature of property or right of setoff:		☐ Other	U.S.C. § 507(a)()
	Annual Interest Rate	%	Amount entitled to priority:
Amount of arrearage and other charges	Annual Interest Rate as of time case filed included in secured cla	im, if any:	s
\$Ba Amount of Secured Claim: \$	sis for perfection:		<u> </u>
6. Amount of Claim that qualifies as an	Administrative Expense under 11 U.S.C.	§503(b)(9): \$	
(See instruction #6 on reverse side.)  7. Credits: The amount of all payments on	this claim has been credited for the purpose	e of making this proof of claim.	FOR COURT USE ONLY
8. Documents: Attach redacted copies of an orders invoices itemized statements of running	ny documents that support the claim, such a	is promissory notes, purchase es and security agreements.	FILED / RECEIVED
Attach redacted copies of documents providing on reverse side.) If the documents are voluming	nous, attach a summary.		, neocited
DO NOT SEND ORIGINAL DOCUMENT SCANNING.		SE DESTROYED AFTER	SEP 1 5 2009
If the documents are not available, please exp	lain:		02. 102003
	ling this claim must sign it. Sign and print name a s claim and state address and telephone number if		EPIO BANKRUPTCY SOLUTIONS, LLC
9/14/09 above. Attach copy of power			Continua, (ff
11111 Dlober	T to		th 19 II S C 22 152 and 2571
Penalty for presenting fram	udulent claim: Fine of up to \$500,000 or in	nprisonment for up to 5 years, or bo	om. 16 U.S.C. 89 132 and 3371.

### Summary of Robert Franz's Holdings

Bond	Cusip/ISIN	Quantity	Face	Coupon	Days	Interest	Net
LEH 6 03/14/11	XS0163559841	90	€ 90,000.00	3.8383	188	€ 1,779.27	€ 91,779.27
LEH StrNt 11/26/13	XS0178969209	10	€ 10,000.00	3.4385	297	€ 279.79	€ 10,279.79
LEH StrNt 04/23/14	XS0189294225	30	€ 30,000.00	4.3192	148	€ 525.40	€ 30,525.40
LEH 5 09/22/14	XS0200284247	58	€ 58,000.00	3.05	362	€ 1,754.48	€ 59,754.48
LEH StrNt 10/27/14	XS0202417050	20	€ 20,000.00	3.0035	327	€ 538.16	€ 20,538.16
LEH StrNt 12/30/16	XS0208459023	95	€ 95,000.00	3.1589	263	€ 2,162.36	€ 97,162.36
LEH StrNt 02/16/15	XS0211093041	30	€ 30,000.00	4.1692	215	€ 736.74	€ 30,736.74
LEH StrNt 02/16/17	XS0211814123	15	€ 15,000.00	4.1692	215	€ 368.37	€ 15,368.37
LEH StrNt 10/10/13	XS0176153350	20	€ 20,000.00	3.0601	344	€ 576.80	€ 20,576.80
LEH 0 06/13/17	XS0220704109	111	€ 111,000.00	4.598	97	€ 1,356.36	€ 112,356.36
LEH StrNt 10/05/35	XS0229584296	750	€ 750,000.00	7.25	349	€ 51,991.44	€ 801,991.44
LEH StrNt 05/17/13	XS0254628661	55	€ 55,000.00	1	121	€ 182.33	€ 55,182.33
LEH StrNt 10/10/08	XS0295438369	7	€ 7,000.00	0	524	€ 0.00	€7,000.00
LEH StrNt 05/04/12	XS0296156085	50	€ 50,000.00	2.62	134	€ 480.93	€ 50,480.93
LEH StrNt 07/14/14	XS0309485729	20	€ 20,000.00	0	64	€ 0.00	€ 20,000.00
LEH StrNt 01/31/17	XS0283497005	33	€ 33,000.00	4.4602	231	€ 931.50	€ 33,931.50

€ 1,394,000.00

€ 63,663.93 € 1,457,663.93

Exchage Rate

1.46 \$/€

\$2,128,189.33

### **EXHIBIT C**

Hearing Date and Time: June 30, 2011 10:00 a.m. (Eastern Time) Response Deadline: June 15, 2011 4:00 p.m. (Eastern Time)

Sedgwick M. Jeanite, Esq. WHITE AND WILLIAMS LLP One Penn Plaza, Suite 4110 New York, NY 10119 Telephone: (212) 631-4413 Telecopier: (212) 868-4846 Counsel for Robert Franz

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

CHAPTER 11

LEHMAN BROTHERS HOLDINGS INC., et al., : Case No. 08-13555 (JMP)

Debtors.

Clase No. 08-13555 (JMP)

Clase No. 08-13555 (JMP)

Clase No. 08-13555 (JMP)

### RESPONSE OF ROBERT FRANZ TO DEBTORS' ONE HUNDRED FORTIETH OMNIBUS OBJECTION TO CLAIMS (DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS)

Robert Franz ("<u>Franz</u>"), by and through his counsel, White and Williams LLP, hereby submits this response to the Debtors' One Hundred Fortieth Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims), and states as follows:

1. On or about May 16, 2011, Lehman Brothers Holdings Inc. and its affiliated debtors (the "<u>Debtors</u>") filed their One Hundred Fortieth Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) (the "<u>Debtors' Objection</u>") seeking the disallowance and expungement of the claims listed on Exhibit A annexed thereto. More specifically, the Debtors seek to have the proof of claim filed by Franz, Claim No. 3802 (the "<u>Franz Claim</u>"), disallowed and expunged as duplicative. A copy of the Franz Claim is attached hereto as Exhibit A.

- 2. Franz disagrees that the Franz Claim is in whole duplicative of the Indenture

  Trustee Claims and respectfully requests that the Debtors' Objection be denied as it relates to the

  Franz Claim.
- 3. According to the Debtors' Objection, the Debtors have examined the proofs of claim identified on Exhibit A attached thereto and have determined that the proofs of claim listed under the heading "Claims to be Disallowed and Expunged" (the "Duplicative of Indenture Trustee Claims") are substantively duplicative, in whole or in part, of the corresponding global claims identified under the heading "Surviving Claims" (the "Indenture Trustee Claims").
- 4. However, the Debtors have not identified each of the claims which is duplicative of the Indenture Trustees Claims and have failed to specifically disallow and expunge only those respective claims.
- 5. In the Franz Claim, which was timely filed on April 16, 2009, Franz identified each and every bond owned by him used to calculate his claim for \$1,665,263.82. Attached to the Franz Claim was a "Summary of Robert Franz's Holdings" which detailed each bond, the CUSIP numbers, the quantity, face value, coupon, days, interest and net value.
- 6. Nearly all of the bonds identified on the Summary of Franz's Holdings are also included in the proof of claim (Claim No. 10082) filed by Wilmington Trust Company, as Indenture Trustee, on behalf of itself and the holders of certain notes (the "Wilmington Proof of Claim"). However, upon review of the bonds listed in the Franz Claim and the bonds listed in the Wilmington Proof of Claim filed on September 2, 2009, there is at least one bond which is not duplicative and the Court should enter an order allowing the Franz Claim in the amount asserted therein by Franz against the Debtors. Specifically, the bond identified as <u>LEH 5.857</u>

11/29/49 - CUSIP Number 524908xa3 in the Franz Claim, is not identified or included in the list of bonds in the Wilmington Proof of Claim.

- 7. Consequently, the Debtors' Objection should be denied as it relates to Franz and the Franz Claim.
- 8. Franz hereby reserves any and all of his rights with respect to the Franz Claim, including, without limitation, the right to supplement this Response in connection with any further objection of the Debtors or otherwise.

WHEREFORE, Franz respectfully requests that the Court (i) deny and overrule the Debtors' Objection with respect to the Franz Claim, (ii) enter an order allowing the Franz Claim and (iii) grant Franz such other and further relief as the Court deems just and proper.

Dated: June 15, 2011

Respectfully submitted,

White and Williams LLP

By:/s/ Sedgwick M. Jeanite
Sedgwick M. Jeanite, Esquire
White and Williams LLP
One Penn Plaza, Suite 4110
New York, NY 10119

Attorneys for Robert Franz

08-13555-mg Doc 22665 Filed 11/23/11 Entered 11/23/11 20:11:23 Main Document Pg 49 of 119

### EXHIBIT A

B 10 (Official Form 10) (12/07)	
UNITED STATES BANKRUPTCY COURT	PROOF OF CLAIM
Name of Debtor:	Case Number: 08-13555
Lehman Brothers  NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of administrative expense may be filed pursuant to 11 U.S.C. § 503,	the case. A request for payment of an
Name of Creditor (the person or other entity to whom the debtor owes money or property):  Robert Franz	Check this box to indicate that this claim amends a previously filed
Name and address where notices should be sent:	claim.
81 Dixon Ave Boonton, NJ 07005	Court Claim Number:(If known)
Telephone number: (212) 764-4050	Filed on:
Name and address where payment should be sent (if different from above):	☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone number:	<ul> <li>Check this box if you are the debtor or trustee in this case.</li> </ul>
Amount of Claim as of Date Case Filed:    1,665,263.82     If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.   If all or part of your claim is entitled to priority, complete item 5.	<ol> <li>Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.</li> </ol>
Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized	Specify the priority of the claim.
Check this box if claim includes interest or other charges in addition to the principal amount of claims statement of interest or charges.	☐ Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).
2. Basis for Claim: Bonds Owned (See instruction #2 on reverse side.)	
3. Last four digits of any number by which creditor identifies debtor:  3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.)  4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested	☐ Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. §507 (a)(4).
information.	☐ Contributions to an employee benefit plan — 11 U.S.C. §507 (a)(5).
Nature of property or right of setoff:   Real Estate  Motor Vehicle  Other  Describe:  Value of Property:  Annual Interest Rate    Amount of arrearage and other charges as of time case filed included in secured claim,	☐ Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7).
if any: \$ Basis for perfection:  Amount of Secured Claim: \$ Amount Unsecured: \$	☐ Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8).
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.  Filed: USBC - Southern District of New York	☐ Other – Specify applicable paragraph of 11 U.S.C. §507 (a)().
7. Documents: Attach redacted crorders, invoices, itemized statemen You may also attach a summary. A Filed: USBC - Southern District of New York nissory notes, purchase ind security agreements.  OB-13555 (JMP) 0000003802 inc., ELAJ. of security agreements.  perfection of	Amount entitled to priority:
a security interest. You may also a	\$
DO NOT SEND ORIGINAL DOC ROYED AFTER SCANNING.	*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with
If the documents are not available, please explain:	respect to cases commenced on or after the date of adjustment.
Date: 4) Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the other person authorized to file this claim and state address and telephone number if different from address above. Attach copy of power of attorney, if any.	creditor of FILED / RECEIVED the notice APR 1 6 2009
Parally for precenting froudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or bot	

### **Summary of Robert Franz's Holdings**

Bond	Cusip	Quantity	Face	Coupon	Days	Interest	Net
LEH 7.2 08/15/09	524908bq2	10	\$10,000.00	7.2	33	\$66.00	\$10,066.00
LEH 5.857 11/29/49	524908xa3	140	\$140,000.00	5.857	108	\$2,459.94	\$142,459.94
LEH StrNt 10/20/20	52517pc25	10	\$10,000.00			\$0.00	\$10,000.00
LEH StrNt 11/10/15	52517pc66	70	\$70,000.00		8	\$0.00	\$70,000.00
LEH 0 12/23/10	52517pd65	26	\$26,000.00		87	\$0.00	\$26,000.00
LEH StrNt 05/17/21	52517pa05 52517ph46	120	\$120,000.00		31	\$0.00	\$120,000.00
	52517pn46	50	\$50,000.00	6		\$291.67	\$50,291.67
LEH 6 1/202/13/37	52517ps03 52517pw23	26	\$26,000.00	6	87	\$377.00	\$26,377.00
LEH 6 1/206/21/37	52517pw25 52517pym7	35	\$35,000.00	•	•	\$0.00	\$35,000.00
LEH StrNt 01/28/20	52517pyiii7 52517pyq8	15	\$15,000.00		9	\$0.00	\$15,000.00
LEH StrNt 02/09/17	52517pyq6 52517pyw5	100	\$100,000.00		85	\$0.00	\$100,000.00
LEH StrNt 03/23/20	52517pyw3 52517p2h3	30	\$30,000.00			\$0.00	\$30,000.00
LEH StrNt 05/24/22	52517p2ii5 52519fae1	16	\$16,000.00	5.7	3	\$7.60	\$16,007.60
LEH 5.7 01/28/18	52519fal5	5	\$5,000.00	5.55		\$2.31	\$5,002.31
LEH 5.55 02/11/18	52519fam3	10	\$10,000.00	5		\$4. <b>1</b> 7	\$10,004.17
LEH 5 1/202/19/18	52519fau5	10	\$10,000.00	5		\$5.56	\$10,005.56
LEH 5 1/203/14/23	52519fav3	25	\$25,000.00	5.4		\$11.25	\$25,011.25
LEH 5.4 03/20/20	52519fbe0	10	\$10,000.00			\$38.89	\$10,038.89
LEH 5 1/405/20/23	52519fbe0 52519fbg5	72	\$72,000.00		18	\$0.00	\$72,000.00
LEH StrNt 05/30/23	52519fbv2	,,, 5	\$5,000.00			\$7.64	\$5,007.64
LEH 5 1/210/07/23	52519fby6	5	\$5,000.00			\$20.83	\$5,020.83
LEH 6 10/23/28	52519fcb5	33	\$3,000.00			\$0.00	\$33,000.00
LEH 6 11/18/28		10	\$10,000.00			\$1.56	\$10,001.56
LEH 5.6 02/17/29	52519fcj8 52519fck5	16	\$16,000.00			\$59.73	\$16,059.73
LEH 5.6 02/24/29	52519fck9	10	\$10,000.00			\$27.00	\$10,027.00
LEH 5.4 03/30/29	52519fcf19 52519fcp4	25	\$25,000.00			\$45.42	\$25,045.42
LEH 5.45 04/06/29	52519fcp4 52519fcr0	104	\$104,000.00			\$2,392.00	\$106,392.00
LEH 6 04/30/34	52519fct6	11	\$11,000.00			\$25.24	\$11,025.24
LEH .5.9 05/04/29	52519fct0 52519fcu3	2	\$2,000.00			\$42.33	\$2,042.33
LEH 6 05/11/29	52519fcu3 52519fcv1	47	\$47,000.00			\$156.14	\$47,156.14
LEH 6.2 05/25/29	52519fcv1 52519fcw9	25	\$25,000.00			\$79.83	\$25,079.83
LEH 6.05 06/29/29	52519fcx7	40	\$40,000.00			\$120.00	\$40,120.00
LEH 6 07/30/34		37	\$37,000.00		5 28	\$172.67	\$37,172.67
LEH 6 07/20/29	52519fcy5 52519fdd0	10	\$10,000.00			\$17.42	\$10,017.42
LEH 5.7 09/07/29		60	\$60,000.00			\$38.00	\$60,038.00
LEH 5.7 12/14/29	52519fdj7	6	\$6,000.00			\$16.65	\$6,016.65
LEH 5.55 12/31/34	52519fdk4		\$11,000.00			\$39.00	\$11,039.00
LEH 5.55 01/25/30	52519fdm0	11	\$5,000.00				\$5,018.53
LEH 5.8 10/25/30	52519fed9	5	\$5,000.00				\$6,007.18
LEH 6.15 04/11/31	52519fel1	6	\$10,000.00		, 6 178	\$296.67	\$10,296.67
LEH 6 1/209/20/27	52519fet4	10	\$20,000.00		6 61	\$203.33	\$20,203.33
LEH 6 1/201/17/33	52519ffb2	20	\$20,000.00		6 43	\$1,247.00	\$175,247.00
LEH 6 1/402/05/21	52519ffe6	174			6 12		\$35,070.00
LEH 6 1/203/06/23	52519ffh9	35	\$35,000.00		7 139		\$77,027.08
LEH 7 1/404/29/38	52519ffm8	75 25	\$75,000.00				\$25,673.75
LEH 7.35 05/06/38	52519ffn6	25	\$25,000.00		5 132 7 40	•	\$25,194.44
LEH 7 02/08/38	5252m0cb1	25	\$25,000.00		, 40	\$194.44	\$42,000.00
LEH StrNt 02/14/23	5252m0cm7	42	\$42,000.00	)		\$0.00	342,000.00

\$1,654,000.00

\$11,263.82 \$1,665,263.82

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Portfolio Holdings (continued)				2. N				
The total percent allocation of Global Securities is 1.00%.		Adjusted			Unrealized	Acerued	Estimated	Estimated
	Unit Cost	Cost Basis	Market Price	Markel Value		Interest	Annual Income	Yield
Fixed Income (continued)							 	
Corporate Bonds <i>(continued)</i> GENERAL MTRS CORP DEB 8.100% 06/15/24 B/E DTD 06/10/96								
CALLABLE 06/15/09 @ 102.704 Moody Rating C S & P Rating C Committee 1704/2017								
50,000.00 of these shares are in your margin account 12/23/08	16.3600	8,145.13	12.0000	6,000.00	-2,145.13	821.25	4,050.00	67.50%
A Basis: \$8,180. OPER INC 2NI								
NT 144A 10.000% 12/15/18 B/E DTD 12/24/08 CALLABLE 12/15/13								
S & P Rating CCC- Security Identifier 413627BC3				:	;	7	4	740
4,194,000 Original Cost Basis: \$1 615,00	38.5070	1,620.52	28.0000	1,174.32	-445.20	96.4	OF:01+	93.17.6
LEAR CORP ZERO CPN CONV SR NT						•		
CALLABLE 02/20/10 @ 56.931								
Moody Kaling CRA2 S & P.Kaling CCC <i>Secuty Identifie</i> r 521865AG0								
10,000.00 of these shares are in your margin account 10,000.000	47.6060	4,760.60	54.0000	5,400.00	639.40	0.00		
Original Cost Basis: \$4,555.00								
7.200% 08/15/09 B/E DTD 08/19/97								
SECURITY IN DEFAULT IST CPN DIE UZT 15/19 CPN PMT SEMI ANNUAL ON FEB 15 AND AUG 15								
Moody Rating B3 S & P Rating D Securiy Identifies, 52490BBQ2								
10,000,00 of these shares are in your margin account 10,000,000	29.5500	5,261.85	13,0000	1,300.00	-3,961.85	0.00		
Original Cost Basis: \$2,955.00								
LEHMAN BROTHERS HLUGS INC MANDATORY CAP ADVATAGED PFD SECS-MCAPS								
0.000% 05/17/27 B/E DTD 05/17/07								
CALLABLE SECURITY IN DEFAULT 1ST CPN DTE 11/30/07 CPN PMT SEMI ANNUAL								
ON MAY 31 AND NOV 31 Mondy Pating CA S. B. Pating D								
Security Identifier 524908XA3								
								Page 20 of 48

Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

PAR-02-ROLL

Account Number: -ROBERT C FRANZ

TRADITION ASIEL SECURITIES, INC. 75 PARK PLACE, 4TH FLOOR NEW YORK, NEW YORK 10007 212-791-4500

New York, New York 10007			MEMBERS OF: NEW YORK STOCK EXCHANGE, INC.	IS OF: EXCHANGE, INC.	100	<b>Brokerage</b>	Q	
212-791-4500			FINRA AND OTHER PRINCIPAL EXCHANGES	NCIPAL EXCHANGES		Account Statemen	'Statem	ent
<b>Portfolio Holdings</b> <i>(continued)</i> The total percent allocation of Global Securities is 1.00%. Acquisition Quantity.	s. Unit Cost	Adjusted Cost Basis	Markel Price	Market Value	Unrealized Gain/Loss	Statement Period: 02/01/2009 - 02/28/2009 Acrued Estimated Estimated Interest Annual Income Yield	: 02/01/2009 - 02 Estimated Annual Income	/28/2009 Estimated Yieki
Fixed Income (continued) Corporate Bonds (continued) LEHMAN BROTHERS HLDGS INC MANDATORY (continued) 140,000,00 of these shares are in your margin account 140,000,000 Original Cost Basis: \$378.00 LEHMAN BROTHERS HLDGS INC MEDIUM TERM NTS 0,000% 10/20/20 B/E	ninved) 0,2700	378.00	0,0100	14.00	-364.00	00'0		
DTD 10/20/05 CALLABLE 04/20/09 © 100,000 SECURITY IN DEFAULT 1ST CPN DTE 01/20/06 CPN PMT QUARTERLY ON 1,A.1,O. 20 Acody Rating BS 5 & P Rating D ACODY OF 12/15/08 DID 10/10/05 SECURITY IN DEFAULT IST CPN DTE 12/10/05 CPN PMT MONTHLY	4.2800	428.00	7,0000	700.00	272.00	<b>000</b>		
ON 10 Moody Rating B3 S & P Rating D Security Identilier. 52517PC66 50,000,00 of these shares are in your margin account 50,000,000	5.5760	2,789.72	12.2500	6,125.00	3,335,28	0.00		
Original Cost Basis: \$2,788.00 20,000.000 Original Cost Basis: \$1 422.00	7,1350	1,430.38	12.2500	2,450.00	1,019.62	0.00		
Olighiai Cust Basis: \$ 1,427.00 70,000.000 Total		\$4,220.10		\$8,575.00	\$4,354.90	\$0.00	\$0.00	

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Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

DALBAR RATED FOR COMMUNICATION

Account Number: ROBERT C FRANZ

PAR-02-ROLL

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Holdings (
Portfolio

The total percent allocation of Global Securities is 1,00%. Aemixitien	% %	Adjusted			Unrealized	Accrued	Estimated	Estimated
Quantity Date	Unit Cost	Cost Basis	Markel Price	Market Value	Gain/Loss	Interest	Annual Income	Yield
Fixed Income (continued)						-		
Corporate Bonds (continued) Lehman Brothers Hldgs Inc Medium Term NTS 0.000% 12/23/10 B/E DTD 12/21/05 SECURITY IN DEFAULT						:		
13: CFN UTE US/23/Ub CFN PMI QUARLERLY ON M.J.S.D 25 & P Rating A Moody Rating A2 S & P Rating A Scounte Udentifice 57:17PDFS							~	
26,000.00 of these shares are in your margin account	36.8570	9 582 78	12.2500	3.185.00	-6.397.78	<b>0</b> 00	•	
st Basis: \$7,468.								
LEHMAN BROTHERS HLDGS INC MEDIUM TERM NTS TRANCHE # TR 00635 DOMOW, OF 1777 RE DID DE 1770								
0.000 % 0.5/17/09 @ 100,000 CALLABLE 05/17/09 @ 100,000 SECTIBITY IN DEFAULT 1ST CPN DTF 08/17/06								
CON PMT QUARTERLY ON F,M,A,N 17								
Moody Rating A1 S & P Rating A+ Securiv Identifies 52517PH46								
120,000,000	8,1760	9,811.00	14,0000	16,800.00	6,989.00	0.00		
Original Cost Basis: \$9,811.00								
LEMINAM BROTHERS MEDGS INC MEDIUM TERM NTS 6.500% 02/13/37 B/E								
DTD 02/13/07 CALLABLE 08/13/09								
© 100.000 SECURITY IN DEFAULT 1ST CPN DTF 08/13/07 CPN PMT SFMI ANNIJAL								
ON FEB 13 AND AUG 13								
Moody Rating B3 S & P Rating D								
Security identifier, 5.25 From Security identifier 5.25 From Voltr margin account								
50,000,000	8,7350	4,406,22	8.2020	4,101.00	-305.22	0.00		
Original Cost Basis: \$4,367.50								
LEHMAN BROTHERS HILDGS (NC								
DTD 06/21/07 CALLABLE 06/21/12								
@ 100.000 SECURITY IN DEFAULT								
1ST CPN DTE 12/21/07 CPN PMT SEMI ANNUAL								
ON JUN 21 AND DEC 21								
Network returns 5.5 g. Fracting 5. Security Identifier 52517PW23				!	;	Š		
26,000,000 01/26/09	7.7100	1,994.18	12,2500	3,185.00	1,190.82	0.00		
Original Cost Basis: \$2,004.50								Page 22 of 48

Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

PAR-02-ROLL

Account Number: ROBERT C FRANZ

BDD64860CSF30023

TRADITION ASIEL SECURITIES, INC. 75 Park Place, 4th Floor New York, New York 10007 212-791-4500

Portfolio Holdings (continued)

FINRA AND OTHER PRINCIPAL EXCHANGES NEW YORK STOCK EXCHANGE, INC. MEMBERS OF:

## Account Statement Brokerage

Statement Period: 02/01/2009 - 02/28/2009

	j				•			
The total percent allocation of Global Securities is 1.00%.					;			7
Acquisition		Adjusted			Unrealized	Accrued		Estimated
Quantity Date	Unit Cost	Cost Basis	Markel Price	Market Value	Gain/Loss	Interest	Annual Income	Yield
Fixed Income (continued)								
Corporate Bonds (continued)								
LEHMAN BROTHERS HLDGS INC								
MEDIUM TERM NOTES 0.000% 01/28/20 B/E								
@ 100,000 SECURITY IN DEFAULT								
1ST CPN DTE 04/28/05 CPN PMT QUARTERLY								
ON J,A,J,O 28								
Moody Rating B3 S & P Rating D								
Security Identifier 52517PYM7								
35,000.00 of these shares are in your margin account	5 5120	1 378 00	12.2500	3.062.50	1,684.50	0.00		
4 Bacis: \$1.378	27.00			:				
10,000,000	4,2800	428,00	12.2500	1,225.00	797.00	0.00		
Original Cost Basis: \$428.00					:	;	4	
35,000.000 Total		\$1,806.00		\$4,287.50	\$2,481.50	\$0.00		
LEHMAN BROTHERS HLDGS INC MEDILIAN TERM MYS TRANCHE # TR 00543								
0,000% 02/09/17 B/E DTD 02/09/05								
SECURITY IN DEFAULT 1ST CPN DTE 03/09/05								
CPN PMT MONTHLY ON 09								
Moody Rating B3 S & P Rating D			,					
Security Identifier, 5257 IPTQ8								
15,000.00 of these shares are an your margin account	7 8020	1,170,32	12.2500	1,837.50	667.18	0.00		
ממימחתיבו				•				

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FOR COMMUNICATION

Account Number: 45.8 ROBERT C FRANZ

Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC PAR-02-ROLL

B0064860C8F30023

LEHWAN BROTHERS HLDGS INC
MEDIUM TERM NTS VAR TRANCHE # TR 00549
0.000% 03/23/20 B/E DTD 03/23/05
0.000% 03/23/20 B/E DTD 03/23/05
SECURITY IN DEFAULT 1ST CPN DTE 06/23/05
CPN PMT QUARTERLY ON M.J.S.D 23
Moody Rating B3 S & P Rating D
Security Identifier 52517PYW5

Original Cost Basis: \$1,165.50

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The total percent aflocation of Global Securities is 1.00%.

Actual percent anotation Actual actual is 1.50.70.	į	Adjusted			Unrealized	Accrued	Estimated	Estimated
Quantity Date	Unit Cost	Cost Basis	Market Price	Market Value	Gain/Loss	Interest	Annual Income	Vield
Fixed Income (continued) Corporate Bonds (continued)								
LEHMAN BROTHERS HLDGS INC (continued) 100,000,000	8.8450	B,844.84	12.2500	12,250.00	3,405.16	0.00		
Original Cost Basis: \$8,186.00 LEHMAN BROTHERS HLDGS INC								
MEDIUM TERM NTS 0.000% 05/24/22 B/E   DTD 05/24/07 CALLABLE 05/24/09								
© 100,000 SECURITY IN DEFAULT								
ON F.M.A.N 24					٠			
Moody Rating B3 S & P Rating D								
Security Identifies 5.25 (17.25)								
30,000.000	5.1270	1,538.00	13,0000	3,900.00	2,362,00	0.00		
Original Cost Basis: \$1,538.00								
LEHMAN BROS HLDGS INC LEHMAN NOTES								
5.760% 01/28/18 B/E DTD 01/28/03								
CALLABLE US/15/09 @ 100.000								
CPN PMT MONTHLY ON 15							-	
Moody Rating A2 S & P Rating A								
Security Identifier. 52519FAE1	0,000	- T	0000	ט טפט ני	06.130	9		
16,000.000   Orininal Cost Basis: \$1 233 00	7.7060	1,238.70	13,0000	2,080.00	041.30	000		
FHMAN BOOK HINGS INC I FHMAN NIS								
5 550%, 02/11/18 R/F DTD 02/11/03								
CALLABLE 03/15/09 @ 100,000								
SECURITY IN DEFAULT 1ST CPN DTE 03/15/03								
CPN PMT MONTHLY ON 15								
Moody Rating B3								
<i>entifier</i> , 52519FA	0	31.014	42 0000	95000	740 84	80		
3,000,000 Oxidinal Cost Basis: \$408.00	2001.0		00000					
LEHMAN BROS HLDGS INC LEHMAN NTS								
TRANCHE # TR 00012 5,500% 02/19/18 B/E								
DTD 02/19/03 CALLABLE 03/15/09								
@ 100.000 SECURITY IN DEFAULT								
1 1ST CPN DIE 03/15/03 CPN PMI MUNIHLY								
UNIS CONTRACTOR OF THE PROPERTY OF THE PROPERT								
Governo Maring DS Control Maring DS Control Maring DS CONTROL SOCIATION S								
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Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

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PAR-02-ROLL

Account Number: 6:1



TRADITION ASIEL SECURITIES, INC.

TRADITION AND TOOR 75 PARK PLACE, 4TH FLOOR NEW YORK, NEW YORK 10007 212-791-4500

Portfolio Holdings (continued)

Members of:
New York Stock Exchange, Inc.
Pinra And Other Principal Exchanges

## Brokerage Account Statement

Statement Period: 02/01/2009 - 02/28/2009

The total percent allocation of Global Securities is 1.00%.	Adjusted Unit Cost Cost Basis	d Market Price	Market Value	Unrealized Gain/Loss	Accrued Interest	Estimated Annual Income	Estimated Yield
LEHMAN BROS HLDGS INCLEHMAN NTS (continued) 10,000,000 10,000,000 10,21/08 10,21/08 10,200.000 10,21/08 10,21/08 10,21/08 10,21/09 10,21/0	မှ	13,0000	1,300.00	512.94	0.00		
10.2800 1,028.91	=	13.000	1,300.00	277.09	0.00		
9.7200 2,439.25	\$3	13,0000	3,250.00	. 810.75	0.00		
778.03	8	13,0000	1,300.00	521.97	0.00		

B0064860CSF30023

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Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

PAR-02-ROLL

Account Number: 4. ROBERT C FRANZ

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	E
Portfolio Holdings (continued)	

The total percent anotation of courses is record	ī	Adjusted			Unrealized	Accrued	Estimated	Estimated
Quantity Date	Unit Cost	Cost Basis	Market Price	Market Value	Gain/Loss	Interest	Annual Income	Yield
Fixed Income (continued)								
Corporate Bonds (continued)								
LEHMAN BROS HLDGS INC LEHMAN NTS								
5.000% 05/30/23 8/E								
5.000% 05/30/23 B/E D1D 05/30/03								
CALLABLE 02/20/03 @ 100.000 CECTIDITY IN DEFAULT 1ST CPN DTF 06/30/03								
CPN PMT MONTHLY ON 30								
Moody Rating B3 S & P Rating D								
Security Identifier: 52519FBGS								
65,000.00 of these shares are in your margin account	10.2860	721.47	13.0000	910.00	188.58	0.00		
ord Basis: \$720 ft	2010							
Onginal Cust Basis, \$7.50.00 12/03/08	6.0050	3,904.43	13.0000	8,450.00	4,545.57	0.00		
st Basis: \$3,903.0					!	•	4	
72,000.000 Total		\$4,625.85		\$9,360.00	\$4,734.15	\$0.00	00:04	
LEHMAN BROS HLDGS INC LEHMAN NTS								
MEDIUM 1EKM NIS IKANCHE # IK UM44 5 500%, 10/07/23 R/F DTD 10/07/03								
CALLABLE 03/07/09 @ 100.000								
SECURITY IN DEFAULT 1ST CPN DTE 11/07/03								
CPN PART MONTHLY ON 07								
Moody Raung AZ S & P Raung A							•	
<i>Security reentities</i> : 5.25 LSF BV2 5. OAD MAA	8.1600	407.74	13,0000	650.00	242.26	00'0		
ost Basis: \$408.00								
LEHMAN BROS HLDGS INC LEHMAN NOTES								
TRANCHE # TR 00047 6.000% 10/23/26 B/E								
UTU TU/23/U3 CALLABLE U3/23/U3								
(g) TUDOUU SECURIT IN BERNOLI 1ct fon DTE 11/73/03 (PN PMT MONTHLY								
ON 23								
Moody Rating B3 S & P Rating D					-			
<i>Security Identifier</i> , 52519FBY6 5 onn 00 of these shares are in your margin account					;	ć		
5,000.000	7.8100	390.04	13,0000	650.00	259.96	non		
Original Cost Basis: \$390.50								

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Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation LL. Member FINRA, NYSE, SIPC

PAR-02-ROLL

Account Number: CT ROBERT C FRANZ

DALBAR BATED FOR COMMUNICATION



TRADITION ASIEL SECURITIES, INC. 75 PARK PLACE, 4TH FLOOR NEW YORK, NEW YORK 10007 212-791-4500

### New York Stock Exchange, Inc. Finra And Other Principal Exchanges MEMBERS OF:

## Account Statement Brokerage

Statement Period: 02/01/2009 - 02/28/2009

(continued)
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The total percent allocation of Global Securities is 1.00%.	×5.				1	. Promoted		e di managari da di m
Quantity Date	Unit Cost	Adjusten Cost Basis	Market Price	Market Vahue	Ontealized Gain/Loss	Interest	Annual Income	Yield
Fixed Income (continued)								
Corporate Bonds (continued)								
LEHMAN BROS HLDGS INC LEHMAN NOTES								
6.000% 11/18/28 B/E DTD 11/18/03								
SECURITY IN DEFAULT 1ST CPN DTE 12/18/03								
CPN PMT MONTHLY ON 18							- ,	
Moody Rating B3								
Security Identifier, 52519FCB5								
33,000.00 of these shares are in your margin account 5 non non	7.8100	390.01	13,000	650.00	259.99	0.00		
ost Basis: \$390.5(								
28,000.000 12/03/08	5.5110	1,542.62	13.0000	3,640.00	2,097.38	0.00		
Original Cost Basis: \$1,543.00								
33,000.000 Total		\$1,932.63		\$4,290.00	\$2,357.37	\$0.00	\$0.00	
LEHMAN BROS HIDGS INC LEHMAN NTS								
IKANCE# SK UUUS1 3,500% 02/ 1//29 B/E   DTD 02/17/04 CA11481 F 03/17/09								
@ 100.000 SECURITY IN DEFAULT								
1ST CPN DTE 03/17/04 CPN PMT MONTHLY								
Moody Pating &2 C & D Daling &						٠		
Security Identifier, 52519FCJB								
10,000.000	7.8300	782,96	13.0000	1,300,00	517.04	0.00		-
Original Cost Basis: \$783.00								
LERMAN BROTHERS REDGS INC LERMAN						ě		
5.500% 02/24/29 B/E DTD 02/24/04								
CALLABLE 03/24/09 @ 100,000								
SECURITY IN DEFAULT 1ST CPN DTE 03/24/04 CDN DMT ACOMPHI V ON 24								
Moody Rating B3 S & P Rating D								
Security Identifier, 52519FCK5 16,000,000 01/26/09	7.1380	1,142.19	13.0000	2,080,00	937.81	0.00		
Original Cost Basis: \$1,142.00								

Account Number:

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Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

PAR-02-ROLL

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Diagram   Unit Goat   Coat Basis   Harrier Price   Harrier Value   Gini/Loss   Interest   Annual Insert   Annual Insert   Annual Insert   Coat Basis   Harrier Price   Harrier Value   Gini/Loss   Interest   Annual Insert   Annual Insert	me was peicem anotawator oronai secumes is 1.00%. Aomiration	ó	Adireted			Ihrealized	Anerried	Fetimated	Felimated
EHMAN NITS 08,300/29 B/E 09/09 10,300/29 11,300/20 10,	Date	Unit Cost	Cost Basis	Markel Price	Markel Value	Gain/Loss	Interest	Annual Income	Yield
NA BEOCK HUGGS NC ENMAN NTS  HER TROOKS LEGACH AND STREET HOUSE NC ENMAN NTS  HER TROOKS LEGACH AND STREET HOUSE NC ENMAN NTS  HER TROOKS LEGACH AND STREET HOUSE NC ENMAN NTS  NOTE OLIVING STREET HOUSE NC ENMAN NTS  REMORE STREET STREET NOTE OF THE STREET HOUSE NC ENMAN NTS  REMORE STREET STREET NOTE OF THE STREET HOUSE NC ENMAN NTS  REMORE STREET STREET NOTE OF THE STREET HOUSE NC ENMAN NTS  REMORE STREET STREET NOTE OF THE STREET HOUSE NC ENMAN NTS  REMORE STREET STREET NOTE OF THE STREET HOUSE NC ENMAN NTS  REMORE STREET STREET NOTE OF THE STREET HOUSE NC ENMAN NTS  REMORE STREET STREET NOTE OF THE STREET HOUSE NC ENMAN NTS  REMORE STREET STREET NOTE OF THE STREET HOUSE NC ENMAN NTS  REMORE STREET STREET NOTE OF THE STREET HOUSE NC ENMAN NTS  REMORE STREET STREET NOTE OF THE STREET HOUSE NC ENMAN NTS  REMORE STREET STREET NOTE OF THE STREET HOUSE NC ENMAN NTS  REMORE STREET STREET NOTE OF THE STREET HOUSE NC ENMAN NTS  REMORE STREET STREET NOTE OF THE STREET HOUSE NC ENMAN NTS  REMORE STREET STREET NOTE OF THE STREET STREET NTS  REMORE STREET STREET NOTE OF THE STREET STREET NTS  REMORE STREET STREET NTS  RE	Fixed Income (continued)								
HE TRO SHOULD SETE LEMMAN HTS  HE TRO SHORES AGONE ACTORIZED BE FORDER AND HTS  TO STORE ACTORIZED BE FORDER	Corporate Bonds (continued)								
He in the color stands of size DE	LEHMAN BROS HLDGS INC LEHMAN NTS								
State   Stat	TRANCHE# TR 00061 5.400% 03/30/29 B/E								
1,3000   1,03027   13,0000   1,300.00   268.73   0.00	DID 03/30/04 CALLABLE 03/30/09						-		
Main State   Main Main Main Main Main Main Main Main	(g) 100.000 X:CURITY IN DEFAUL.								
Reling AD S & P Reling A									
10,3000   1,030,27   13,0000   1,300,00   268,73   0,000	Moody Daling A2 C g. D Daling A								
10.3000   1,030.27   13.0000   1,300.00   269.73   0.000	MODULY KALITY AZ S & F KALITY A Consists Montifer 52510ECNI								
S.5120   1,378.02   13.0000   3,250.00   1,871.98   0.000   1,078.00   1,378.02   13.0000   1,578.02   13.0000   156.76   0.000   1,575.00   1,575.00   1,576.00	DOUGHT THE SECTION OF	10 3000	1,030,27	13.0000	1.300.00	269.73	0.00		
1,378.02   1,378.02   1,30000   3,250.00   1,871.98   0,000   1,871.98   0,000   1,871.98   0,000   1,871.98   0,000   1,871.98   0,000   1,871.98   0,000   1,871.98   0,000   1,871.98   0,000   1,871.98   0,000   1,871.98   0,000   1,871.98   0,000   1,871.99   1,30000   1	Original Cost Basis: \$1,030,00								
S.5120   1,378.02   13.0000   3,250.00   1,871.98   0.00	EHMAN BROS HIDGS INC LEHMAN MEDIUM								
ccount     5,5120     1,378.02     13.0000     3,250.00     1,871.88     0.00       Account     10.7860     753.24     13.0000     910.00     156.76     0.00       7,7550     4,462.73     13.0000     7,540.00     3,077.27     0.00       5,5080     2,131.60     13.0000     5,070.00     2,938.40     0.00       5,5080     2,131.60     13.0000     5,070.00     2,938.40     0.00	FEM NIT TRANSHER TO MIGES								
count     5,5120     1,378.02     13.0000     3,250.00     1,871.98     0.00       IL     10,7860     753.24     13.0000     910.00     156.76     0.00       7,7550     4,462.73     13.0000     7,540.00     3,077.27     0.00       5,5090     2,131.60     13.0000     5,070.00     2,938.40     0.00       5,5090     2,131.60     13.0000     5,070.00     2,938.40     0.00	LENGTH THE TRANSPORT OF THE COUNTY OF THE CO								
ccount         5.5120         1,378.02         13.0000         3,250.00         1,871.98         0.00           Attack         13.0000         910.00         156.76         0.00           7.7550         4,462.73         13.0000         7,540.00         3,077.27         0.00           5,5080         2,131.60         13.0000         5,070.00         2,938.40         0.00           \$5,5080         2,135.60         2,135.60         \$6,172.43         \$0.00	1,430 /8 U4/00/23 U/E U/O U4/00/04								
CCOUNT         5.5120         1,378.02         13.0000         3,256.00         1,871.38         0.00           At Act 273         13.0000         910.00         156.76         0.00           7,7550         4,462.73         13.0000         5,070.00         2,338.40         0.00           5,5080         2,131.60         13.0000         5,070.00         \$6,172.43         \$0.00	CALLACLE UNIQUOS CO TOUROUS CALLACTURA DE DEVINE DE CALLACTURA DE CALLAC								
your margin account         5.5120         1,378.02         13.0000         3,250.00         1,871.98         0.00           SHMAN NTS 1/30/34 B/F 0.99 JLT T SEMI ANNUAL         10.7860         1,378.02         13.0000         1,871.98         0.00           SFM ANNUAL         10.7860         753.24         13.0000         7.540.00         156.76         0.00           SI/08         7,7550         4,462.73         13.0000         5,070.00         2.938.40         0.00           3/08         5,5080         2,131.60         13.0000         5,070.00         \$6,172.43         \$0.00           otal         55.080         2,131.60         \$13.0000         \$6,070.00         \$6,072.43         \$0.00	DECOMIT IN DEPOCATION OF USING THE USING OF USIN								
your margin account         5.5120         1,378.02         13.0000         3,250.00         1,871.98         0.00           HHMAN NTS 1/30/34 B/F 09 1LT T SEMI ANNUAL         1.378.02         13.0000         910.00         156.76         0.00           B/OB 8/OB 8/OB 3/OB         7,5509         4,462.73         13.0000         5,070.00         2,938.40         0.00           3/OB 3/OB         5,5080         2,131.60         13.0000         5,070.00         5,938.40         0.00           otal         \$7,347.57         \$13,520.00         \$6,172.43         \$0.00	About Dating A2 C. & Disting A								
5.5120         1,376.02         13.0000         3,250.00         1,871.98         0.00           1         10.7860         753.24         13.0000         910.00         156.76         0.00           7,7550         4,462.73         13.0000         7,540.00         3,077.27         0.00           5,5080         2,131.60         13.0000         5,070.00         2,938.40         0.00           \$5,5080         2,133.50         5,070.00         \$6,172.43         \$0.00	Records Administration 52519FCP4								
5.5120         1,378.02         13.0000         3,250.00         1,871.98         0.00           10.7860         753.24         13.0000         910.00         156.76         0.00           7,7550         4,462.73         13.0000         7,540.00         3,077.27         0.00           5,5080         2,131.60         13.0000         5,070.00         \$6,172.43         \$0.00	Sciency sections: See 15 51								
account 10.7860 753.24 13.0000 910.00 156.76 0.00 7.55080 2.131.60 13.0000 5.070.00 2.938.40 0.00 \$4.462.73 \$1.30000 5.070.00 \$2.938.40 0.00 \$1.000 \$1.30000 \$2.938.40 \$1.72.43 \$0.00	5,000,000 12/03/08	5.5120	1,378.02	13.0000	3,250.00	1,871.98	0.00		
account 10.7860 753.24 13.0000 910.00 156.76 0.00 7.55080 2.131.60 13.0000 5.070.00 2.938.40 0.00 \$4.462.73 \$1.30000 5.070.00 \$2.938.40 0.00 \$0.00 \$4.7347.57 \$13.520.00 \$6.172.43 \$0.00	Original Cost Basis: \$1,378.00								
12   12   13   13   13   13   13   13	EHMAN BROS HLDGS INC LEHMAN NTS		-						
19 1/T SEMI ANNUAL 19. SEMI AN	RANCHE# TR 00064 6.000% 04/30/34 B/E								
SEMI ANNUAL   156.76   156.76   0.00   156.76   0.00   156.76   0.00   156.76   0.00   156.76   0.00   156.76   0.00   156.76   0.00   156.76   0.00   156.76   0.00   156.76   0.00   156.76   13.000	JTD 04/30/04 CALLABLE 04/30/09						•		
SEMI ANNUAL         SEMI ANNUAL       ,         190ur margin account       ,         190ur margin account       10.7860       753.24       13.0000       156.76       0.00         190ur margin account       1.7550       4,462.73       13.0000       7,540.00       3,077.27       0.00         190b       5,5080       2,131.60       13.0000       5,070.00       2,938.40       0.00         101       \$7,347.57       \$13,520.00       \$6,172.43       \$0.60	@ 100.000 SECURITY IN DEFAULT								
your margin account 10.7860 753.24 13.0000 910.00 156.76 0.000 10.000 10.7550 4,462.73 13.0000 7,540.00 3,077.27 0.00 10.00 15.000 5,070.00 2,938,40 0.00 10	IST CPN DTE 10/30/04 CPN PMT SEMI ANNUAL								
your margin account           syour margin account         15.76         753.24         13.0000         910.00         156.76         0.00           syour margin account         1.7756         4,462.73         13.0000         7,540.00         3,077.27         0.00           syour margin account         5,5080         2,131.60         13.0000         5,070.00         2,938.40         0.00           syour margin account         \$7,347.57         \$13,520.00         \$6,172.43         \$0.60	ON APR 30 AND OCT 30								
in your margin account 10.7860 753.24 13.0000 910.00 156.76 0.00 138/08 7.7550 4,462.73 13.0000 7.540.00 3.077.27 0.00 10.00 13.0000 5.5080 2.131.60 13.0000 5.070.00 \$6.772.43 \$0.00	Vicody Rating B3 S & P Rating D								
in your margin account 10.7860 753.24 13.0000 910.00 156.76 0.00 0.00 18/08 7.7550 4,462.73 13.0000 7.540.00 3.077.27 0.00 0.00 13.03/08 5.5080 2.131.60 13.0000 5.070.00 \$6,172.43 \$0.00 \$0.00	Security Identifier. 52519FCR0					-			
18/08         10.7860         753.24         13.0000         910.00         136.77.27         0.00           18/08         7.7550         4,462.73         13.0000         7,540.00         3,077.27         0.00           103/08         5,5080         2,131.60         13.0000         5,070.00         2,938.40         0.00           Total         \$7,347.57         \$13,520.00         \$6,172.43         \$0.00	104,000.00 of these shares are in your margin account						9		
18/08         7.7550         4,462.73         13.0000         7,540.00         3,077.27         0.00           03/08         5,5080         2,131.60         13.0000         5,070.00         2,938.40         0.00           Total         \$7,347.57         \$13,520.00         \$6,172.43         \$0.00	80/81/60 000:000.7	10.7860	753.24	13,0000	910.00	136./6	00.0		
13.0060         5,070.00         2,938.40         0.00           13.0408         5,070.00         2,938.40         0.00           Total         \$7,347.57         \$13,520.00         \$6,172.43         \$0.00	i basis: 3/33.00	7.7550	4.462.73	13.0000	7,540.00	3,077.27	0.00		
103/08         5,5080         2,131.60         13.0060         5,070.00         2,938.40         0.00           Total         \$7,347.57         \$13,520.00         \$6,172.43         \$0.60	Original Cost Basis: \$4,498.00								
Total \$7,347,57 \$13,520,00 \$6,172,43 \$0.00	39,000,000 12/03/08	5,5080	2,131.60	13.0000	5,070.00	2,938,40	0.00		
Total \$7,347.57 \$13,520.00 \$6,172,43 \$0.00	Original Cost Basis: \$2,148.00						;		
	104,000.000 Total		\$7,347,57		\$13,520.00	\$6,172,43	20.03	20.05	

TON CONBUSTION

Account Number: < ROBERT C FRANZ

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Clearing Through Persining LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

PAR-02-ROLL

TRADITION ASIEL SECURITIES, INC. 75 PARK PLACE, 4TH FLOOR NEW YORK, NEW YORK 10007

Members of: New York Stock Exchange, Inc.

## Brokerage

INEW TOKK, INEW LOKE TOBO!	(000)		NEW YORK STOCK EXCHANGE INC.	EXCHANGE INC.			1	
212-791-4500		<u></u>	FINRA AND OTHER PRINCIPAL EXCHANGES	NCIPAL EXCHANGES		Account Statement	Statem	ent
						Statement Period: 02/01/2009 - 02/28/2009	: 02/01/2009 - 02	2/28/2009
<b>Portfolio Holdings</b> <i>(continued)</i> The total percent allocation of Global Securities is 1.009	<i>ontinued)</i> curiles is 1.00%.	Adiwled			Unrealized	Acerued	Esimated	Esimated Estimated
Quantity Date	Unit Cost	Cost Basis	Markel Price	Market Value	Gain/Loss	Interest	Annual Income	Yield
Fixed Income (continued)								

	0000	9.00	0.00
	644.60	78.44	3,521.07
	1,430.00	260.60	6,110.00
	13.0000	13.0000	13,000
	785.40	181.56	2,598.93
	7.1430	9.1500	5.5060
Corporate Bonds (continued)  Corporate Bonds (continued)  LEHMAN BROS HIDGS INC MEDIUM TERM NTS  TRANCHE # TR 00066 5,900% 05/04/29 B/F  DTD 05/04/04 CALLABLE 05/04/09  @ 100,000 SECURITY IN DEFAULT  1ST CPN DTE 06/04/04 CPN PMT MONTHLY	Moody Rating A2 S & P Rating A Security Identifies 52519FC16 11,000,000 01/26/09 Original Cost Basis: \$785.75 LEHMAN BROS HIDGS INC LEHMAN NTS TRANCHE# TR 00067 6,000% 05/11/29 B/F	010 031 1095 CALLAGE 031 1095 01 100.000 SECURITY IN DEFAULT 1ST CPN DTE 11/11/104 CPN PMT SEMI ANNUAL ON MAY 11 AND NOV 11 Moody Rating B3 Security Identifier 52519FCU3 2,000,000 Original Cost Basis: \$183.00 IEHMAAN BROS HLDGS INC LEHMAN NTS TRANCHE# TR 00058 6,200% 05/25/29 8/F DTD 05/25/94 CALLABLE 05/25/09 00 100,000 SECIRITY IN DEFAULT	1ST CPN DTE 06/25/04 CPN PMT MONTHLY ON 25 ON 25 Moody Rating B3 S & P Rating D Security Identities 525/9FCV1 47,000.00 of these shares are in your margin account 47,000.000 Original Cost Basis: \$2,588.00

PALBAR BATED FOR COMBUNICATION

Account Number: TTT ROBERT C FRANZ

PAR-02-ROLL

Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

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	and the second	THE RESERVE OF THE PARTY OF THE	
		-	

(continued)
Holdings
Portfolio

ine total percent allocation of Grobal Securities is 1.00%.	0%.	A distant			Leafleanning	-	in in its	Testimonical
Quantity Date	Unit Cost	Cost Basis	Markel Price	Market Value	unrealized Gain/Loss	Interest	Esumateu Annual Income	Yield
Income (continued)								
Corpotate Bonds <i>(continued)</i> LEHMAN BROS HLDGS INC LEHMAN NTS 6.050% 06/29/29 B/E DTD 06/29/04								
CALLABLE 06/29/09 @ 100.000 Security in default 1st CPN dte 07/29/04 CPN Pait monthly on 29								
Moody Rating A2 S & P Rating A Security Identifier 52519FCW9								
f these shares a			0000	00000	10101	ć		
25,000,000 Original Cost Basis: \$1,378.00	0716.6	1,3/8.30	43,0000	00'067'6	1,87 1.04	000		
LEHMAN BROS HLDGS INC LEHMAN NTS								
@ 100.000 SECURITY IN DEFAULT								
1ST CPN DTE 08/30/04 CPN PMT MONTHLY								
Moody Raing B3								
Security Identifier. 52519FCX7								
40,000.00 of these states are in your margin account 40,000.000	5.5080	2,204.23	13.0000	5,200.00	2,995.77	0.00		
Original Cost Basis: \$2,203.00								
LEHMAN BROS HLDGS INC LEHMAN NTS								
KANGLE# 3X 00J   1 8J0076 J7/20/23 5/E   DTD 07/20/04 CALLABLE 07/20/09								
@ 100,000 SECURITY IN DEFAULT								
ISI CEN DIE US/20/04 CEN EMI MONINLY ON 20								
Moody Rating 83								
Security Identifier. 52519FCY5	24,400	1 477 50	12 0000	000000	1 172 En	000		
20,000.000 Original Cart Baris: 41 429 00	1.1400	UC.124,1	00000	2,000.00	1,11,000	8		
17,000,000 01/27/09	8.0120	1,361.71	13.0000	2,210.00	848.29	00:00		
Basis: \$1,362.00		•			4	90 04	5	
37,090,000 Total		\$2,789.21		\$4,810.00	\$2,020.79	nn'n¢	00°0 <del>4</del>	
					•			

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PAR-02-ROLL

Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

Account Number: 4 ROBERT C FRANZ



B0064860C6P30023

TRADITION ASIEL SECURITIES, INC. TRADILION AND FLOOR NEW YORK 10007 212-791-4500

MEMBERS OF:
New York Stock Exchange, Inc.
Finra And Other Principal Exchanges

# Brokerage Account Statement

Statement Period: 02/01/2009 - 02/28/2009

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The total percent aflocation of Global Securities is 1.00%.	%							
Acquisition		Adjusted			Unrealized	Acrued	Estimated	Estimated
Quantity Date	Unit Cost	Cost Basis	Market Price	Market Value	Gain/Loss	Interest	Annual Income	Yield
Fixed Income (continued)								
Corporate Bonds (continued)								
LEHMAN BROS HLDGS INC LEHMAN NTS								
TRANCE# SR 00076 5,700% 09/07/29 B/E								
@ 100.000 SECURITY IN DEFAULT								
1ST CPN DTE 10/07/04 CPN PMT MONTHLY								
ONA							•	
Moody Nating AZ 5 & P Kaung A  Security Identifier 52510FDD0								
10.000,000	7.1450	714.68	13.0000	1.300.00	585.32	0.00		
st Basis: \$714.50								
LEHMAN BROS HLDGS INC LEHMAN NTS								
TRANCE# TR 60081 5.700% 12/14/29 B/E								
DTD 12/14/04 CALLABLE 12/14/09								
@ 100,000 SECURITY IN DEFAULT								
ON 14								
Moody Rating B3 S & P Rating D								
Security Identifier, 52519FDI7								
50,000.00 of these shares are in your margin account								
10,000.000	10.0300	1,002.65	13,0000	1,300.00	297.35	0.00		
Original Cost Basis: \$1,003.00				,				
50,000,000	5.5060	2,752.12	13,0000	6,500.00	3,747.88	00:0		
					11 11 11 11 11 11 11 11 11 11 11 11 11	;	;	
60,000.000 Total		\$3,754.77		\$7,800.00	\$4,045.23	\$0.00	\$0.00	
LEHMAN BROS HLDGS INC LEHMAN NTS								
DTD 12/31/04 CALLARE 12/31/09								
@ 100.000 SECURITY IN DEFAULT								
1ST CPN DTE 01/31/05 CPN PMT MONTHLY								
Moody Rating 63 S & P Rating D								
Security Identifier. 52519FDK4								

TOR COMMUNICATION

Account Number: 5. ROBERT C FRANZ

Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

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PAR-02-ROLL

S (continued)	bal Securities is 1.00%.
Holding	allocation of Glob
Portfolio	The total percent

Unit Cost   Cost Basis   Market Price   Market Value   Gain/Loss   Inderest Annual Income	Acquisition	•	Adjusted			Unrealized	Accrued	Estimated	Estimated
### ### ### ### ### ### ### ### ### ##	•	Unit Cost	Cost Basis	Market Price	Market Value	Gain/Loss	Interest	Annual Income	Yiek
FINANAN NTS   Continued)   FINAN NTS   FINANAN NTS   FIN	Fixed Income (continued)								
## 1866; \$513.00  ## 1866; \$513.00  ## 1866; \$513.00  ## 1866; \$13	Corporate Bonds (continued) LEHIMAN BROS HLDGS INC LEHIMAN NTS (continu	(pa	60	77	0000	146.58	0		
## Fig 100 A SEGN OF HEAD MAY NOT HEAD A MESSAGE A CHARLA NIS F. F. F. F. BOOK OF CASE ASTAN OF CASE	ost Basis: \$633.00	0066.01	033.42	13,000	00:00		3		
Class   Clas	LEHMAN BROS HLDGS INC LEHMAN NTS TRANCHE # TR 00064 5.550% 01/25/30 B/E								
## OF GOZSÓG CAN PATT MONTHLY  Rading BSS & P Rating D  (100 Stables 11,172.50  AN RADOS HLOSS HOL LEHAMA NTS  (100 STABLES STABLED  (100 STABLES STABLES  (100 STABLES STABLES STABLES  (100 ST	DTD 01/25/05 CALLABLE 01/25/10 @ 100 non Security in Default								
Rading B3 S & P Rading D  (Machine 25319FRT)	1ST CPN DTE 02/25/05 CPN PMT MONTHLY								
102500   1,128,15   13,0000   1,430,00   301,85   0,00	ON 23 Moody Ratino 83 S & P Rating D								
COUNT 7,8100 390,11 13,0000 656,000 259,89 0.00 count 7,8000 466,31 13,0000 7,80,00 311,69 0.00	Security Identifier, 52519FDM0	10.3600	1 128 15	13 0000	1.430.00	301.85	0.00		
count 7,8100 390,11 13,0000 650,00 259,89 0,00 count 7,8000 466,31 13,0000 790,00 311,69 0,00 e.count account	11,000,000 Oriniani Cost Basis: \$1 127 \$0	10.2300	(, 120, 13	00000		1	1		
count 7,8100 390,11 13,0000 656,000 259,89 0,00	Original Cost Basis, 41, 12, 30								
COUNT         7,8100         390,11         13,0000         650.00         259,89         0.00           COUNT         7,8000         468,31         13,0000         780,00         311,69         0.00           5,20         2,20         3,20         3,20         3,20         3,20         3,20	5 800% 10/25/30 R/F DTD 10/25/05								
Count 7,8100 390,11 13,0000 650,00 259,89 0,00 count 7,8000 468,31 13,0000 780,00 311,69 0,00 count ccount	CALLABLE 10/25/10 @ 100,000								
count         7.8100         390.11         13.0000         650.00         259.89         0.00           count         7.8000         468.31         13.0000         780.00         311.69         0.00           tccount         2.20         .         .         .         .	SECURITY IN DEFAULT 1ST CPN DTE 11/25/05								
7,8100 390,11 13,0000 650,00 259,89 0,00 7,8000 466,31 13,0000 780,00 311,69 0,00	CPN PMT MONTHLY ON 25								
7.8100 390.11 13.0000 650.00 259.89 0.00 7.8000 466.31 13.0000 780.00 311.69 0.00	Moody Rating 83 S & P Rating D								
7,8100 390,11 13,0000 650,00 259,89 0,000 7,8000 468,31 13,0000 780,000 311,69 0,000	Security Identifier, 52519FED9					-			
17 (100 of 2011) 13.0000	5,000.00 of these shares are in your margin account	7 8100	190.11	13.0000	650.00	259.89	0.00		
4C LEHMAN NTS 34/11/06 5000 CPN DTE 05/11/06 CPN DTE 05/11/06 1. 1 1. 1 1. 1 1. 1 1. 1 1. 1 1. 1 1.	Studential Cost Basis: \$390.50								
7.8000 468.31 13.0000 780.00 311.69 0.00	Original Cost Casts, 4350000								
7,8000 468.31 13,0000 780.00 311.69 0.00	ETHIRING BROS MEDGS INC LETTINGS INC.								
ccount 7,8000 468,31 13,0000 780,00 311,69 0,00	CALLARI F DA/11/11 @ 100.000								
7.8000 468.31 13.0000 780.00 311.69 0.00	SECURITY IN DEFAULT 1ST CPN DTE 05/11/06								
7,8000 468.31 13,0000 780.00 311.69 0.00	CPN PMT MONTHLY ON 11								
7,8000 468.31 13,0000 780.00 311.69 0.00	Moorly Rating B3 S & P Rating D						-		
7,8000 468,31 13,0000 780,00 311,69 0,00	Security Identifier, 525 19FEL1								
7,8000 468,31 13,0000 700,000 511,000 520 5.20 5.20 5.20 5.20 5.20 5.20 5.	6,000.00 of these shares are in your margin account		;		60	311.60	000		
20 count	6,000,000 11/18/08	7.8000	468.31	13.0000	00.007	69:116			
5 20	Original Cost Basis: \$468.00								
DTE 03/20/08 R 20 AND SEP 20 Your margin account	<b>LEHMAN BROS HLDGS INC LEHMAN NTS</b>		ı						
DTE 03/20/08 R 20 AND SEP 20 your margin account	6,500% 09/20/27 B/E DTD 09/18/07						,		
tur,	CALLABLE 09/20/11 @ 100,000								
tur.	SECURITY IN DEFAULT 131 CPN DTE 03/20/08								
52519FET4 s shares are in your margin account	Moody Rating 83								
	Security Identifier 52519FET4								
	10,000,00 of these shares are in your margin account								Page 32 of

Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

PARFOZ-ROLL

Account Number: 6 ... ROBERT C FRANZ

FOR COMMUNICATION

TRADITION ASIEL SECURITIES, INC. 75 PARK PLACE, 4TH FLOOR NEW YORK, NEW YORK 10007 212-791-4500

New York Stock Exchange, Inc. Finra And Other Principal Exchanges MEMBERS OF:

## Account Statement Brokerage

Statement Period: 02/01/2009 - 02/28/2009

Portfolio Holdings (continued)

Estimated	Yield					
Estimated	Annual Income					
Accused	Interest	00 <b>0</b>	000	0.00	0.00	00.0
Unrealized	Gain/Loss	515.12	1,252.70	665.02	4,876.61	2,806.71
	Market Value	1,300.00	2,600.00	3,120.00	13,000.00	6,500.00
	Market Price	13,0000	13,0000	13,0000	13.0000	13,0000
Adiusted	Cost Basis	784,88	1,347.30	2,454.98	8,123.39	3,693.29
.00%.	Unit Cost	inved) 7.7800	6.6900	int 10.1580	8.0530	7.4310
The total percent allocation of Global Securities is 1.00%. Acquisition	Quantity Date	Fixed Income (continued)  Corporate Bonds (continued)  LEHMAN BROS HLDGS INC LEHMAN NTS (continued) 10,000,000  Original Cost Basis: \$778.00  LEHMAN BROS HLDGS INC LEHMAN NTS 6,500% 01/17/33 BF DID 01/15/08 6,500% 01/17/33 BF DID 01/15/08 6,500% 01/17/31 BF DID 01/15/08	CATOMIC SEMI ANNUAL ON 1911 TAND 10L 17 Moody Rating 83 S. & P. Rating D Security Identifier, 525:19FB2 20,000,000 Original Cost Basis: \$1,338.00 LEHMAN BROS HLDGS INC LEHMAN NTS 6.250% 02/05/71 ØF DTD 02/05/08 CALLABLE 02/05/70 Ø 100,000 SECURITY IN DEFAULT 1ST CPN DTE 08/05/08	CPN PMT SEMI ANNUAL ON FEB 05 AND AUG 05 Moody Rating B3 S & P Rating D Security Identifies 52519FE6 124,000.00 of these shares are in your margin account 124,000.00 of chese shares are in your carrier of these shares are in your carrier of these shares are in your margin account or or the states of the shares are in your margin account or or the states of the shares are in your margin account or or the states of the shares are in your margin account or	100,000,000 100,000,000 Original Cost Basis: \$8,053.00	50,000.000 Original Cost Basis: \$3,715.50

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Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

PAR-02-ROLL

Account Number: \*\*\*
ROBERT C FRANZ

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The total percent altocation of Global Securities is 1.00%,

Estimated	Yield						
Estimated Es					\$0.00		
Accrued	Interest		0.00	000	\$0.00	000 	0.00
Unrealized	Gain/Loss		510.57	1,445.31	\$1,955.88	3,329.08	-3,053.39
	Harket Value		1,300.00	3,250.00	\$4,550.00	9,750.00	3,250.00
	Market Price		13.0000	13.0000		13.0000	13.0000
Adrusted	Cost Basis		789.43	1,804.69	\$2,594.12	6,420.92	6,303.39
Ŕ	Unit Cost		7,7800	7.1330		8,5980	25,2200
i ne total percent allocation of Global Securities is 1.00%. Appuisition	Quantity Date	Fixed Income (continued) Corporate Bonds (continued) LEHIMAN BROS HLDGS INC LEHIMAN NTS LESIONS ASSIGERS BKE DTD 03/04/08 CALLABLE 03/06/13 @ 100,000 SECURITY IN DEFAULT 1ST CPN DTE 09/06/08 CPN PMT SEMI ANNUAL ON MAR 06 AND SEP 06 Mondy Raling BS S. & P. Raling D Security Identifier, 52519FFH9	W. DOU. OU DIESE SKETES ALE III YOU TRAIGHT ALCUMIT 10,600.000 11/18/08 Orioinal Cost Basis: \$778.00	25,000.000 01/26/09 Oniginal Cost Basis: \$1,783.25	35,000.000 Total	LEHMAN BROS HLDGS INC LEHMAN NTS MTN 7.250% od/29/38 Br 0TD 04/29/08 CALLABLE 04/29/11 6T 100.000 SECURITY IN DEFAULT 1ST CPIN DTE 10/29/08 CPIN PMT SEMI ANNUAL ON APR 29 AND OCT 29 Moody Rating B3 S & P Rating D Security Identifies, 55519FFM8 T5,000.00 of these shares are in your margin account T5,000.00 Original Cost Basis: \$6,523.75 LEHMAN BROS HLDGS INC LEHMAN NTS 7.350% 05/106/38 B/E DTD 05/106/08 CALLABLE 05/06/11 @ 100.000 SECURITY IN DEFAULT 1ST CPN DTE 11/06/08 CPN PMT SEMI ANNUAL ON MAY 05 AND NOV 05 Moody Rating B3 S & P Rating D	25,000,000 of these shares are in your margin account 25,000,000 doi:00.000

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Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

PAR-02-ROLL

Account Number.



TRADITION ASIEL SECURITIES, INC. 75 PARK PLACE ATT EX CO. 75 Park Place, 4TH Floor New York, New York 10007 212-791-4500

New York Stock Exchange, Inc. Finra And Other Principal Exchanges MEMBERS OF:

# Brokerage Account Statement

Statement Period: 02/01/2009 - 02/28/2009

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e total percent allocation of Global Securities is 1.00%.	
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Orantity Date	Unit Cost	Cost Basis	Markel Price	Market Value	Gain/Loss	Interest	Armual Income	쀠
Income (continued) ste Bonds (continued) (N BROS HLDGS INC 02/08/78 8/E DTD 02/I LE 02/08/11 @ 100.00 Y IN DEFAULT 15 TG T SEMI ANNULL ON F T SEMI ANNULL ON F								
MODDY Raining bs. 5. & T. Rading D. Security Identifier, 5522MOCB1 25,000,000 Circipial Cost Basis: \$1,783.25 Circipial Cost Basis: \$1,783.25 VAR RATE 0.000% 02/14/23 8/F VAR RATE 0.000% 02/14/23 8/F	7.1330	1,773.27	N/A	000		0.00		
© 100,000 SECURITY IN DEFAULT 1ST CPN DTE 05/14/08 CPN PMT QUARTERLY ON F,MA,N 14 Moody Rating CAA3 Security Identifier, 5252MDCM7 42,000,000 Original Cost Basis: \$4,150.00 Original Cost Basis: \$4,150.00	9,8810	4,150.00	N/A	00:00	N/A	000		
10.123% USINIVIS BLE DID 0010303 CALLABLE 1ST CPN DTE 02/01/04 S.Ecurity Identifier. 670688A8 5.229.00 of these shares are in your margin account 153.000	64.1240	143.21	N/A	000	N/A	0.00		
Original Cost Basis: \$98.11 5,076.000	50.7490	4,575.82	N/A	0.00	N/A	00'0		
Original Cost Basis: \$2,576.00   Original Cost Basis: \$2,576.00   S,229.000		\$4,719.03		\$0.00	N/A	\$0.00	\$0.00	

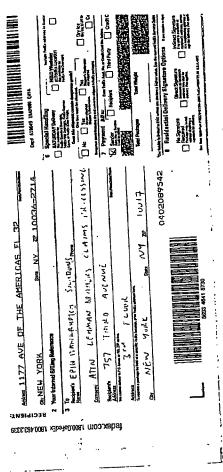
Page 35 of 48

Clearing Through Pershing LLC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

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Account Number: ROBERT C FRANZ

PAR-02-ROLL



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### **CERTIFICATE OF SERVICE**

I hereby certify that on June 15, 2011, a true and correct copy of the foregoing Response of Robert Franz to Debtors' One Hundred Fortieth Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) and this Certificate of Service were filed electronically with the Court. Notice of this filing will be sent today to all parties via the Court's electronic filing system.

Dated: June 15, 2011

WHITE AND WILLIAMS LLP

By:/s/ Sedgwick M. Jeanite
Sedgwick M. Jeanite, Esq.
White and Williams LLP
One Penn Plaza, Suite 4110
New York, NY 10119

### **EXHIBIT D**

UNITED STATES BANKRUPTCY COURT	ľ
SOUTHERN DISTRICT OF NEW YORK	

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

Debtors. : (Jointly Administered)

### ORDER GRANTING DEBTORS' NINETY-SECOND OMNIBUS OBJECTION TO CLAIMS (NO BLOCKING NUMBER LPS CLAIMS)

Upon the ninety-second omnibus objection to claims, dated February 14, 2011 (the "Ninety-Second Omnibus Objection to Claims"), of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the "Procedures Order"), seeking disallowance and expungement of the No Blocking Number LPS Claims on the grounds that the Bar Date Order required that such claims include an electronic instruction reference number or a blocking reference number, all as more fully described in the Ninety-Second Omnibus Objection to Claims; and due and proper notice of the Ninety-Second Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) each claimant listed on Exhibit A attached to the Ninety-Second Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the

<sup>&</sup>lt;sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Ninety-Second Omnibus Objection to Claims.

procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635], and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Ninety-Second Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Ninety-Second Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Ninety-Second Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto (collectively, the "No Blocking Number LPS Claims") are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the Debtors have withdrawn without prejudice the Ninty-Second Omnibus Objection to Claims with respect to the claims listed on <a href="Exhibit 2">Exhibit 2</a> annexed hereto; and it is further

ORDERED that the Debtors have adjourned to April 28, 2011 (or as may be further adjourned by the Debtors) the Ninety-Second Omnibus Objection to Claims with respect to the claims listed on Exhibit 3 annexed hereto; and it is further

ORDERED that this Order supersedes all previous orders regarding the No Blocking Number LPS Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on <a href="Exhibit A">Exhibit A</a> annexed to the Ninety-Second

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Omnibus Objection to Claims that is not listed on <a href="Exhibit 1">Exhibit 1</a> annexed hereto; and it is further ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York March 31, 2011

> <u>s/ James M. Peck</u> UNITED STATES BANKRUPTCY JUDGE

### EXHIBIT 1

# OMNIBUS OBJECTION 92: EXHIBIT 1 - NO BLOCKING NUMBER LPS CLAIMS

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No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim
\$100,000.00	\$17,940.00	\$50,005.15	\$709,800.00	\$200,000.00	\$2,592.00	Undetermined
10668	7077	29097	60515	6756	37279	5052
09/08/2009	08/03/2009	09/22/2009	10/30/2009	07/30/2009	10/09/2009	06/30/2009
Lehman No Case Asserted/All Cases Asserted	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman No Case Asserted/All Cases Asserted	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.
	08-13555 (JMP)	08-1.3555 (JMP)	08-13555 (JMP)		08-13555 (JMP)	08-13555 (JMP)
1 AHED BISSAR SAAD RICHARD BISSAR ABUD NADIM BISSAR ABUD ALBORADA #420, TLALPAN 14010	MEXICO 2 ALOIA, FABIOLA VIA MADRE T. DI CALCUTTA NO. 10 FAGNANO COSENZA, 87013 ITALY	3 ANDOVER ASSOCIATES LIMITED TRANSEXPRESS, VIPSAWL # 257 P. O. BOX 52-5364 MIAMI, FL 33152	4 ANLAGEVERMOGEN, NOSTRO C/O TILP INTERNATIONAL AG BIRKENWEG 11 SACHSELN, CH-6072 SWITZERLAND	5 ASKI INTERNATIONAL INC ATUL JOGANI 57/14 BAAN SATHORN, SATHORN SOI1 SATHORN ROAD BANGKOK, 10120 THAILAND	6 AUSETH, PAL ROBERT WEIDEMANHSU 45 TROMDHEIM, 7043	7 AVOLIO, VINCENZINO VIA MARGHERITA NO. 124 FAGNANO C. (COSENZA), 87013 ITALY
	AHED BISSAR SAAD RICHARD BISSAR ABUD Asserted/All Cases Asserted NADIM BISSAR ABUD ALBORADA #420, TLALPAN 14010	AHED BISSAR SAAD RICHARD BISSAR ABUD NADIM BISSAR ABUD NADIM BISSAR ABUD ALSIA #20, TLALPAN 14010 MEXICO ALOIA, FABIOLA ALOIA, FABIOLA ALOIA, FABIOLA VIA MADRE T. DI CALCUTTA NO. 10 (JMP) Inc. HACHARD BISSAR ABUD Asserted/All Cases Asserted Asserted/All Cases Asserted/All Cases Asserted Asserted/All Cases Asserted/All Cases Asserted/All	AHED BISSAR SAAD         Lehman No Case Riced/All Cases Asserted Asser	AHED BISSAR SAAD         Lehman No Case         109/08/2009         10668         \$100,000.00         No Blocking Number LPS Claim           NADIM BISSAR ABUD         Alsoerted/All Cases Asserted         Asserted/All Cases Asserted         Asserted/All Cases Asserted         Asserted/All Cases Asserted         \$100,000.00         No Blocking Number LPS Claim           ALBORADA #420, TIALPAN 14010         ALBORADA #420, TIALPAN 14010<	AHED BISSAR SAAD         Lehman No Case         Lehman No Case         Sylogono         10668         \$100,000.00         No Blocking Number LPS Claim           ALBOAD BISSAR ABUD         Asserted/All Cases Asserted         Asserted/All Cases Asserted         \$100,000.00         No Blocking Number LPS Claim           ALBOAD BISSAR ABUD         ALBOAD BISSAR ABUD         ALBOAD BISSAR ABUD         ASSERTED ABUD         ASSERTED ABUD           ALBOAD BISSAR ABUD         ALBOAD BISSAR ABUD         ASSERTED ABUD         ASSERTED ABUD         ASSERTED ABUD           ALBOAD BISSAR ABUD         ALBOAD BISSAR ABUD         ASSERTED ABUD         ASSERTED ABUD         ASSERTED ABUD           ALBOAD BISSAR ABUD         AND ALGA BANAN COSENZA, \$7013         Inc.         ASSERTED ABUD         ASSERTED ABUD           ALBOAD BISSAR ABUD         AND ALGA BANAN ABUD         ASSERTED ABUD         ASSERTED ABUD         ASSERTED ABUD           AND ALGA BANAN ALGA BANAN ALGA BANAN SATHORN SOII         ASSERTED ABUD         ASSERTED ABUD         ASSERTED ABUD           ANTICARLAND         ASSERTED ABUD         ASSERTED ABUD         ASSERTED ABUD         ASSERTED ABUD           ANTICAR BANAN SATHORN SOII         ASSERTED ABSERTED ABUD         ASSERTED ABSERTED A	NETTAND BISSAR RAAD   NETTAND BISSAR RAAD   NETTAND BISSAR RAAD   NETTAND BISSAR RAAD   NETTAND BISSAR RABD   NETTAND BISSAR RADD   NETTAND BISSAR RABD   NETTAND BISSAR RABD

\* - Indicates claim contains unliquidated and/or undetermined amounts

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No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim
\$14,238.00	\$20,000.00	\$12,262.82	\$15,802.80	\$14,899,14	\$12,760.00	\$1,000,000.00
60486	7648	4759	3860	26284	3571	8255
10/30/2009	08/07/2009	6/04/2009	04/20/2009	09/21/2009	03/30/2009	08/14/2009
Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman No Case Asserted/All Cases Asserted	Lehman Brothers Holdings Inc.	Lehman No Case Asserted/All Cases Asserted
08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)		08-13555 (JMP)	
MARTI PONT E CHA CEDE	9 BASSLER, STEFFEN H.L. SEESTR. 193 KILCHBERG, 8802 SWITZERLAND	10 BICE, GIROTTI & DORIANO, CAVICCHIOLI VIA F. FILZI N 55 SASSUOLO (MODENA), 41049 ITALY	11 BIER, THOMAS MERKUR BANK KGAA MS HILDEGARD BELL STEUARTSTR. 1 INGOLSTADT, 85049	12 BODE, MICHAEL AN DER WIPPERAU 7 UELZEN, D-29525 GERMANY	13 BOHNISCH, INGRID RECHTSANWALT FRANK FESER DELLBRUCKER MAUSPFAD 319 KOLN, 51069 GERMANY	14 BUDAPEST SPC LTD SEGREGATED PORTFOLIO # 2 PO BOX 875, ROAD TOWN TORTOLA, VG1110 VIRGIN ISLANDS (BRITISH)
	BANQUE MARTIN MAUREL SELLA 08-1355 Lehman Brothers Holdings 10/30/2009 60486 \$14,238.00 No Blocking Number LPS Claim VILLA DU PONT 3BD (IMP) Inc.  PRINCESSE CHARLOTTE BP 175  MONACO CEDEX, MC 98003  MONACO	BANQUE MARTIN MAUREL SELLA         08-1355         Lehman Brothers Holdings         10/30/2009         60486         \$14,238.00         No Blocking Number LPS Claim           VILLA DU PONT 3BD         PRINCESSE CHARLOTTE BP 175         PRINCESSE CHARLOTTE BP 175         PRINCESSE CHARLOTTE BP 175         PRINCESSE CHARLOTTE BP 175           MONACO CEDEX, MC 98003         MONACO         BASSLER, STEFFEN H.L.         08-13555         Lehman Brothers Holdings         08/07/2009         7648         \$20,000.00         No Blocking Number LPS Claim           SEESTR, 193         KILCHBERG, 8802         KILCHBERG, 8802         SWITZERLAND	BANQUE MARTINESSE CHARLOTTE BP 175         OMP)         Lehman Brothers Holdings         10/30/2009         60486         \$14,238.00         No Blocking Number LPS Claim           VII.LA DU PONT 3BD         PRINCESSE CHARLOTTE BP 175         Inc.         ANONACO CEDEX, MC 98003         ANONACO CEDEX, MC 980	BANQUE MAKTIN MAUREL SELLA         08-13555         Lehman Brothers Holdings         10/30/2009         60486         \$14,238.00         No Blocking Number LPS Claim           VII.LA DU PONT 3BD         PRINCESSE CHARLOTTE BP 175         Inc.         AMONACO CEDEX, MC 98003         AMONACO CEDEX, MC 98003 </td <td>BANQUE MAKTIN MAUREL SELLA         (94.1355)         Lehman Brothers Holdings         10/30/2009         60486         \$14,238.00         No Blocking Number LPS Claim           VILLA DU PONT 3BD         VILLA DU PONT 3BD         (MP)         Inc.         Brothers Holdings         10/30/2009         60486         \$14,238.00         No Blocking Number LPS Claim           PRINCESSE CHARLOTTE BP 173         MONACO         BASSLER, STEFFEN H.L.         (08-13555)         Lehman Brothers Holdings         08/07/2009         7648         \$20,000.00         No Blocking Number LPS Claim           SEESTR. 193         SILLEBRG, S802         SUNTZERLAND         10.0<td>  BANQUE MARTITI MALUEL SELIA   0.9-1355</td></td>	BANQUE MAKTIN MAUREL SELLA         (94.1355)         Lehman Brothers Holdings         10/30/2009         60486         \$14,238.00         No Blocking Number LPS Claim           VILLA DU PONT 3BD         VILLA DU PONT 3BD         (MP)         Inc.         Brothers Holdings         10/30/2009         60486         \$14,238.00         No Blocking Number LPS Claim           PRINCESSE CHARLOTTE BP 173         MONACO         BASSLER, STEFFEN H.L.         (08-13555)         Lehman Brothers Holdings         08/07/2009         7648         \$20,000.00         No Blocking Number LPS Claim           SEESTR. 193         SILLEBRG, S802         SUNTZERLAND         10.0 <td>  BANQUE MARTITI MALUEL SELIA   0.9-1355</td>	BANQUE MARTITI MALUEL SELIA   0.9-1355

\* - Indicates claim contains unliquidated and/or undetermined amounts

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### IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

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REASON FOR PROPOSED DISALLOWANCE	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim
- NO BLOCKING NUMBER LPS CLAIMS  FILED TOTAL CLAIM  DATE CLAIM # DOLLARS	\$1,000,000.00	\$270,232.00	\$65,000.00	\$8,200.00	\$80,000.00	\$600,000.00
IG NUMB:	8256	57725	4776	11974	1158	34701
BLOCKIN FILED DATE	08/14/2009	10/30/2009	06/05/2009	09/14/2009	12/01/2008	09/23/2009
EXHIBIT 1	Lehman No Case Asserted/All Cases Asserted	Lehman Brothers Holdings Inc.	Lehman No Case Asserted/All Cases Asserted	Lehman No Case Asserted/All Cases Asserted	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.
OMNIBUS OBJECTION 92:  CASE  NUMBER DEBTOR N		08-13555 (JMP)			08-13555 (JMP)	08-13555 (JMP)
OMNIB	15 BUDAPEST SPC LTD SEGREGATED PORTFOLIO # 1 PO BOX 875, ROAD TOWN TORTOLA, VG1110 VIRGIN ISLANDS (BRITISH)	16 CAVEZZALI, DIEGO ATTN: TANYA VLADIMIROV 8020 GEARY BLVD SAN FRANCISCO, CA 94121	17 CHAN LAI KAN RM 1024 MING SHUN LAU JAT MIN CHUEN SHATIN NT HONG KONG SAR,,	18 CHLADEK, IRMIN NESTROYWEG 14 WR. NEUDORF, A-2351 AUSTRIA	19 CREDICORP SECURITIES INC., FOR THE BENEFIT OF JUDITH EVA SINGER AND/OR HERSH WEINBERG 50 ST. BLDG CREDICORP BANK PANAMA 1ST FL PANAMA, PANAMA	20 CREDITO PRIVATO COMMERCIALE SA VIA ZURIGO 46 LUGANO, 6901 SWITZERLAND

\* - Indicates claim contains unliquidated and/or undetermined amounts

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### IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

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REASON FOR PROPOSED DISALLOWANCE	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim
TOTAL CLAIM DOLLARS	\$6,890.98	\$43,620.00	\$14,285.60	\$100,000.00	\$50,005.15	Undetermined
CLAIM #	41654	65771	8241	8047	29100	32634
FILED DATE	10/19/2009	11/30/2009	08/04/2009	08/12/2009	09/22/2009	09/22/2009
DEBTOR NAME	Lehman Brothers Holdings Inc.	Lehman No Case Asserted/All Cases Asserted	Lehman Brothers Holdings Inc.	Lehman No Case Asserted/All Cases Asserted	Lehman Brothers Holdings Inc.	Lehman No Case Asserted/All Cases Asserted
CASE NUMBER	08-13555 (JMP)		08-13555 (JMP)		08-13555 (JMP)	
NAME	DE BONDT, H. AND/OR DE BONDT- GOEDHART, E.J. DOMELA NIEUWENHUISSTRAAT 24 PAPENDRECHT, 3354 AE NETHERLANDS	DEANE SUPERANNUATION PTY LTD C/O CAVENDISH SUPERANNUATION PTY LTD GPO BOX 9981 ADELAIDE, SOUTH AUSTRALIA, 5001 AUSTRALIA	DIAZ, JUAN ROMERO C/SENOR DE AZAGRA 6-17 VALENCIA, 46022 SPAIN	DICK-KIN, WU FLAT F. 6TH FLOOR 49 BROADCAST DRIVE KOWLOON, HONG KONG		DRRT FBO SWISS LIFE (LIECHTENSTEIN) AG 0835-1290711-6 100 SE 2ND STREET, SUITE 2610 MIAMI, FL 33131
	12	22	23	24	25	26
,						

\* - Indicates claim contains unliquidated and/or undetermined amounts

\* - Indicates claim contains unliquidated and/or undetermined amounts

### IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

08-1355	5- <b>m</b> g	Doc 2	2665 F	iled 11/23	3/11 Entere Pg 79 of 119	d 11/23/1	1 20:11:7	3 Main Document
	DISALLOWANCE No Blocking Number LPS Claim		No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim
- NO BLOCKING NUMBER LPS CLAIMS FILED TOTAL CLAIM	DOLLARS \$39,149.45		\$14,283.67	\$20,700.00	\$78,298.00	\$51,640.00	\$7,140.00	\$7,140.00
IG NUMB	CLAIM # 2192		8247	6552	63858	3391	24688	17791
BLOCKIN FILED	DATE 01/29/2009		08/11/2009	07/28/2009	11/02/2009	03/18/2009	09/21/2009	09/18/2009
EXHIBIT 1	DEBTOR NAME Lehman Brothers Holdings	Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman No Case Asserted/All Cases Asserted	Lehman Brothers Holdings Inc.
OMNIBUS OBJECTION 92:	NUMBER 08-13555	(JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)		08-13555 (JMP)
INWO	NAME 27 ERFURT, KLAUS	JASMIN ERFURT KALANDSTR. 7 LUBECK, 23564 GERMANY	28 ESPUELAS, MANUEL C/CRISTOBAL BORDIU, 19, 3 DCHA. MADRID, 28003 SPAIN	29 FERRAMI, PIERLUIGI VIA ALESSANDRO VOLTA NO. 1/S 87036 RENDE (COSENZA), ITALY	30 FIEDLER, GEORG & DORIS SCHILL- FIEDLER C/O ROTTER RECHTSANWAELTE LUISE-ULLRICH-STR. 2 GRUENWALD, D-82031 GERMANY	31 FINKE-KRAFT, INGEBORG PLAINSTR. 2717 SALZBURG, A, 5020 AUSTRIA	32 FIRMKRANZ, PETER PICHLERGASSE 2/14 WIEN, 1090 AUSTRIA	33 FISCHER, MARCUS HERKLOTZGASSE 13/18 WIEN, 1150 AUSTRIA
	2		2	2	<sub>60</sub>	(T)	, c,	

.3555-r	ng Doo	22665		1 Entered 1 80 of 119	L1/23/11 20:1	1:23 Main Document
REASON FOR PROPOSED DISALLOWANCE	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim
TOTAL CLAIM DOLLARS	\$5,000.00	\$29,798.28	\$74,385.97 :	\$23,883.11	\$115,087.72	\$87,124.00
CLAIM#	35185	26285	5104	5081	5086	60520
FILED DATE	09/28/2009	09/21/2009	07/02/2009	07/02/2009	07/02/2009	10/30/2009
DEBTOR NAME	Lehman Brothers Holdings Inc.	Lehman No Case Asserted/All Cases Asserted	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.
CASE	08-13555 (JMP)		08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)
NAME	34 FJELD, KENNETH AMUNDTUNET 16 SKOTTERUD, 2230 NORWAY	35 FORK, CORINNA AN DER WIPPERAU 7 UELZEN, D-29525 GERMANY	36 FRANCHI, ANGELA STUDIO CAFFI MARONCELLI & ASSOCIATI VIA VERDI, 4 BERGAMO, 24121 ITALY	37 FRANCHI, ANTONIETTA STUDIO CAFFI MARONCELLI & ASSOCIATI VIA VERDI, 4 BERGAMO, 24121	38 FRANCHI, MARIA PIERA STUDIO CAFFI MARONCELLI & ASSOCIATI VIA VERDI, 4 BERGAMO, 24121	39 FRANKEN, WALTER C/O TILP RECHTSANWAELTE EINHORNSTRASSE 21 KIRCHENTELLINSFURST, D72138 GERMANY
	CASE FILED TOTAL CLAIM REASON FOR PROPOSED NUMBER DEBTOR NAME DATE CLAIM # DOLLARS DISALLOWANCE	CASE NUMBER DEBTOR NAME FILED TOTAL CLAIM REASON FOR PROPOSED DATE DATE CLAIM # DOLLARS DISALLOWANCE DATE DATE DATE DOLLARS DISALLOWANCE FILED AMUNDTUNET 16 (JMP) Inc. SKOTTERUD, 2230 NORWAY	CASECASEFILEDTOTAL CLAIMREASON FOR PROPOSEDFJELD, KENNETH08-13555Lehman Brothers Holdings09/28/200935185\$5,000.00No Blocking Number LPS ClaimAMUNDTUNET 16 SKOTTERUD, 2230(JMP)Inc.Lehman No Case09/21/200926285\$529,798.28No Blocking Number LPS ClaimFORK, CORINNA AN DER WIPPERAU 7 UELZEN, D-29525Lehman No Case Asserted/All Cases Asserted09/21/200926285\$29,798.28No Blocking Number LPS Claim	FIELD, KENNETH         CASE         FILED         TOTAL CLAIM         REASON FOR PROPOSED           FIELD, KENNETH         08-13555         Lehman Brothers Holdings         09/28/2009         35185         \$5,000.00         No Blocking Number LPS Claim           AMUNDTUNET 16 SKOTTERUD, 2230         08-13555         Lehman No Case         09/21/2009         26285         \$59,798.28         No Blocking Number LPS Claim           NORWAY         FORK, CORINNA         Asserted/All Cases Asserted         09/21/2009         26285         \$29,798.28         No Blocking Number LPS Claim           VAN DER WIPPER AU 7 VELZEN, D-2955 GERMANY         Lehman Brothers Holdings         07/02/2009         5104         \$74,385.97         No Blocking Number LPS Claim           STUDIO CAFFI MARONCELLI & GMP)         Inc.         ASSOCIATI         VI VERDI, 4         S74,385.97         No Blocking Number LPS Claim           VIA VERDI, 4         BERGAMO, 24121         ASSOCIATI         ASSOCIATI         ASSOCIATI         ASSOCIATI           VIA VERDI, 4         BERGAMO, 24121         ASSOCIATION         ASSO	NAME   NAME   NUMBER   DEBTOR NAME   DATE   CLAIM # DOLLARS   DISALLOWANCE	HILD, KENNETH

\* - Indicates claim contains unliquidated and/or undetermined amounts

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM#	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE	
40 FRANZ, ROBERT 81 DIXON AVE BOONTON, NJ 07005		Lehman No Case Asserted/All Cases Asserted	600/12/2006	13065	\$1,506,452.90	No Blocking Number LPS Claim	3
TRANSFERRED TO: ANDROMEDA GLOBAL CREDIT FUND, LTD TRANSFEROR: FRANZ, ROBERT 520 MADISON AVE, 18TH FLR ATTN: ROMULO GARZA NEW YORK, NY 10022					\$621,736.43		
41 FRERS, ERNA & HORST ULLSTEINSTR. 135 BERLIN, 12109 GERMANY		Lehman No Case Asserted/All Cases Asserted	602/60/20	2664	\$29,762.00	No Blocking Number LPS Claim	Pg
42 FRITSCH/PEZZICA G.B.R RINGSTR 20 MAINHAUSEN, 063533 GERMANY	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/29/2009	35546	\$53,450.00	No Blocking Number LPS Claim	81 of 11
43 FUCHS, FABIAN C/O TILP RECHTSANWAELTE EINHORNSTRASSE 21 KIRCHENTELLINSFURT, DE-72138 GERMANY	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/30/2009	60522	\$35,945.90	No Blocking Number LPS Claim	9
44 GELDARD, CHRISTINE L. CL CUENCA 23 TORRELAMATA ALICANTE, 03188 SPAIN		Lehman No Case Asserted/All Cases Asserted	08/05/2009	7423	\$77,762.00	No Blocking Number LPS Claim	
45 GERTRUDE, KINNESWENGER STEINERWEG 4 GRODIG, A-5082 AUSTRIA		Lehman No Case Asserted/All Cases Asserted	09/17/2009	15194	\$67,725.00	No Blocking Number LPS Claim	

\* - Indicates claim contains unliquidated and/or undetermined amounts

08-13	555-	mg Doc 226	65 Filed 11	/23/11 Pg 82	Entered of 119	11/23/11 26	):11:23	Main Document
	REASON FOR PROPOSED DISALLOWANCE	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim
- NO BLOCKING NUMBER LPS CLAIMS	TOTAL CLAIM DOLLARS	\$250,000.00	\$140,000.00	\$50,005.15	\$46,286.78	\$14,312.00	\$21,651.03	\$22,509.11
IG NUMB	CLAIM#	14324	51286	29099	11174	2533	7412	12364
) BLOCKIN	FILED DATE	09/16/2009	10/28/2009	09/22/2009	09/10/2009	02/03/2009	08/05/2009	09/14/2009
EXHIBIT 1	DEBTOR NAME	Lehman No Case Asserted/All Cases Asserted	Lehman Brothers Holdings Inc.					
OMNIBUS OBJECTION 92:	CASE NUMBER		08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)
OMNIB	NAME	GOLDIX GROUP MANAGEMENT LTD. UBS HOUSE EAST BAY STREET PO BOX N-7757 NASSAU, BAHAMAS		l	1			
		46	47	48	49	30	51	52

\* - Indicates claim contains unliquidated and/or undetermined amounts

08-	-1355	5-n	ng Doc	22665	Filed 11 <i>l</i>	23/11 E Pg 83 o	intered 1 f 119	1/23/11 2	0:11:23	Main Document
	REASON FOR PROPOSED	DISALLOWANCE	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim
	- NO BLOCKING NUMBEK LPS CLAIMS FILED TOTAL CLAIM	DOLLARS	\$1,509.15	\$195,000.00	\$10,600.00	\$14,340.00	\$9,835.00	\$33,813.00	\$22,681.32	\$42,552.00
		CLAIM#	25270	8691	454	453	15418	2637	49818	780
	) BLOCKIN	DATE	6062/22/2006	69/19/2009	11/03/2008	11/03/2008	09/17/2009	602/60/20	10/27/2009	11/17/2008
	EXHIBIT 1	DEBTOR NAME	Lehman Brothers Holdings Inc.	Lehman No Case Asserted/All Cases Asserted	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.
	OMNIBUS OBJECTION 92: CASE	NUMBER	08-13555 (JMP)		08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)
	OMNE	NAME	53 GRUTLE, LEIF ENDRE NEDRE RONNINGEN 7 TINGVOLL, 6630 NORWAY	54 GULDNER, STEFAN FRITZ, DR. LUTT SAHL 5 HAMBURG, 22559 GERMANY	55 GUSKA, JURGEN NIERENHOFER STR. 95 HATTINGEN, 45529 GERMANY	56 GUSKA, RITA NIERENHOFER STR. 95 HATTINGEN, 45529 GERMANY	57 HAMMER, NINA PEVIK SIGURD HOIDAHLSVEG 5 RANHEIM, 7056 NORWAY	58 HEIDER, KARL-HEINZ & CHRISTINE SCHMUTTERSTR. 3 BURGAU, BRD, 89331 GERMANY	59 HELENA VIDIGAL R.P. SILVA TORRES, MARIA RUA ENG. CARLOS AMARANTE, 49 PORTO, 4250-090 PORTUGAL	60 HERRMANN, STEFAN TITISEESTR. 3 D-68163 MANNHEIM, GERMANY

\* - Indicates claim contains unliquidated and/or undetermined amounts

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### Filed 11/23/11 Entered 11/28/11 20:11:23 Main Document

# OMNIBUS OBJECTION 92: EXHIBIT 1 - NO BLOCKING NUMBER LPS CLAIMS

IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

ing Doc	22005	Fileu 11/2	Pg 84 of	119	0/11 20.1	.I.23 IV	ain
No Blocking Number LPS Claim	No Blocking Number LPS Claim		No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	
\$950,000.00	\$319,982.00		\$250,000.00	\$250,000.00	\$21,000.00	\$500,000.00	
11081	1344		43227	2048	5066	1321	
09/10/2009	12/16/2008		10/21/2009	01/27/2009	07/01/2009	12/15/2008	
Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.		Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	
08-13555 (JMP)	08-13555 (IMP)		08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	
61 HONG KONG BIBLE SOCIETY ROOM 902, ORIENTAL CENTRE, 67 CHATHAM ROAD SOUTH TSIMISHATSUI, KOWLOON	HONG KONG 62 IBRAHIM AHMED IBRAHIM FARAG A PPARTMENT 2501 API WORI D	TOWER SHIEKH ZAYED RD P.O. BOX 33875 DUBAL, INITED ARAR EMIRATES	63 JASUSATO CORP. 444 BRICKELL AVE. #51-838 MIAMI, FL 33131-2403	64 JOHN JAY COUGHLAN INVESTMENT TRUST JOHN JAY AND JULE D. COUGHLAN 17550 BELFAST COVE EDEN PRAIRIE, MN 55347	65 JOSEF, UHL TANZELSDORF 55 GROSS ST FLORIAN, A-8522 AUSTRIA	66 JS CRESVALE CAPITAL LIMITED UNITS 3712-13, 37/F., COSCO TOWER 183 QUEEN'S ROAD CENTRAL	HONG KONG
	HONG KONG BIBLE SOCIETY ROOM 902, ORIENTAL CENTRE, 67 (JMP) Inc. CHATHAM ROAD SOUTH TSIMISHATSUI, KOWLOON	HONG KONG BIBLE SOCIETY ROOM 902, ORIENTAL CENTRE, 67 (IMP) Inc. CHATHAM ROAD SOUTH TSIMISHATSUI, KOWLOON HONG KONG IBRAHIM AHMED IBRAHIM FARAG  08-13555 Lehman Brothers Holdings 12/16/2008 1344 \$319,982.00 No Blocking Number LPS Claim APPARTMENT 2501 API WORLD IBRAHIM FARAG  108-13555 Lehman Brothers Holdings 12/16/2008 1344 \$319,982.00 No Blocking Number LPS Claim	HONG KONG BIBLE SOCIETY ROOM 902, ORIENTAL CENTRE, 67 GIMP) Inc. CHATHAM ROAD SOUTH TSIMISHATSUI, KOWLOON HONG KONG IBRAHIM FARAG O8-13555 Lehman Brothers Holdings 12/16/2008 1344 \$319,982.00 No Blocking Number LPS Claim APPAKTMENT 2501, API WORLD TOWER SHIEKH ZAYED RD P.O. BOX 33875 DUBAL, INNTED ARAB EMIRATES	HONG KONG BIBLE SOCIETY         08-13555         Lehman Brothers Holdings         09/10/2009         11081         \$950,000.00         No Blocking Number LPS Claim           ROOM 902, ORIENTAL CENTRE, 67         (JMP)         Inc.         Inc.<	HONG KONG BIBLE SOCIETY   OB-13555   Lehman Brothers Holdings   O9/10/2009   11081   \$950,000.00   No Blocking Number LPS Claim   ROOM 992, ORIENTAL CENTRE, 67	HONG KONG BIBLE SOCIETY   UMP  Inc.   Inc.	HONG KONG BIBLE SOCIETY

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### IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

08-13	3555- <b>1</b>	ng Doo	22665	Filed 11/	23/11 Pg 85 c	Entered 11 <i>i</i> f 119	23/11 20	11:23	Main Document
	REASON FOR PROPOSED DISALLOWANCE	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim
NO BLOCKING NUMBER LPS CLAIMS	TOTAL CLAIM DOLLARS	\$114,694.30	\$17,279.00	\$132,100.00*	\$14,243.00	\$200,000.00	\$502.84	\$9,100.00	\$10,400.00
AG NUMB	CLAIM#	66020	35184	62793	57759	34596	44384	1943	1944
BLOCKIN	FILED DATE	12/24/2009	69/28/2009	11/02/2009	10/30/2009	09/23/2009	10/22/2009	01/26/2009	01/26/2009
EXHIBIT 1	DEBTOR NAME	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.
OMNIBUS OBJECTION 92:	CASE NUMBER	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)
OMNIB	NAME	67 KALTENBACH, KURT AM BIENENSTOCK 14A FRANKFURT AM MAIN, D-60388 GERMANY	68 KARLSEN, HARRY STALLERUDUEIEN 71 OSLO, 0693 NORWAY	69 KARNIEL, OUZIEL HAKARMEL 5 RAMAT HASHARON, 47230 ISRAEL	70 KELLER, ULRICH-MICHAEL REUTLINGERSTR. 59/1 ESSLINGEN, 73728 GERMANY	71 KHANCHANDANI, RAMESH TARACHAND & LAJWANTI RAMESH PO BOX 12822 DUBAI, UNITED ARAB EMIRATES	72 KINDINGSTAD, ROBERT EINAR BRENNASTUBBEN 10 OSLO, 1279 NORWAY	73 KOCH, KLAUS AM RING 33 TECKLENBURG, D-49545 GERMANY	74 KOCH, KLAUS AM RING 33 TECKLENBURG, D-49545 GERMANY

 $\*$  - Indicates claim contains unliquidated and/or undetermined amounts

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### IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

# OMNIBUS OBJECTION 92: EXHIBIT 1 - NO BLOCKING NUMBER LPS CLAIMS

08-13555-mg

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REASON FOR PROPOSED DISALLOWANCE	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim
TOTAL CLAIM DOLLARS	\$13,000.00	\$5,600.00	\$21,400.00	\$60,149.00	\$14,668,000.00	\$8,146.48	\$11,571.70
CLAIM#	1945	5042	13347	87	1576	2179	11185
FILED DATE	01/26/2009	06/29/2009	606/16/2009	10/03/2008	01/05/2009	01/29/2009	6007/01/60
DEBTOR NAME	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman No Case Asserted/All Cases Asserted	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.
CASE NUMBER	08-13555 (JMP)	08-13555 (JMP)		08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)
NAME	KOCH, PAULINE AM RING 33 TECKLENBURG, D49545 GERMANY	KOHLHAMMER, HERTA BRANDAVERWEG 13B A-8054 GRAZ AUSTRIA	KRANZLER, CHRISTOPH HAFERGASSE 3 GUNTRANSDORF, 2353 AUSTRIA	KURALI, ZOLTAN H-1021 BUDAPEST OTVOS JANOS UTCA 1/A/2 HUNGARY	LATAM INVESTMENTS, LLC JOHN LOWTHER, DOYLE LOWTHER LLP 9466 BLACK MOUNTAIN ROAD, STE 210 SAN DIEGO, CA 92126	1	LINK, MARLENE C/O NABER PC 300 CENTRAL AVENUE SUITE 320 GREAT FALLS, MT 59401
	75	9.2	77	78	79	80	81

\* - Indicates claim contains unliquidated and/or undetermined amounts

08-13	3555-ı	ng Doo	22665 Filed	11/23/11 Pg 8	Entere 7 of 119	d 11/23/1	1 20:11:2	3 Main Document
	REASON FOR PROPOSED DISALLOWANCE	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim
- NO BLOCKING NUMBER LPS CLAIMS	TOTAL CLAIM DOLLARS	\$8,781.27	\$70,000.00	\$43,500.00	\$16,982.00	\$2,722.69	\$21,226.50	\$13,191.66
AG NUMB	CLAIM#	61424	1152	5555	6121	10519	60031	4030
BLOCKIN	FILED DATE	11/02/2009	12/01/2008	07/17/2009	07/24/2009	09/08/2009	10/30/2009	04/30/2009
EXHIBIT 1	DEBTOR NAME	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman No Case Asserted/All Cases Asserted	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.
OMNIBUS OBJECTION 92:	CASE NUMBER	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)		08-13555 (JMP)	08-13555 (JMP)
OMNIB	NAME	2 LINKE, CHRISTA KURMAINZER WEG 15 GOTTINGEN, 37083 GERMANY		4 LOHR, ANDREAS MAYBACHSTRASSE 28 SACHSENHEIM, 74343 GERMANY	5 MARIE ISOBEL ESCOLET VILA CALLE COSPE, 561 BARCELONA, 08070 SPAIN	6 MARTIN, PAUL BUCHENWEG 14 ANZING, 85646 GERMANY		
		82	83	84	85	98	87	88

\* - Indicates claim contains unliquidated and/or undetermined amounts

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### IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

08-13555-m	ng Doq	22665	Filed 11	23/11 Pg 88	Entered of 119	11/23/11 20:11:23	Main Document
	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim
- NO BLOCKING NUMBER LPS CLAIMS FILED TOTAL CLAIM DATE CLAIM # DOLLARS	\$19,981.49	Undetermined	\$45,790.00	\$16,968.76	\$5,256.97	\$94,858.17	\$51,101.00
VG NUMB	4032	2057	2629	8243	35189	11009	44391
BLOCKIN FILED DATE	04/30/2009	01/27/2009	02/06/2009	08/05/2009	09/28/2009	60/05/00/5006	10/22/2009
OMNIBUS OBJECTION 92: EXHIBIT 1 – NC CASE NUMBER DEBTOR NAME	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman No Case Asserted/All Cases Asserted	Lehman Brothers Holdings Inc.
SUS OBJEC  CASE  NUMBER	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)		08-13555 (JMP)
NAME	MIESSNER, RALF MARSTALLSTRASSE 3 LUDWIGSBURG, D-71634 GERMANY	MIR PIPIO, RAMON CL VALENCIA 215 BA BARCELONA, 08007 0 SPAIN	MOLLER, MARTIN WEIMARSTRASSE 15 DREIEICH, 63303 GERMANY			NIZAR EL HACHEM A/O YOUSSEF HACHEM AL BOURJ ABYAD BLDG, 10TH FLOOR FACING VOICE OF LEBANON RADIO STN. SASSINE SQ. ACHRAFIEH 0119613444844	NORDLI, ERIK JOHAN OVENSTADLIA 41 LIERSKOGEN, 3420 NORWAY
	89	06	91	92	93	94	95

\* - Indicates claim contains unliquidated and/or undetermined amounts

Main Document

### IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

# OMNIBUS OBJECTION 92: EXHIBIT 1 - NO BLOCKING NUMBER LPS CLAIMS

08-13555-**η**τg

555-r	ng Doc 226	65 File	d 11/23/1 Pg	1 Entered 11 <i>i</i> 89 of 119	23/11 20:1	1:23 Mai
REASON FOR PROPOSED DISALLOWANCE	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim
TOTAL CLAIM DOLLARS	\$149,000.00	\$71,551.23	\$14,245,014.24	\$13,800.00	\$212,265.00*	\$12,915.00
CLAIM#	43353	34679	4466	5167	4886	1972
FILED DATE	10/21/2009	09/23/2009	05/20/2009	02/2006	06/15/2009	01/26/2009
DEBTOR NAME	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.
CASE NUMBER	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)
NAME	O'MAHONEY, MICHAEL MOUNT PLEASANT STATION ROAD BLARNEY CO-CORK, IRELAND	OAH PRIVATSTIFTUNG WIPPLINGERSTRABE 10/10 A-1010 WIEN (VIENNA), AUSTRIA	OFI MANDATS 1 RUE VERNIER PARIS, 75017 FRANCE	PAGLIARO, MR. F.M.L. & MS. S.V. CHIAPPETTA VIA M.T. DI CALCUTTA NO. 14 87013 FAGNANO C. (COSENZA) ITALY	100 PASTOR, AMPARO MUNOZ CL GARRIGUES, 6 46001 VALENCIA, SPAIN	POSTEL, GERHARD ELBERFELDER STR. 36 BERLIN, D-10555 GERMANY
	96	46	86	66	100	101

\* - Indicates claim contains unliquidated and/or undetermined amounts

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### IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

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REASON FOR PROPOSED PRSALLOWANCE	** •	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim
TOTAL CLAIM DOLLARS	\$32,034,000.00	\$19,500.00	\$130,376.00	\$26,000.00	\$28,958.76	\$6,140.00
CLAIM#	2853	2574	3582	1434	42062	2732
FILED DATE	02/17/2009	02/05/2009	03/30/2009	12/23/2008	. 10/19/2009	02/12/2009
DEBTOR NAME	Lehman Brothers Holdings Inc.	Lehman No Case Asserted/All Cases Asserted	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.
CASE NUMBER	08-13555 (JMP)		08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)
NAME	PROVINZIAL NORDWEST HOLDING AG BOLATTI & GRIFFITH LLP 45 BROADWAY, SUITE 2200 NEW YORK, NY 10006	RAUPACH, CAROLA SCHWEBELSTRASSE 27A BERLIN, 12305 GERMANY	RAUTZENBERG, HELMTRAUD KANZLEI FESER DELLBRUCKER MAUSPFAD 319 KOLN, 51069 GERMANY	ROBBIONI, JORGE OMAR CAVERZASCHI AV DE LA VEGA 8 ES. 1 2-B 28100 ALCOBENDAS MADRID, SPAIN	RODRIGUES COSTA SONSA, PAULO FERNANDO RUA ENGO ADELINO AMADO DA COSTA, N 404 PAREDE, 2775-366 PORTUGAL	1
	102	103	104	105	106	107

\* - Indicates claim contains unliquidated and/or undetermined amounts

### Page 17 of 24

### IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

3555- <b>r</b>	ng Doo	22665	Filed 11	23/11 <b>F</b> Pg 91 c	Entered 1 f 119	1/23/11 2	20:11:23 Main Document
REASON FOR PROPOSED DISALLOWANCE	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim
TOTAL CLAIM DOLLARS	\$56,894.84	\$71,000.00	\$25,968.00	\$8,128.87	\$86,393.90	\$51,835.90	\$13,973.74
CLAIM#	8250	25356	61606	62874	42088	42089	6289
FILED DATE	08/11/2009	09/21/2009	11/02/2009	11/02/2009	10/19/2009	10/19/2009	07/31/2009
DEBTOR NAME	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.
CASE NUMBER	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)
NAME	108 ROMAN RAMOS, ANTONIO ANGEL C/TORRENTE 20-F CP ALBAL (VALENCIA), 46470 SPAIN	109 RUNGE, EDGAR ALTKO NIGSTR 5 FRANKFURT/MAIN, D-60323 GERMANY	110 RUPPPRECHT, ANNETTE MOLTKESTR. 45 HAMBURG, D-20253 GERMANY	111 RUSSEE, SVEN SPITZWEGSTRASSE 80 DRESDEN, 01219 GERMANY	112 SAETREVIK, VIDAR NESHADLENE 20 SAGVAAG, 5410 NORWAY	113 SAETREVIK, VIDAR NESHADLENE 20 SAGVAAG, 5410 NORWAY	114 SCHMALZ, ROBERT DR. GERHARD HACKENBERGER, MAG. JURGEN GREILBERGER, ATTONEYS AT LAW. KAISERFELDGASSE 27 8010 GRAZ, AUSTRIA
	CASE FILED TOTAL CLAIM REASON FOR PROPOSED NUMBER DEBTOR NAME DATE CLAIM # DOLLARS DISALLOWANCE	CASE NUMBER DEBTOR NAME DATE CLAIM REASON FOR PROPOSED ROMAN RAMOS, ANTONIO ANGEL 08-13555 Lehman Brothers Holdings 08/11/2009 8250 \$56,894.84 No Blocking Number LPS Claim C/TORRENTE 20-F CP (JMP) Inc.  ALBAL (VALENCIA), 46470 SPAIN	NAMECASEFILEDTOTAL CLAIMREASON FOR PROPOSEDROMAN RAMOS, ANTONIO ANGEL08-13555Lehman Brothers Holdings08/11/20098250\$56,894.84No Blocking Number LPS ClaimC/TORRENTE 20-F CP ALBAL (VALENCIA), 464701nc.ALBAL (VALENCIA), 464708250\$56,894.84No Blocking Number LPS ClaimSPAINSPAINALTKO NIGSTR 5Lehman Brothers Holdings09/21/200925356\$71,000.00No Blocking Number LPS ClaimGIMP)Inc.Inc.ALTKO NIGSTR 5S71,000.00No Blocking Number LPS Claim	NAME         CASE         FILED         FILED         TOTAL CLAIM         REASON FOR PROPOSED           ROMAN RAMOS, ANTONIO ANGEL         08-13555         Lehman Brothers Holdings         08/11/2009         8250         \$56,894.84         No Blocking Number LPS Claim           ALBAL (VALENCIA), 46470         10AP)         Inc.         ALBAL (VALENCIA), 46470         ACTORRENTE 20-F CP         ACTORRENTE 20-F CP	CASE         CASE         FILED         TOTAL CLAIM         REASON FOR PROPOSED           ROMAN RAMOS, ANTONIO ANGEL         08-13555         Lehman Brothers Holdings         08/11/2009         8250         \$56,894.84         No Blocking Number LPS Claim           ALBAL (VALENCIA), 46470         GMP)         Inc.         ALBAL (VALENCIA)         \$56,894.84         No Blocking Number LPS Claim           SPAIN         RUNGE, EDGAR         (MP)         Inc.         ALBAL (VALENCIA)         No Blocking Number LPS Claim           ALTKO NIGSTR 5         (MP)         Inc.         Lehman Brothers Holdings         11/02/2009         \$55,968.00         No Blocking Number LPS Claim           ALTKO NIGSTR 4400         08-13555         Lehman Brothers Holdings         11/02/2009         \$61506         \$52,968.00         No Blocking Number LPS Claim           ALTKO NIGSTR 45         GRMANY         RUSSEE, SVEN         S8,128.87         No Blocking Number LPS Claim         DRSDEAD	NAME         CASE         FILED         TOTAL CLAIM         REASON FOR PROPOSED           ROMAN RAMOS, ANTONIO ANGEL         08-13555         Lehman Brothers Holdings         08/11/2009         8250         \$56,894.84         No Blocking Number LPS Claim           AIDAL (VALENCIA), 46470         08-13555         Lehman Brothers Holdings         08/11/2009         8250         \$56,894.84         No Blocking Number LPS Claim           AIDAL (VALENCIA), 46470         08-13555         Lehman Brothers Holdings         09/21/2009         25356         \$71,000.00         No Blocking Number LPS Claim           RUNGE, EDGAR         08-13555         Lehman Brothers Holdings         11/02/2009         535,98.00         No Blocking Number LPS Claim           GERMANY         MOLTANDERTE, AND         Inc.         ABANGER, AS         ABANGER, AS         No Blocking Number LPS Claim         D           GERMANY         RUSEDEN, 04219         Inc.         ABANGER, AS         ASE, 28.87         No Blocking Number LPS Claim         D           ARENDER, VILLA         Inc.         ABANGER, ASE, 28.00         ABANGER, ASE, 28.00         No Blocking Number LPS Claim         D           ARENDER, VILLA         Inc.         ABANGER, ASE, 28.00         ABANGER, ASE, 28.00         No Blocking Number LPS Claim         D           ARENDEN, VILLA	ROMAN RAMOS, ANTONIO ANGEL         CASE         FILED         TOTAL CLAIM reported         TOTAL CLAIM pt         TOTAL CLAIM pt         TOTAL CLAIM pt         DOLLARS         DISALLOWANCE           CYONARON RAMOS, ANTONIO ANGEL         06-13555         Lehman Brothers Holdings         08/11/2009         8250         \$56,694.34         No Blocking Number LPS Claim           ALBAL (YALENCIA), 46470         08-13555         Lehman Brothers Holdings         08/11/2009         25356         \$71,000.00         No Blocking Number LPS Claim           ALINO NGSTR 5         TRANKEUKT, ANNETTE         08-13555         Lehman Brothers Holdings         11/02/2009         61606         \$25,568.00         No Blocking Number LPS Claim           MOLTKESTR, 45         MOLTKESTR, 45         Lehman Brothers Holdings         11/02/2009         61606         \$25,568.00         No Blocking Number LPS Claim           RUSSEE, SYEN         SEATEWALY         BASTERWIK, VIDAR         06-13555         Lehman Brothers Holdings         11/02/2009         \$52,568.00         No Blocking Number LPS Claim           RUSSEE, SYEN         SEATEWALY         SEATEWIK, VIDAR         06-13555         Lehman Brothers Holdings         11/02/2009         \$50.393.90         No Blocking Number LPS Claim           SEATEWALY         SEATEWIK, VIDAR         06-13555         Lehman Brothers Holdings         1

 $^{\star}$  - Indicates claim contains unliquidated and/or undetermined amounts

CASE   CASE   CASE   CASE   CASE   FILED   CAM#	WO .	INIBUS OBJECTION 92: 1	EXHIBIT 1	BLOCKIN	IG NUMBE	- NO BLOCKING NUMBER LPS CLAIMS		08-13
1283   Lehman Brothers Holdings   09/14/2009   11280   \$57,355.00   No Blocking Number LPS Claim Assurted/All Cases Asserted   09/16/2009   11280   \$57,355.00   No Blocking Number LPS Claim Assurted/All Cases Asserted   09/16/2009   1749   \$51,243.60   No Blocking Number LPS Claim OMP   Inc.   Lehman Brothers Holdings   01/26/2009   1946   \$19,500.00   No Blocking Number LPS Claim OMP   Inc.   Lehman Brothers Holdings   09/20/2009   35589   \$10,150.00   No Blocking Number LPS Claim OMP   Inc.   Lehman Brothers Holdings   09/20/2009   18945   \$10,150.00   No Blocking Number LPS Claim Asserted/All Cases Asserted   10/22/2009   18945   \$14,500.00   No Blocking Number LPS Claim OMP   Inc.   Lehman Brothers Holdings   09/18/2009   18945   \$14,500.00   No Blocking Number LPS Claim Asserted/All Cases Asserted   10/22/2009   18945   \$14,500.00   No Blocking Number LPS Claim OMP   Inc.   Lehman Brothers Holdings   09/18/2009   18945   \$14,500.00   No Blocking Number LPS Claim OMP   Inc.   Lehman Brothers Holdings   09/18/2009   18945   \$14,500.00   No Blocking Number LPS Claim OMP   Inc.   Lehman Brothers Holdings   09/18/2009   18945   \$14,500.00   No Blocking Number LPS Claim OMP   Inc.   Lehman Brothers Holdings   09/18/2009   18945   \$14,500.00   No Blocking Number LPS Claim OMP   Inc.   Lehman Brothers Holdings   09/18/2009   18945   \$14,500.00   No Blocking Number LPS Claim OMP   Inc.   Lehman Brothers Holdings   18945   18	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM#	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE	555-r
Lehman No Case   Lehman No Case   Asserted   O9/10/2009   11280   S7,355.00   No Blocking Number LPS Claim	LER, HERBERT R PC AAL AVENUE SUITE 320 LLS, MT 59401	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/14/2009	12433	\$43,819.29	No Blocking Number LPS Claim	ng Doc
154   155   Lehman No Case   Asserted	3, DIETMAR & MONIKA EG 5 GEN, D-72829		Lehman No Case Asserted/All Cases Asserted	09/10/2009	11280	\$7,355.00	No Blocking Number LPS Claim	22665
1745   1745	M, SABINE ELSTR. 17 A D 12305 Y		Lehman No Case Asserted/All Cases Asserted	02/05/2009	2575	\$26,000.00	No Blocking Number LPS Claim	Filed 11
194545   1	SEN, GREGOR ERTZ-HOF 29 BROICH, D-41515	08-13555 (JMP)	Lehman Brothers Holdings Inc.	01/15/2009	1749	\$41,243.60	No Blocking Number LPS Claim	23/11 Pg 92
WD ITA         Lehman Brothers Holdings         09/30/2009         35589         \$10,150.00         No Blocking Number LPS           VD ITA         Lehman No Case         10/22/2009         44187         \$745,000.00         No Blocking Number LPS           VD ITA         Asserted/All Cases Asserted         10/22/2009         44187         \$745,000.00         No Blocking Number LPS           OB-13555         Lehman Brothers Holdings         09/18/2009         18943         \$14,500.00         No Blocking Number LPS	E, JUSTUS 5 33 VBERG, D-49545 VY	08-13555 (JMP)	Lehman Brothers Holdings Inc.	01/26/2009	1946	\$19,500.00	No Blocking Number LPS Claim	Entered of 119
VD ITA         Lehman No Case         10/22/2009         44187         \$745,000.00           Asserted/All Cases Asserted         10/22/2009         44187         \$745,000.00           08-13555         Lehman Brothers Holdings         09/18/2009         18943         \$14,500.00           (JMP)         Inc.         \$14,500.00         \$14,500.00	GISELA G 5 A YEN, D-27478 NY	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/30/2009	35589	\$10,150.00	No Blocking Number LPS Claim	11/23/1
123 (JMP) Inc.	RY, PADRAIG AND ITA HURY HEATH GROVE RF 3,		Lehman No Case Asserted/All Cases Asserted	10/22/2009	44187	\$745,000.00	No Blocking Number LPS Claim	l 20:11:23
	EV, ERIKA ELSTRASSE 23 NTHAL, 67227 NY	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	18943	\$14,500.00	No Blocking Number LPS Claim	Main Document

\* - Indicates claim contains unliquidated and/or undetermined amounts

08-13555	5- <b>m</b>	ng Do	oc 22665 F	iled 11/2	3/11 Entere Pg 93 of 119	d 11/23/11	20:11:23	Main Document
	DISALLOWANCE	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim
- NO BLOCKING NUMBER LPS CLAIMS  FILED TOTAL CLAIM	DOLLARS	\$5,800.00	\$300,000.00	\$45,360.00	\$3,000,000.00	\$300,000.00	\$8,280.00	00.000,000\$
NG NUMB	CLAIM#	25209	9570	50392	4170	7942	5170	45656
BLOCKIN FILED	DATE	09/21/2009	08/25/2009	10/27/2009	05/06/2009	08/10/2009	07/07/2009	10/23/2009
EXHIBIT 1	DEBTOR NAME	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman No Case Asserted/All Cases Asserted	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.
OMNIBUS OBJECTION 92:	NUMBER	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)		08-13555 (JMP)	08-13555 (JMP)
OMNIE	NAME	123 STEINBERG, NAUM BAYERISCHE STR. 11A BERLIN, 10707	124 STEVE LIN, TUNG-LIANG AND LIN TSENG CHING-NING 10 F, NO. 135-2 SONG REN RD TAIPEI, TAIPEI,	125 STEVECO INTERNATIONAL BV VAN BREESTRAAT 171 HUIS AMSTERDAM, ZN 1071 NETHERLANDS	126 STRATEGIC INVESTMENT TRIBES FUND SPC C/O PHILLIPS NIZER LLP ATTN: PETER HARUTUNIAN 666 FIFTH AVENUE NEW YORK, NY 10103	127 TANGKARAVAKOON, JATUPHAT & LA-OR 94/1 EKAMAI 22 WATTANA BANGKOK, 10110	128 TARSITANO, MS. MARIA CONCETTA VIA MAGNA GRECIA NO. 8 FAGNANO C. (CONSENZA) ITALY	129 TEMPO INDUSTRIES LIMITED 200 SOUTH BISCAYNE BOULEVARD, SUITE 5100 MIAMI, FL 33131

\* - Indicates claim contains unliquidated and/or undetermined amounts

# OMNIBUS OBJECTION 92: EXHIBIT 1 - NO BLOCKING NUMBER LPS CLAIMS

NAME TETTENBORN, KLAUS GEORG-WILHELM-STRASSE 9B BERLIN, 10711 GERMANY THEERKORN, GUNTHER HAFENSTR. 34 22880 WEDEL, GERMANY THEERKORN, KLARA HAFENSTR. 34 22880 WEDEL, GERMANY THOMMA, LOTHAR MR. LETTENWEG 16 BINNINGEN, CH-4102 SWITZERLAND TSCHANETT, MARKUS DR - ING M IMMOBILIENVERWALTER, SBH WIEN BLASELGASSE 13/3, 1180 AUSTRIA TUNG-LIANG, LIN & CHING-NING, TSENG 10F NO. 135-2 SONG REN RD TAIPEI, TAIPEI, TAIPEI, TAIPEI, TAIPEI, TAIPEI, TAIPEI, TAIPEI, TAIPEI, TSENG UBACH-UTERMOHL, BERNDT SELLERBAHNWEB 8 KONIGSTEIN, D-61462 GERMANY	08-13555	5-n	ng Doo	22665	Filed 11	23/11 Pg 94 d	Entered 11 <i>l</i> f 119	23/11 20:11:1	3 Main Document
CASE		DISALLOWANCE	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim
CASE	ER LPS CLAIMS TOTAL CLAIM	DOLLARS	\$142,008.00	\$92,306.50	\$92,306.50	\$255,000.00	\$7,427.28 	\$100,000.00	\$72,170.00
CASE	IG NUMB	CLAIM#	56066	18141	18142	3755	35224	9572	3296
CASE	BLOCKIN FILED	DATE	10/29/2009	09/18/2009	09/18/2009	04/07/2009	09/28/2009	08/25/2009	03/11/2009
TETTENBORN, KLAUS GEORG-WILHELM-STRASSE 9B BERLIN, 10711 GERMANY THEERKORN, GUNTHER HAFENSTR. 34 22880 WEDEL, GERMANY THEERKORN, KLARA HAFENSTR. 34 22880 WEDEL, GERMANY THOMMA, LOTHAR MR. LETTENWEG 16 BINNINGEN, CH-4102 SWITZERLAND TSCHANETT, MARKUS DRING IMMOBILIENVERWALTER, SBH WIEN BLASELGASSE 13/3, 1180 AUSTRIA TUNG-LIANG, LIN & CHING-NII TSENG 10F NO. 135-2 SONG REN RD TAIPEI, TAIPEI, TAIPEI, TAIPEI, TAIPEI, TAIPEI, TAIPEI, TAIPEN UBACH-UTERMOHL, BERNDT SEILERBAHNWEB 8 KONIGSTEIN, D-61462 GERMANY	EXHIBIT 1	DEBTOR NAME	Lehman Brothers Holdings Inc.	man Br	man Br	Lehman Brothers Holdings Inc.	man Br	nan Bı	man Bı
TETTENBORN, KLAUS GEORG-WILHELM-STRASSE 9B BERLIN, 10711 GERMANY THEERKORN, GUNTHER HAFENSTR. 34 22880 WEDEL, GERMANY THEERKORN, KLARA HAFENSTR. 34 22880 WEDEL, GERMANY THOMMA, LOTHAR MR. LETTENWEG 16 BINNINGEN, CH-4102 SWITZERLAND TSCHANETT, MARKUS DRING IMMOBILIENVERWALTER, SBH WIEN BLASELGASSE 13/3, 1180 AUSTRIA TUNG-LIANG, LIN & CHING-NII TSENG 10F NO. 135-2 SONG REN RD TAIPEI, TAIPEI, TAIPEI, TAIPEI, TAIPEI, TAIPEI, TAIPEI, TAIPEN UBACH-UTERMOHL, BERNDT SEILERBAHNWEB 8 KONIGSTEIN, D-61462 GERMANY	US OBJEC CASE	NUMBER	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)
	OMNIB	NAME	130 TETTENBORN, KLAUS GEORG-WILHELM-STRASSE 9B BERLIN, 10711 GERMANY	131 THEERKORN, GUNTHER HAFENSTR. 34 22880 WEDEL, GERMANY	132 THEERKORN, KLARA HAFENSTR. 34 22880 WEDEL, GERMANY	133 THOMMA, LOTHAR MR. LETTENWEG 16 BINNINGEN, CH-4102 SWITZERLAND	134 TSCHANETT, MARKUS DR - ING MAG IMMOBILIENVERWALTER, SBH WIEN BLASELGASSE 13/3, 1180 AUSTRIA	135 TUNG-LIANG, LIN & CHING-NING, TSENG 10F NO. 135-2 SONG REN RD TAIPEI, TAIWAN, PROVINCE OF CHINA	136 UBACH-UTERMOHI, BERNDT SEILERBAHNWEB 8 KONIGSTEIN, D-61462 GERMANY

### \* - Indicates claim contains unliquidated and/or undetermined amounts

### 08-13555-mg Doq 22665 Filed 11/23/11 Entered 11/23/11 20:11:23 Main Document

# IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

333-1	ing Duc	22003 Fileu	Pg 95 of	119	11 20.11.2	ivialii Do
REASON FOR PROPOSED DISALLOWANCE	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	\$34,896.70 No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim
TOTAL CLAIM DOLLARS	\$144,340.00	\$200,000.00	\$34,901.58	\$34,896.70	\$60,500.00	\$1,000.00
CLAIM#	3295	20160	5085	5087	12988	5153
FILED DATE	03/11/2009	09/21/2009	07/02/2009	07/02/2009	09/15/2009	02/06/2009
DEBTOR NAME	Lehman Brothers Holdings Inc.	Lehman No Case Asserted/All Cases Asserted	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman No Case Asserted/All Cases Asserted	Lehman Brothers Holdings Inc.
CASE NUMBER	08-13555 (JMP)		08-13555 (JMP)	08-13555 (JMP)		08-13555 (JMP)
NAME	V UBACH-UTERMOHI, TAMINA SEILERBAHNWEB 8 KONIGSTEIN, D-61462 GERMANY	UTOMO, TEGUH AND UTOMO, MAGGIE JALAN PATIMURA NO 27 KEBAYORAN BARU JAKARTA SELATAN INDONESIA	VALSECCHI, GIANFRANCO STUDIO CAFFI MARONCELLI & ASSOCIATI VIA VERDI, 4 BERGAMO, 24121	STUDIO CAFFI MARONCELLI & ASSOCIATI VIA VERDI, 4 BERGAMO, 24121	I VERSCHRAEGEN, WILFRIED & CARMEN AM PUTSCHENHOLZ 40 VELBERT, 42551 GERMANY	2 VOGELSANG, DR. DIETRICH PROF. KAMPSTRABE 70, HANNOVER, D30629 GERMANY
	137	138	139	140	141	142

\* - Indicates claim contains unliquidated and/or undetermined amounts

08-13	3555-r	ng Dog	22665	Filed 11	23/11 Pg 96 d	Intered 1 f 119	1/23/11	20:11:23	Main Document
	REASON FOR PROPOSED DISALLOWANCE	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim
- NO BLOCKING NUMBER LPS CLAIMS	TOTAL CLAIM DOLLARS	\$74,063.60	\$21,930.00	\$7,310.00	\$13,964.00	\$14,700.00	\$51,701.97	\$75,868.35	\$75,868.35
IG NUMBI	CLAIM#	57426	57159	57160	4833	6180	2860	36557	36451
BLOCKIN	FILED DATE	10/30/2009	10/30/2009	10/30/2009	06/10/2009	07/27/2009	02/17/2009	10/06/2009	10/05/2009
EXHIBIT 1	DEBTOR NAME	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman No Case Asserted/All Cases Asserted	Lehman No Case Asserted/All Cases Asserted
OMNIBUS OBJECTION 92:	CASE NUMBER	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)		
IINWO	NAME	VOLK, JUTTA JM KREUZGEWANN 14 WEINHEIM, 69469 GERMANY	WASCH, UWE & DOERTE HARDING RONNESTR. 8 BERLIN, 14057 GERMANY		i		1		1
		143	144	145	146	147	148	149	150

 $\star$  - Indicates claim contains unliquidated and/or undetermined amounts

# OMNIBUS OBJECTION 92: EXHIBIT 1 - NO BLOCKING NUMBER LPS CLAIMS

08-13	3555-r	ng Doc 2	22665	Fi	iled í	11/2	:3/11 Pg 9	. E	Ente	erec 19	d 1	1/2	3/1	1 2	0:1	L1:8	23	Maii	n Do	cun	nent	
	REASON FOR PROPOSED DISALLOWANCE	No Blocking Number LPS Claim		No Blocking Number LPS Claim		No Blocking Number LPS Claim		No Blocking Number LPS Claim			No Blocking Number LPS Claim			No Blocking Number LPS Claim			No Blocking Number LPS Claim					
- NO BLOCKING NUMBER LPS CLAIMS	TOTAL CLAIM DOLLARS	\$106,555.00		\$14,464.62		\$6,934.51		\$5,672.40			\$7,303.22			\$10,592.64		,	\$400,000.00					
G NUMB	CLAIM#	7099		11216		11217		11218			11219			11220			10752					
BLOCKIN	FILED DATE	08/03/2009		09/10/2009		09/10/2009		6002/01/60			09/10/2009			09/10/2009			6002/80/60					
EXHIBIT 1	DEBTOR NAME	Lehman Brothers Holdings Inc.		Lehman Brothers Holdings Inc.		Lehman Brothers Holdings Inc		Lehman Brothers Holdings	Inc.		Lehman Brothers Holdings	Inc.		Lehman Brothers Holdings	Inc.		Lehman Brothers Holdings	Inc.				
OMNIBUS OBJECTION 92: 1	CASE NUMBER	08-13555 (JMP)		08-13555 (JMP)		08-13555 (TMP)	( Tario	08-13555	(IMP)		08-13555	(JMP)		08-13555	(IMP)		08-13555	(IMP)				
OMNIB	NAME	151 WISE VISION INVESTMENTS INC. REPRESENTED BY CLARA, MAK YIM CHEE 3/F WING HING LUNG BUILDING 246 SAI YEING CHOI STREET SOITH	MONGKOK, HONG KONG	152 WITZIG, HARALD C/O NABER PC	300 CENTRAL AVENUE SUITE 320 GREAT FALLS, MT 59401	153 WITZIG, HARALD	COPE AT FAILS ME FOR	154 WITZIG, HARALD		300 CENTRAL AVENUE SUITE 320 GREAT FALLS, MT 59401	155 WITZIG, HARALD	C/O NABER PC	300 CENTRAL AVENUE SULLE 320 GREAT FALLS, MT 59401	156 WITZIG, HARALD	C/O NABER PC	300 CENTRAL AVENUE SUITE 320 GREAT FALLS, MT 59401	157 WONG, ALEX CHIN PANG	NO. 2 PARK ROAD, 19/FL FLAT A, MID-LEVELS, HK	HONG KONG			

### \* - Indicates claim contains unliquidated and/or undetermined amounts

08	8-135	555-n	ng Doc 2í	2665 Fi	led 11/23/1 Pg	1 Entere 98 of 119	11/23/11 20	:11:23
		REASON FOR PROPOSED DISALLOWANCE	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	No Blocking Number LPS Claim	
( **** )	ER LPS CLAIMS	TOTAL CLAIM DOLLARS	\$64,516.00	\$34,500.00	\$14,464.62	\$96,774.00	\$100,000.00	\$80,782,384.65
	NG NUMB	CLAIM#	2629	37591	13627	63355	346	TOTAL
•	O BLOCKIN	FILED DATE	07/31/2009	10/13/2009	09/16/2009	11/02/2009	10/23/2008	
	OMNIBUS OBJECTION 92: EXHIBIT 1 - NO BLOCKING NUMBER LPS CLAIMS	DEBTOR NAME	Lehman No Case Asserted/All Cases Asserted	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	Lehman Brothers Holdings Inc.	
	BUS OBJEC	CASE NUMBER		08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	08-13555 (JMP)	
4 1 1 1	IIMMO	NAME	158 WONG, YIN NGOR FLAT F, 33RD FLOOR, TOWER 12 TIERRA VERDE TSING YI, N.T., HONG KONG	159 WOX INVEST AS FARENVEIEN 24D SKUI, 1340 NORWAY	160 WULF, NORBERT AND WICHMANN-WULF, GUDRUN C/O NABER PC 300 CENTRAL AVENUE SUITE 320 GREAT FALLS, MT 59401	161 YAU CHUNG SEUNG LUCINA FLAT 1702 FAI MING HOUSE CHUNG MING COURT JUNK BAY, HONG KONG	162 ZARRAGA, ADOLFO 9066 SW 73 COURT, APT. 1709 METROPOLIS II AT DADELAND MIAMI, FL 33156	

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### **EXHIBIT E**

United States Bankrupicy Contrisonal Lehman Brothers Holdings Claims Proc c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076	· ·	LEHMAN SECU PROC	URITIES PROGRAMS OF OF CLAIM			
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Lehman Brothers	em District of New York Holdings Inc., Et Al. 55 (JMP) 0000067641			
Note: This form may not be used based on Lehman Programs Sect http://www.lehman-docket.com	rities as listed on					
Name and address of Creditor: (and nan Creditor) Robert Franz 6 Bayer Lane	ne and address where notices should be	sent if different from	Check this box to indicate that this claim amends a previously filed claim.			
Boonton, N.J. 07005			Court Claim Number: 13065 (If known)			
Attenion: Sedgwick	uite 4110, New York, New York 1011		Filed on: 9/15/2009			
Telephone number: 212-631-4413	Email Address: jeanites@whiteandw	illiams.com				
Name and address where payment shou	ld be sent (if different from above)		Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.			
	Email Address:					
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filling this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.  Amount of Claim: \$ 8,354,024.08						
	(Requi		I have Description for which			
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.  Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:						
	(Requir		FILED, I BEGEIVED			
consent to, and are deemed to have aud disclose your identity and holdings of I reconciling claims and distributions.	5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of					
of the creditor or oth	Date.  Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if					
1 08/17/2011   <b>//\b/</b> .	lent claim: Fine of up to \$500,000 or	imprisonment for up to 5 years.	br both. 18 U.S.C. §§ 152 and 3571			

### Summary of Robert Franz's Holdings

Bond	Cusip/ISIN	Quantity	<u>Face</u>	Coupon	Days	Interest	Net
LEH 6 03/14/11	XS0163559841	90	€ 90,000.00	3.8383	188	€1,779.27	€ 91,779.27
LEH StrNt 1/26/1 3	XS0178969209	10	€ 10,000.00	3.4385	297	€ 279.79	€ 10,279.79
LEH StrNt 04/23/14	X80189294225	30	€ 30,000.00	4.3192	148	€ 525.40	€ 30,525.40
LEH 5 09/22/14	XS0200284247	58	€ 58,000.00	3.05	362	€ 1,754.48	€ 59,754.48
LEH StrNt 10/27/14	XS0202417050	20	€ 20,000.00	3.0035	327	€ 538.16	€ 20,538.16
LEH StrNt 12/30/16	XS0208459023	95	€ 95,000.00	3.1589	263	€ 2,162.36	€ 97,162.36
LEH StrNt 02/16/15	XS0211093041	30	€ 30,000.00	4.1692	215	€ 736.74	€ 30,736.74
LEH StrNt 02/16/17	XS0211814123	15	€15,000.00	4.1692	215	€ 368.37	€15,368.37
LEH StrNt 10/10/13	XS0176153350	20	€ 20,000.00	3.0601	344	€ 576.80	€ 20,576.80
LEH 0 06/13/17	XS0220704109	111	€111,000.00	4.598	97	€1,356.36	€112,356.36
LEH StrNt 10/05/35	XS0229584296	750	€ 750,000.00	7.25	349	€ 51,991.44	€ 801,991.44
LEH StrNt 05/17/13	X50254628661	55	€ 55,000.00	1	121	€182.33	€ 55,182.33
LEH StrNt 10/10/08	XS0295438369	7	€ 7,000.00	0	524	€ 0.00	€ 7,000.00
LEH StrNt 05/04/12	XS0296156085	50	€ 50,000.00	2.62	134	€ 480.93	€ 50,480.93
LEH StrNt 07/14/14	XS0309485729	20	€ 20,000.00	0	64	€ 0.00	€ 20,000.00
LEH StrNt 01/31/17	XS0283497005	33	€ 33,000.00	4.4602	231	€ 931.50	€ 33,931.50
		1	€1,394,000.00			€ 63,663.93	€ 1,457,663.93
						Exchange Rate	\$1.46/€
							\$2,128,189.33

### Summary of Robert Franz's Additional Holdings

Bond	CUSIP	ISIN#	Series Number	Quantity	Price	Current Yield	Claim (USD)
LEHMAN BROTHERS TREASURY BV 0.000% 05/17/35 REG DTD 05/17/05 N/C	N5213CKC3	S0218304458	MTN2744	365000	11.8875	0	365,000
LEHMAN BROTHERS TSY BV EMTN 7.250% 10/05/35 REG DTD 10/05/05 N/C	N5213FBA0	XS0229584296	MTN3171	360000	10.0954	71.81	360,000
LEHMAN BROTHERS TSYBV 0.000% 07/03/09 REG DTD 07/03/06 MATURED	N5213S485	XS0256368308	MTN4480	60000	0	0	60,000
LEHMAN BROTHERS TSYBV EMTN 0.000% 10/10/09 REG DTD 04/13/07 MATURED	N5214F748	XS0295438369	MTN6917	7000	0	0	7,000
LEHMAN BROTHERS TSY EURO MTN 0.000% 05/04/12 REG DTD 05/04/07 N/C	N5214F821	XS0296156085	MTN6910	50000	. 0	0	50,000
LEHMAN BROTHERS TREASURY BV NOTE CONV TO OGZD 0.000% 02/08/12 REG DTD 02/08/08 N/C	N5215D320	XS0344087183	MTN9760	100000	0	0	59,898.75
LEHMAN BROTHERS TREASURY BV RANGE ACCRUAL NTS VAR RATE 0.000% 05/30/18 REG DTD 05/30/08 CLB CALLABLE	N5215L835	XS0363471631	MTN10567	100000	0	0	100,000
LEHMAN BROTHERS EURO MTN 0.000% 06/17/09 REG DTD 06/17/08 MAT MATURED	N5215N518	XS0369337711	MTN10907	50000	0	0	49,935.00
LEHMAN BROTHERS TSY BV 0.000% 12/21/09 REG DTD 12/21/07 MAT MATURED	N52158818	XS0335576475	MTN9241	75000	0	0	75,000
LEHMAN BROTHERS BANKHAUS AG FRANKFURT 0.000% 02/15/35 REG DTD 02/15/05 N/C	D5958NAR7	XS0210433206	MTN2551A	353000	10.8395	0	353,000
LEHMAN BROS TREAS BVEURO MTN 7% TO 2/05 THEN 5% TO 06, 1.50% 7.000% 02/27/14 REG DTD 02/27/04 N/C	N5213BLK6	XS0185655445	MTN1963	12000	44.5594	15.7	12,000
LEHMAN BROTHERS TREASURY BV EURO MED TRM NTS VAR RT 7.000% 04/23/14 REG DTD 04/23/04 N/C	N5213BNT5	XS0189294225	MTN2049	10000	0		10,000
LEHMAN BROTHERS TSY BV EMTN 0.000% 03/16/35 REG DTD 03/16/05 N/C	N5213CFP0	XS0213416141	MTN2645	500000	14.5364	0	500,000

Bond	CUSIP	ISIN#	Series Number	Quantity	Price	Current Yield	Claim (USD)
LEHMAN BROTHERS TSY BV EMTN 0.000% 10/10/13 REG DTD 10/10/03 N/C	N5213CGW4	XS0176153350	MTN1797	310000	25.8732	0	310,000
LEHMAN BROTHERS TREASURY BV 0.000% 05/17/35 REG DTD 05/17/05 N/C	N5213CKC3	XS0218304458	MTN2744	2072000	11.8875	0	2,072,000
LEHMAN BROTHERS TSY BV EMTN 7.250% 10/05/35 REG DTD 10/05/05 N/C	N5213FBA0	XS0229584296	MTN 3171	651000	10.0954	71.81	651,000
LEHMAN BROTHERS TSYEURO MTN 0.000% 11/02/35 REG DTD 11/02/05 CLB CALLABLE	N5213F871	XS0232364868-	MTN3304	756000	14.5364	0	756,000
LEHMAN BROTHERS TSY EURO MTN 0.000% 05/17/13 REG DTD 05/17/06 N/C	N5213R677	XS0254628661	MTN4364	55000	0	0	55,000
LEHMAN BROTHERS TREASURY BV CAP PROTECTED 0.000% 07/14/14 REG DTD 07/13/07 N/C	N5214L711	XS0309485729	MTN7747	20000	0	0	20,000
LEHMAN BROTHERS TSY EURO MTN 4.500% 03/18/15 REG DTD 03/18/08 N/C	N5215FAE1	XS0346466781	MTN9861	360000	0	0	360,000
						Total	\$6,225,834.75

### **EXHIBIT F**

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WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

Robert J. Lemons

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

(Jointly Administered)

### NOTICE OF ADJOURNMENT OF DEBTORS' NINETY-SECOND OMNIBUS OBJECTION TO CLAIMS (NO BLOCKING NUMBER LPS CLAIMS) SOLELY AS TO CERTAIN CLAIMS

PLEASE TAKE NOTICE that the hearing on Debtors' Ninety-Second Omnibus Objection to Claims (No Blocking Number LPS Claims) (the "Objection"), that was scheduled for October 27, 2011, at 10:00 a.m. (Prevailing Eastern Time), has been adjourned, solely as to the claims listed on Exhibit A attached hereto, to November 30, 2011, at 10:00 a.m.

(Prevailing Eastern Time) (the "Hearing"), or as soon thereafter as counsel may be heard. The Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601, and such Hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

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Dated: October 24, 2011 New York, New York

/s/ Robert J. Lemons
Robert J. Lemons

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

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### Exhibit A Adjourned Claims:

Claimant Name	Claim Number	Docket No.
AMONN-DINGER, VERENA	11169	N/A
BAUMHEIER, KATJA	11170	N/A
BAUMHEIER, KATJA	11171	N/A
BAYER, DR. INGEBORG	12425	N/A
BAYER, DR. INGEBORG	12426	N/A
BECKER, DR. KLAUS	13631	N/A
BIESEMANN, DR. JOERG	13624	N/A
BROSCHK, DIETER	13637	N/A
CZYGANOWSKI, SIEGFRIED	13610	N/A
DIETZSCH, KRISTIN	11173	N/A
FASSBENDER, MARIA	13638	N/A
FETKENHEUER, LOTHAR	67257	N/A
FUCHS, GERHARD	13632	N/A
GANSER, ALBERT	24995	N/A
GETTE, HELENE	12444	N/A
HASSE, KLAUS-DIETER	13628	N/A
HEINZEN, HANS	11178	N/A
HIRSCH, KURT	11179	N/A
ISHII, HIROICHI AND HELLA	13602	N/A
JAHN, URSULA & HORST	24987	N/A

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Claimant Name	Claim Number	Docket No.
JANSEN, WALTER	34350	N/A
JANSEN, WALTER	34347	N/A
JONAS, PETER AND HEIKE	13605	N/A
KAPALLA, KURT	12448	N/A
KELLNER, MARTIN	11181	N/A
KIM, CHRISTINA	9491	15337
KLIPPEL, ALMUT	67260	N/A
KLUG, KLAUS	12442	N/A
KOECHLING, HERMANN	11184	N/A
KRAWINKEL, ODO	12427	N/A
KRAWINKEL, ODO	12428	N/A
KUHNAST, FRANK-ROLAND	67258	N/A
LENNARTZ, HEINZ WERNER	39781	15334
LEWIN, JOERG	34348	N/A
LUCKS, IIONA	24996	N/A
LUKOSCHEK, WOLFGANG	13611	N/A
MARCHAND LOPEZ, HUMBERTO G.	2794	N/A
MARCHAND LOPEZ, HUMBERTO G.	2795	N/A
MARTINEZ SABE, HECTOR RAUL	31404	N/A
MASTALEREK, MICHAEL	11187	N/A
MITTMANN, HANA	24990	N/A
MUELLER, WILFRIED	24991	N/A

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Claimant Name	Claim Number	Docket No.
NOERRENBERG-SUDHAUS, WERNER	11190	N/A
OBERKERSCH, BEATRICE	11191	N/A
POSCH, MANFRED	12441	N/A
PROCESOS CONTROLADOS SE DE CV	2821	18512
PUNJAB NATIONAL BANK (INTERNATIONAL) LIMITED	63860	15074
RAKE, FRANK-REINER	11192	N/A
RAKEPOLL FINANCE N.V.	1638	N/A
RAMPOLD, HEIDRUN ELISABETH	11193	N/A
RBS SECURITIES INC.	59793	15036
RBS SECURITIES INC.	59794	15036
RODRIGUEZ, KARSTEN	13621	N/A
RUTTENER, JUERG FOR RUETTENER, HANNELORE	67267	N/A
RUTTENER, JUERG FOR RUETTENER, HANS	67265	N/A
SCHIENER, FRIEDBERT WALTER UND HANNELORE EDELTRAUT	11196	N/A
SCHMIDT, KARIN	11197	N/A
SCHMIDT, RA PETRA	11198	N/A
SCHMITZ, HERBERT	24982	N/A
SCHMITZ, HERBERT	24983	N/A
SCHMITZ, HERBERT	24960	N/A
SCHMITZ, HERBERT	24984	N/A
SCHOBER, HANS-JOACHIM	13634	N/A

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Claimant Name	Claim Number	Docket No.
SCHOBER, MARITA	13635	N/A
SCHWEBIUS, SANDRA	11199	N/A
SCHWERDT, KORINNA, DR.	61158	N/A
SOGECAP	1168	15080
SOKOLOWSKI, CLAUS-GUENTHER	11200	N/A
SPERZEL, SUSANNE	12443	N/A
SPRINGER, WERNER	13623	N/A
STANGE, HANS-JOACHIM	12440	N/A
STEINFORT, SILVIA	11201	N/A
STEINFORT, SILVIA	11203	N/A
STEINFORT, SILVIA	11202	N/A
STEINMUELLER, DR. BERND & HILDEGARD	13603	N/A
TALREJA, ROHINI	4983	N/A
THE MINAMI-NIPPON BANK LIMITED	59150	N/A
THOEMEL, HEINZ	11207	N/A
UTTENDORF, WILFRIED	57811	N/A
VOLK, HELMUT UND ANNEMARIE	11209	N/A
VON DER HEYDE, PHILIP	11210	N/A
WARTAK, BEATE	11211	N/A
WEBER HANS-HERMANN	67237	N/A
WEBER HANS-HERMANN	67236	N/A
WEBER HANS-HERMANN	67239	N/A

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Claimant Name	Claim Number	Docket No.
WEIDLICH, JOERG	13642	N/A
WEISS, RENATE	11212	N/A
WENZEL, PETER	11213	N/A
WERNER, FRIEDHELM AND IRENE	13615	N/A
WILDEBRAND, PETER	13609	N/A
WIPPERN, MARGIT	13619	N/A
WITTIG, HANSPETER	57824	N/A
WOLF, ANDREAS	13608	N/A
WOLSKI, MIECZYSLAW	61159	N/A
WOLSKI, MIECZYSLAW	61160	N/A
WOLSKI, MIECZYSLAW	61191	N/A
ZELLINGER, ERNST	11224	N/A

### **EXHIBIT G**

08-13555-mg Doc 22665 Filed 11/23/11 Entered 11/23/11 20:11:23 Main Document Pg 113 of 119 08-13555-jmp Doc 21134 Filed 10/24/11 Entered 10/24/11 12:41:14 Main Document Pg 1 of 3

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Robert J. Lemons

Attorneys for Debtors and Debtors in Possession

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 11 Case No.

Chapter 11 Case No.

Debtors.

(Jointly Administered)

### NOTICE OF WITHDRAWAL OF DEBTORS' NINETY-SECOND OMNIBUS OBJECTION TO CLAIMS (NO BLOCKING NUMBER LPS CLAIMS) AS TO CLAIM NO. 45223

PLEASE TAKE NOTICE that Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, "Debtors") are withdrawing without prejudice their Ninety-Second Omnibus Objection to Claims (No Blocking Number LPS Claims) [Dkt. No. 14472] solely with respect to the claim listed on Exhibit A annexed hereto. The Debtors reserve their rights to object to the claim listed on Exhibit A on any grounds in the future.

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Dated: October 24, 2011 New York, New York

/s/ Robert J. Lemons

Robert J. Lemons

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

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### Exhibit A Claims for Which Objection Is Withdrawn Without Prejudice:

<u>Claimant</u>	<u>Claim Number</u>
Ildefonso, Lacasta March	45223

### **EXHIBIT H**

SOUTHERN DISTRICT OF NEW YORK		
	x :	
In re	:	Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	08-13555 (JMP)
Debtors.	:	(Jointly Administered)

### SUPPLEMENTAL ORDER REINSTATING CLAIM

WHEREAS Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors, in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), filed the Debtors' Sixty-Third Omnibus Objection to Claims (Valued Derivative Claims), dated October 13, 2010 [Docket No. 11978] (the "Sixty-Third Omnibus Objection to Claims"), against claim number 14329 (the "Claim"), which was filed by China Development Ind Bank (the "Claimant");

WHEREAS the Sixty-Third Omnibus Objection to Claims sought, pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedures, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the "Procedures Order"), to reduce and allow the Claim on the grounds that the amount listed on Claimant's proof of claim was greater than the fair, accurate, and reasonable values determined by the Debtors after a review of Claimant's supporting documentation and the Debtors books and records, as more fully described in the Sixty-Third Omnibus Objection to Claims;

WHEREAS the Debtors did not receive a response to the Sixty-Third Omnibus

Objection to Claims on behalf of the Claim prior to the deadline to respond to such objection,

which was November 15, 2010 at 4:00 p.m. (Prevailing Eastern Time) (the "Response

Deadline");

WHEREAS the Court held a hearing on December 1, 2010 (the "Omnibus

Hearing") to consider the relief requested in the Sixty-Third Omnibus Objection to Claims;

WHEREAS the Court entered an order on December 2, 2010 [Docket No. 13164]

granting the relief requested in the Sixty-Third Omnibus Objection to Claims (the "Original

Order"), which, among other things, reduced and allowed the Claim;

WHEREAS Claimant never received from the court-approved claims and noticing

agent, Epiq Bankruptcy Solutions, LLC ("Epiq"), a service copy of the Sixty-Third Omnibus

Objection to Claims due to an error in the service address;

WHEREAS had Claimant received service of the Sixty-Third Omnibus Objection

to Claims Claimant would have filed a Response by the Response Deadline or requested an

extension to the Response Deadline pending negotiations with the Debtors;

IT IS HEREBY:

ORDERED that Epiq shall be authorized and directed to immediately reinstate the

Claim on the Debtors' official claims register; and it is further

ORDERED that the rights of the Debtors and any other party in interest to object

to the Claim on any ground are expressly preserved and unaffected by this Supplemental Order;

and it is further

ORDERED that the Court shall retain jurisdiction to hear and determine all

matters arising from or related to this Supplemental Order.

Dated: New York, New York

July 13, 2011

s/ James M. Peck

Honorable James M. Peck

United States Bankruptcy Judge

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### **CERTIFICATE OF SERVICE**

I hereby certify that on November 23, 2011, a true and correct copy of the foregoing Motion of Robert Franz and this Certificate of Service were filed electronically with the Court. Notice of this filing will be sent today to all parties via the Court's electronic filing system.

Dated: November 23, 2011

By:/s/ Sedgwick M. Jeanite
Sedgwick M. Jeanite, Esq.
White and Williams LLP
One Penn Plaza, Suite 4110
New York, NY 10119